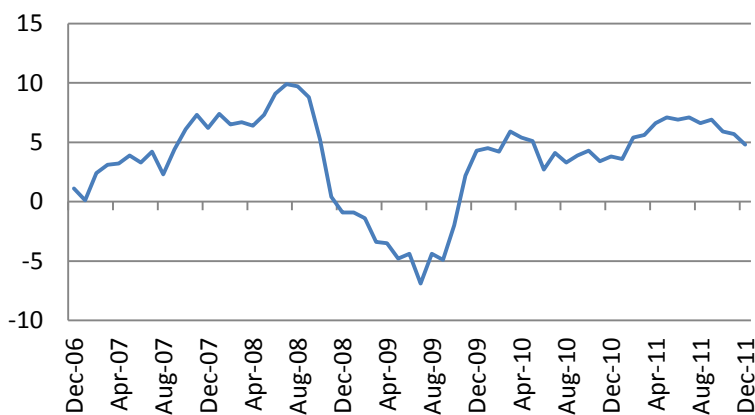


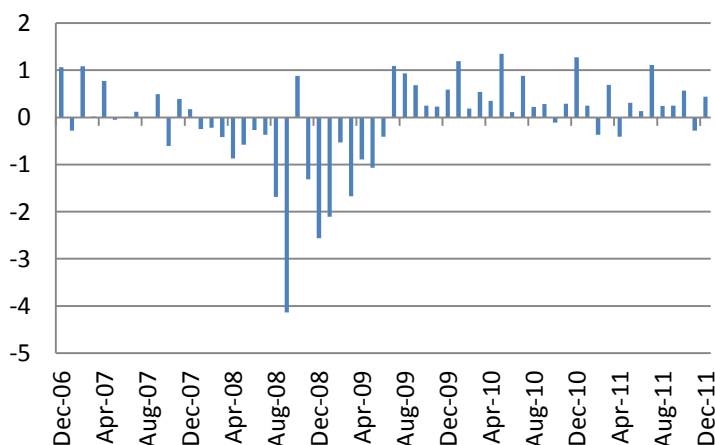


The US indices rose on Wednesday. S&P 500 Index rose 1.11% while Russell was up by 1.79% with Financials and Technology as leaders Tobacco as the laggards. News on IMF emergency fund expansion, Greece debt negotiations renewal supported risky assets. Goldman Sachs report drove banking stocks higher.

PPI inched down 0.1% in December vs consensus forecast of a 0.1% rise. Annually PPI rose by 4.8%.



Industrial Production rose 0.4% in December (consensus – 0.5%).



NAHB homebuilders activity Index rose to 25 vs consensus forecast of 22 indicating that the real estate market may be close to expansion.

Macro Indicators		
CDS HY 5Y	613.44	-4.07%
ITX Crossover Eur	473.29	-1.90%
CDS Japan 5Y	145.40	+1.06%
CDS EM 5Y	108.96	+0.38%
CDS Russia 5Y	251.34	-0.47%
US Tsys 10Y	2.45%	+0.02%
US Tsys 5Y	1.14%	+0.02%
Brazil 10Y	3.06%	-0.14%
Germany 10Y	1.34%	+0.12%
EUR/USD	1.2852	+0.02%
USD/JPY	76.76	+0.03%
EUR/GBP	0.8330	+0.00%
Oil Brent	111.42	+0.69%
Gold	1663.5	+0.22%
Copper	8239	+0.48%
Nickel	19440	-0.14%
S&P 500	1302.25	+0.00%
Russell 2000	779.26	+1.79%
Bovespa	61722.86	+1.78%
Topix	740	+0.68%
Shanghai Comp	2,277.51	+0.49%
S&P/ASX 300	4,214.80	-0.07%
Sensex 30	16,605.08	+0.93%
Bovespa	61,722.86	+1.78%
DJ Euro Stoxx 50	2386	-0.08%
CAC Futures	3265	-0.14%
DAX Futures	6358.5	+0.49%
CBOE Put/Call	0.55	-6.78%
CBOE Buy/Write	867.75	+0.06%
VIX	20.89	-5.90%
VSTOXX	27.76	-1.37%

Factor Assessment		
Factor	Grade	Prev. Grade
US credit risks	3	3
Fed Activity	3	5
Corporate news	2	6
Economic statistics	2	1
Inflation concerns	4	4
China tightening	1	2
European Risks	9	7
MENA crisis	2	6
Japan EQ	1	5

Asian indices rose on Thursday. Hang Seng added 1.2%. Japanese Nikkei was up by 1.04%, Korean Kospi - by 1.19%. S&P/ASX 200 lost 0.07%. Shanghai stock indices lost on average 0.9% as leading Index rose 0.7% in December.

Draghi speech in Europe, CPI, weekly jobless claims and Philadelphia manufacturing Index from the US will be in focus today.

Earnings season will go on with Bank of America, United Health Group, Microsoft reports in focus.

News flow from Bloomberg:

Food Demand to Stay 'Strong' Amid Global Slowdown, Viterro Says

BAE Systems Wins \$313m Contract

Saipem Gets E&C Offshore Contracts for \$1.8 Billion

Accor Rises to Two-Month High as Analysts Raise Recommendations

ThyssenKrupp Denies Profit Warning Talk, Reuters Reports

Carrefour Keeps Profit Goal as Quarterly Sales Miss Estimates

Enel Wind Capacity in Romania to Reach 290 MW in 1Q 2012

Commerzbank Financial Strength Rating Is Cut by Moody's (1)

WWW-news:

[S&P 500 Snapshot: Second Best Daily Gain of 2012](#)

[Central banks curb their appetite for Treasuries](#)

[Commerzbank faces €5.3bn capital hole](#)

[Crunch time arrives for European lenders](#)

[IMF Seeks More Funds to Gird for Euro Crisis](#)

[IEA Cuts Oil-Demand Outlook](#)

[Kodak files for bankruptcy, secures \\$950 million lifeline](#)

[Analysis: China has multiple choices to avoid hard landing risk](#)

[In MF Global, JPMorgan again at center of a financial failure](#)

["No Deal" - Greek Bondholders Do Not Think Agreement Can Be Reached Before "Crunch Date"](#)

Daily Market Report

Calendar*						
Date Time		Event		Survey	Prior	Revised
01/16/2012 00:01	UK	Rightmove House Prices (MoM)	JAN	--	-2.7%	--
01/16/2012 00:01	UK	Rightmove House Prices (YoY)	JAN	--	1.5%	--
01/16/2012 05:00	JN	Consumer Confidence	DEC	38,5	38,1	--
01/16/2012 23:50	JN	Tertiary Industry Index (MoM)	NOV	-0.4%	0.6%	--
01/17/2012	EC	ECB's Reserve Maintenance Period				
01/17/2012 02:00	CH	Industrial Production YTD YoY	DEC	13.8%	14.0%	--
01/17/2012 02:00	CH	Industrial Production (YoY)	DEC	12.3%	12.4%	--
01/17/2012 02:00	CH	Fixed Assets Inv Excl. Rural YTD YoY	DEC	24.1%	24.5%	--
01/17/2012 02:00	CH	Real GDP YTD (YoY)	4Q	9.2%	9.4%	--
01/17/2012 02:00	CH	Real GDP (QoQ)	4Q	--	2.3%	--
01/17/2012 02:00	CH	Real GDP (YoY)	4Q	8.7%	9.1%	--
01/17/2012 02:00	CH	Retail Sales YTD YoY	DEC	17.0%	17.0%	--
01/17/2012 02:00	CH	Retail Sales (YoY)	DEC	17.3%	17.3%	--
01/17/2012 06:00	JN	Machine Tool Orders (YoY)	DEC F	--	17.4%	--
01/17/2012 07:00	EC	EU 25 New Car Registrations	DEC	--	-3.5%	--
01/17/2012 09:30	UK	DCLG UK House Prices (YoY)	NOV	--	-0.4%	--
01/17/2012 09:30	UK	CPI (MoM)	DEC	0.4%	0.2%	--
01/17/2012 09:30	UK	CPI (YoY)	DEC	4.2%	4.8%	--
01/17/2012 09:30	UK	Core CPI YOY	DEC	3.0%	3.2%	--
01/17/2012 09:30	UK	Retail Price Index	DEC	--	238,5	--
01/17/2012 09:30	UK	RPI (MoM)	DEC	0.4%	0.2%	--
01/17/2012 09:30	UK	RPI (YoY)	DEC	4.8%	5.2%	--
01/17/2012 09:30	UK	RPI Ex Mort Int.Payments (YoY)	DEC	4.9%	5.3%	--
01/17/2012 10:00	EC	Euro-Zone CPI - Core (YoY)	DEC	1.6%	1.6%	--
01/17/2012 10:00	EC	Euro-Zone CPI (MoM)	DEC	0.4%	0.1%	--
01/17/2012 10:00	EC	Euro-Zone CPI (YoY)	DEC	2.8%	3.0%	--
01/17/2012 10:00	GE	Zew Survey (Current Situation)	JAN	24,5	26,8	--
01/17/2012 10:00	EC	ZEW Survey (Econ. Sentiment)	JAN	--	-54,1	--
01/17/2012 10:00	GE	ZEW Survey (Econ. Sentiment)	JAN	-49,8	-53,8	--
01/17/2012 13:30	US	Empire Manufacturing	JAN	10,5	9,53	--
01/18/2012 04:30	JN	Industrial Production (MoM)	NOV F	--	-2.6%	--
01/18/2012 04:30	JN	Industrial Production YOY%	NOV F	--	-4.0%	--
01/18/2012 04:30	JN	Capacity Utilization (MoM)	NOV F	--	4.1%	--
01/18/2012 09:30	UK	Claimant Count Rate	DEC	5.0%	5.0%	--
01/18/2012 09:30	UK	Jobless Claims Change	DEC	10.0K	3.0K	--
01/18/2012 09:30	UK	Average Weekly Earnings 3M/YoY	NOV	2.0%	2.0%	--
01/18/2012 09:30	UK	Weekly Earnings exBonus 3M/YoY	NOV	1.9%	1.8%	--
01/18/2012 09:30	UK	ILO Unemployment Rate (3mths)	NOV	8.3%	8.3%	--
01/18/2012 10:00	EC	Construction Output SA MoM	NOV	--	-1.4%	--
01/18/2012 10:00	EC	Construction Output WDA YoY	NOV	--	-2.8%	--
01/18/2012 12:00	US	MBA Mortgage Applications	JAN 13	--	4.5%	--
01/18/2012 13:30	US	Producer Price Index (MoM)	DEC	0.1%	0.3%	--

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01/18/2012 13:30	US	PPI Ex Food & Energy (MoM)	DEC	0.1%	0.1%	--
01/18/2012 13:30	US	PPI Ex Food & Energy (YoY)	DEC	2.8%	2.9%	--
01/18/2012 13:30	US	Producer Price Index (YoY)	DEC	5.1%	5.7%	--
01/18/2012 14:00	US	Total Net TIC Flows	NOV	--	-\$48.8B	--
01/18/2012 14:00	US	Net Long-term TIC Flows	NOV	--	\$4.8B	--
01/18/2012 14:15	US	Industrial Production	DEC	0.5%	-0.2%	--
01/18/2012 14:15	US	Capacity Utilization	DEC	78.1%	77.8%	--
01/18/2012 14:30	US	Fed's Tarullo to Testify on Volcker				
01/18/2012 15:00	US	NAHB Housing Market Index	JAN	22	21	--
01/18/2012 21:30	US	API U.S. Crude Oil Inventories	JAN 13	--	397K	--
01/18/2012 21:30	US	API Cushing Crude OK Inventory	JAN 13	--	-173K	--
01/18/2012 21:30	US	API U.S. Distillate Inventory	JAN 13	--	846K	--
01/18/2012 21:30	US	API U.S. Gasoline Inventories	JAN 13	--	1892K	--
01/18/2012 23:50	JN	Japan Buying Foreign Bonds	JAN 13	--	¥386.3B	--
01/18/2012 23:50	JN	Japan Buying Foreign Stocks	JAN 13	--	-¥56.4B	--
01/18/2012 23:50	JN	Foreign Buying Japan Bonds	JAN 13	--	-¥141.3B	--
01/18/2012 23:50	JN	Foreign Buying Japan Stocks	JAN 13	--	¥43.1B	--
01/19/2012 02:00	CH	Conference Board China November				
01/19/2012 04:00	JN	Tokyo Condominium Sales (YoY)	DEC	--	31.0%	--
01/19/2012 05:30	JN	Nationwide Dept. Sales (YoY)	DEC	--	-1.9%	--
01/19/2012 05:30	JN	Tokyo Dept. Store Sales (YoY)	DEC	--	-3.0%	--
01/19/2012 09:00	EC	ECB Publishes Jan. Monthly Report				
01/19/2012 09:00	EC	Euro-Zone Current Account nsa	NOV	--	1.7B	--
01/19/2012 09:00	EC	ECB Euro-Zone Current Account SA	NOV	--	-7.5B	--
01/19/2012 13:30	US	Consumer Price Index (MoM)	DEC	0.1%	-0.0%	--
01/19/2012 13:30	US	CPI Ex Food & Energy (MoM)	DEC	0.1%	0.2%	--
01/19/2012 13:30	US	Consumer Price Index (YoY)	DEC	3.1%	3.4%	--
01/19/2012 13:30	US	CPI Ex Food & Energy (YoY)	DEC	2.2%	2.2%	--
01/19/2012 13:30	US	Consumer Price Index NSA	DEC	--	226,23	--
01/19/2012 13:30	US	CPI Core Index SA	DEC	--	226,836	--
01/19/2012 13:30	US	Housing Starts	DEC	685K	685K	--
01/19/2012 13:30	US	Building Permits MOM%	DEC	-0.7%	5.7%	--
01/19/2012 13:30	US	Building Permits	DEC	675K	681K	680K
01/19/2012 13:30	US	Housing Starts MOM%	DEC	0.0%	9.3%	--
01/19/2012 13:30	US	Initial Jobless Claims	JAN 14	--	399K	--
01/19/2012 13:30	US	Continuing Claims	JAN 7	--	3628K	--
01/19/2012 14:45	US	Bloomberg Consumer Comfort	JAN 15	--	-44,7	--
01/19/2012 14:45	US	Bloomberg Economic Expectations	JAN	--	-17	--
01/19/2012 15:00	US	Philadelphia Fed.	JAN	11	10,3	6,8
01/19/2012 15:30	US	EIA Natural Gas Storage Change	JAN 13	--	-95	--
01/19/2012 16:00	US	DOE U.S. Crude Oil Inventories	JAN 13	--	4958K	--
01/19/2012 16:00	US	DOE Cushing OK Crude Inventory	JAN 13	--	-191K	--
01/19/2012 16:00	US	DOE U.S. Distillate Inventory	JAN 13	--	3985K	--
01/19/2012 16:00	US	DOE U.S. Gasoline Inventories	JAN 13	--	3610K	--

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01/19/2012 16:00	US	DOE U.S. Refinery Utilization	JAN 13	--	0.60%	--
01/19/2012 16:00	US	DOE Crude Oil Implied Demand	JAN 13	--	15043	--
01/19/2012 16:00	US	DOE Distillate Implied Demand	JAN 13	--	4350,7	--
01/19/2012 16:00	US	DOE Gasoline Implied Demand	JAN 13	--	8701,9	--
01/19/2012 18:00	US	U.S. to Sell USD15 Bln 10-Year TIPS				
01/19/2012 18:30	EC	ECB's Weidmann Speaks in				
01/20/2012 04:30	JN	All Industry Activity Index (MoM)	NOV	-0.9%	0.8%	--
01/20/2012 05:00	JN	Coincident Index CI	NOV F	--	90,3	--
01/20/2012 05:00	JN	Leading Index CI	NOV F	--	92,9	--
01/20/2012 07:00	GE	Producer Prices (MoM)	DEC	0.1%	0.1%	--
01/20/2012 07:00	GE	Producer Prices (YoY)	DEC	4.6%	5.2%	--
01/20/2012 07:00	JN	Convenience Store Sales YoY	DEC	--	7.5%	--
01/20/2012 09:30	UK	Retail Sales Ex Auto Fuel(MoM)	DEC	0.6%	-0.7%	--
01/20/2012 09:30	UK	Retail Sales Ex Auto Fuel(YoY)	DEC	--	0.5%	--
01/20/2012 09:30	UK	Retail Sales w/Auto Fuel (MoM)	DEC	0.7%	-0.4%	--
01/20/2012 09:30	UK	Retail Sales w/Auto Fuel (YoY)	DEC	2.5%	0.7%	--
01/20/2012 15:00	US	Existing Home Sales MoM	DEC	5.2%	4.0%	--
01/20/2012 15:00	US	Existing Home Sales	DEC	4.65M	4.42M	--
01/20/2012 18:00	US	Baker Hughes U.S. Rig Count	JAN 20	--	--	--
01/23/2012 05:00	JN	Supermarket Sales (YoY)	DEC	--	-2.3%	--
01/23/2012 15:00	EC	Euro-Zone Consumer Confidence	JAN A	--	-21,1	--
01/24/2012	JN	BOJ Target Rate	JAN 24	--	0.10%	--
01/24/2012 08:30	GE	PMI Manufacturing	JAN A	--	48,4	--
01/24/2012 08:30	GE	PMI Services	JAN A	--	52,4	--
01/24/2012 09:00	EC	PMI Composite	JAN A	--	48,3	--
01/24/2012 09:00	EC	PMI Manufacturing	JAN A	--	46,9	--
01/24/2012 09:00	EC	PMI Services	JAN A	--	48,8	--
01/24/2012 09:30	UK	Public Finances (PSNCR)	DEC	--	10.6B	--
01/24/2012 09:30	UK	PSNB ex Interventions	DEC	--	18.1B	--
01/24/2012 09:30	UK	Public Sector Net Borrowing	DEC	--	15.2B	--
01/24/2012 10:00	EC	Industrial New Orders NSA (YoY)	NOV	--	1.6%	--
01/24/2012 10:00	EC	Industrial New Orders SA (MoM)	NOV	--	1.8%	--
01/24/2012 15:00	US	Richmond Fed Manufact. Index	JAN	--	3	--
01/24/2012 21:30	US	API U.S. Crude Oil Inventories	JAN 20	--	397K	--
01/24/2012 21:30	US	API Cushing Crude OK Inventory	JAN 20	--	--	--
01/24/2012 21:30	US	API U.S. Distillate Inventory	JAN 20	--	--	--
01/24/2012 21:30	US	API U.S. Gasoline Inventories	JAN 20	--	--	--
01/24/2012 23:50	JN	Merchnds Trade Balance Total	DEC	--	-¥684.7B	-
01/24/2012 23:50	JN	Adjusted Merchnds Trade Bal.	DEC	--	-¥537.9B	--
01/24/2012 23:50	JN	Merchnds Trade Exports YoY	DEC	--	-4,5	--
01/24/2012 23:50	JN	Merchnds Trade Imports YoY	DEC	--	11,4	--
01/25/2012 09:00	GE	IFO - Business Climate	JAN	--	107,2	--
01/25/2012 09:00	GE	IFO - Current Assessment	JAN	--	116,7	--
01/25/2012 09:00	GE	IFO - Expectations	JAN	--	98,4	--

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01/25/2012 09:30	UK	Bank of England Minutes				
01/25/2012 09:30	UK	BBA Loans for House Purchase	DEC	--	34738	--
01/25/2012 09:30	UK	GDP (QoQ)	4Q A	--	0.6%	--
01/25/2012 09:30	UK	GDP (YoY)	4Q A	--	0.5%	--
01/25/2012 09:30	UK	Index of Services (MoM)	NOV	--	-0.7%	--
01/25/2012 09:30	UK	Index of Services (3mth/3mth)	NOV	--	0.2%	--
01/25/2012 10:00	EC	ECB Announces Allotment in 7-Day				
01/25/2012 11:00	UK	CBI Trends Total Orders	JAN	--	-23	--
01/25/2012 11:00	UK	CBI Trends Selling Prices	JAN	--	7	--
01/25/2012 11:00	UK	CBI Business Optimism	JAN	--	-30	--
01/25/2012 12:00	US	MBA Mortgage Applications	JAN 20	--	--	--
01/25/2012 15:00	US	House Price Index MoM	NOV	--	-0.2%	--
01/25/2012 15:00	US	Pending Home Sales MoM	DEC	--	7.3%	--
01/25/2012 15:00	US	Pending Home Sales YoY	DEC	--	6.9%	--
01/25/2012 15:30	US	DOE U.S. Crude Oil Inventories	JAN 20	--	--	--
01/25/2012 15:30	US	DOE Cushing OK Crude Inventory	JAN 20	--	--	--
01/25/2012 15:30	US	DOE U.S. Distillate Inventory	JAN 20	--	--	--
01/25/2012 15:30	US	DOE U.S. Gasoline Inventories	JAN 20	--	--	--
01/25/2012 15:30	US	DOE U.S. Refinery Utilization	JAN 20	--	--	--
01/25/2012 15:30	US	DOE Crude Oil Implied Demand	JAN 20	--	--	--
01/25/2012 15:30	US	DOE Distillate Implied Demand	JAN 20	--	4350,7	--
01/25/2012 15:30	US	DOE Gasoline Implied Demand	JAN 20	--	--	--
01/25/2012 17:30	US	FOMC Rate Decision	JAN 25	--	0.25%	--
01/25/2012 18:00	US	U.S. to Sell 5-Year Notes				
01/25/2012 23:50	JN	Corp Service Price Index (YoY)	DEC	--	-0.2%	--
01/25/2012 23:50	JN	Japan Buying Foreign Bonds	JAN 20	--	--	--
01/25/2012 23:50	JN	Japan Buying Foreign Stocks	JAN 20	--	--	--
01/25/2012 23:50	JN	Foreign Buying Japan Bonds	JAN 20	--	--	--
01/25/2012 23:50	JN	Foreign Buying Japan Stocks	JAN 20	--	--	--
01/26/2012	PO	Bank of Portugal Publishes Bank				
01/26/2012 07:00	GE	GfK Consumer Confidence Survey	FEB	--	5,6	--
01/26/2012 11:00	UK	CBI Reported Sales	JAN	--	9	--
01/26/2012 13:30	US	Chicago Fed Nat Activity Index	DEC	--	-0,37	--
01/26/2012 13:30	US	Durable Goods Orders	DEC	--	3.8%	3.7%
01/26/2012 13:30	US	Durables Ex Transportation	DEC	--	0.3%	--
01/26/2012 13:30	US	Cap Goods Orders Nondef Ex Air	DEC	--	-1.2%	--
01/26/2012 13:30	US	Initial Jobless Claims	JAN 21	--	--	--
01/26/2012 13:30	US	Continuing Claims	JAN 14	--	--	--
01/26/2012 14:45	US	Bloomberg Consumer Comfort	JAN 22	--	--	--
01/26/2012 15:00	US	Revisions: Leading Indicators				
01/26/2012 15:00	US	Leading Indicators	DEC	--	0.5%	--
01/26/2012 15:00	US	New Home Sales MoM	DEC	--	1.6%	--
01/26/2012 15:00	US	New Home Sales	DEC	--	315K	--
01/26/2012 15:30	US	EIA Natural Gas Storage Change	JAN 20	--	--	--

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01/26/2012 16:00	US	Kansas City Fed Manf. Activity	JAN	--	-4	--
01/26/2012 18:00	US	U.S. to Sell 7-Year Notes				
01/26/2012 23:30	JN	Tokyo CPI YoY	JAN	--	-0.4%	--
01/26/2012 23:30	JN	Tokyo CPI Ex-Fresh Food YoY	JAN	--	-0.3%	--
01/26/2012 23:30	JN	Tokyo CPI Ex Food, Energy YoY	JAN	--	-1.1%	--
01/26/2012 23:30	JN	Natl CPI YoY	DEC	--	-0.5%	--
01/26/2012 23:30	JN	Natl CPI Ex-Fresh Food YoY	DEC	--	--	--
01/26/2012 23:30	JN	Natl CPI Ex Food, Energy YoY	DEC	--	-1.1%	--
01/26/2012 23:50	JN	Retail Trade YoY	DEC	--	-2.3%	--
01/26/2012 23:50	JN	Retail Trade MoM SA	DEC	--	-2.1%	--
01/26/2012 23:50	JN	Large Retailers' Sales	DEC	--	-2.5%	--
01/27/2012 09:00	EC	Euro-Zone M3 s.a. 3 mth ave.	DEC	--	2.5%	--
01/27/2012 09:00	EC	Euro-Zone M3 s.a. (YoY)	DEC	--	2.0%	--
01/27/2012 13:30	US	GDP QoQ (Annualized)	4Q A	--	1.8%	--
01/27/2012 13:30	US	GDP Price Index	4Q A	--	2.6%	--
01/27/2012 13:30	US	Core PCE QoQ	4Q A	--	2.1%	--
01/27/2012 13:30	US	Personal Consumption	4Q A	--	1.7%	--
01/27/2012 14:55	US	U. of Michigan Confidence	JAN F	--	--	--
01/27/2012 18:00	US	Baker Hughes U.S. Rig Count	JAN 27	--	--	--
16-17 JAN	GE	Wholesale Price Index (MoM)	DEC	--	0.7%	--
16-17 JAN	GE	Wholesale price Index (YoY)	DEC	--	4.9%	--
16-18 JAN	CH	Actual FDI (YoY)	DEC	--	-9.8%	--
16-20 JAN	UK	Nationwide Consumer Confidence	DEC	--	40	--
17-18 JAN	AS	ECB's Nowotny, Hungary Simor at				
19-20 JAN	GE	G-20 Vice Ministers of Finance				
22-25 JAN	CH	HSBC Flash China Manufacturing	JAN	--	49	--
24-30 JAN	GE	Import Price Index (MoM)	DEC	--	0.4%	--
24-30 JAN	GE	Import Price Index (YoY)	DEC	--	6.0%	--
26-31 JAN	UK	Nat'wide House prices sa (MoM)	JAN	--	-0.2%	--
26-31 JAN	UK	Nat'wide House prices nsa(YoY)	JAN	--	1.0%	--

Daily Market Report

Календарь отчетности, Европа*						
Компания	Тиккер	Дата	Время	Период	Факт	Консенсус
ASML Holding NV	ASML NA	1/18/2012	6:00	Y 2011	3.447	3.274
Novozymes A/S	NZYMB DC	1/19/2012	7:00	Y 2011		5.809
Bankinter SA	BKT SM	1/19/2012		Y 2011		0.33
Aurubis AG	NDA GR	1/19/2012		Y 2011		4.345
Wincor Nixdorf AG	WIN GR	1/23/2012		Q1 2012		0.92
Nordea Bank AB	NDA SS	1/24/2012	6:00	Y 2011		0.65
Koninklijke KPN NV	KPN NA	1/24/2012	6:30	Y 2011		1.207
Chemring Group PLC	CHG LN	1/24/2012	7:00	Y 2011		0.529
Investor AB	INVEB SS	1/24/2012	7:15	Y 2011		-14.35
Castellum AB	CAST SS	1/24/2012	10:00	Y 2011		6
STMicroelectronics NV	STM IM	1/24/2012	10:00	Y 2011		0.411
Software AG	SOW GR	1/24/2012		Y 2011		2.257
Siemens AG	SIE GR	1/24/2012		Q1 2012		1.726
Novartis AG	NOVN VX	1/25/2012	Bef-mkt	Y 2011		5.536
SAP AG	SAP GR	1/25/2012	Bef-mkt	Y 2011		2.78
Telefonaktiebolaget LM Ericsson	ERICB SS	1/25/2012	6:30	Y 2011		6.021
Beiersdorf AG	BEI GR	1/25/2012	7:00	Y 2011		1.789
Coloplast A/S	COLOB DC	1/25/2012		Q1 2012		12.211
Lonza Group AG	LONN VX	1/25/2012		Y 2011		4.231
Logitech International SA	LOGN VX	1/26/2012	3:00	Q3 2012		0.417
Hennes & Mauritz AB	HMB SS	1/26/2012	7:00	Y 2011		9.532
Banco de Sabadell SA	SAB SM	1/26/2012	7:30	Y 2011		0.171
Kone OYJ	KNEBV FH	1/26/2012	10:30	Y 2011		2.281
SKF AB	SKFB SS	1/26/2012	11:00	Y 2011		13.922
Svenska Cellulosa AB	SCAB SS	1/26/2012	11:00	Y 2011		8.443
Nokia OYJ	NOK1V FH	1/26/2012		Y 2011		0.244
Getinge AB	GETIB SS	1/26/2012		Y 2011		10.509
Kazakhmys PLC	KAZ LN	1/26/2012		Y 2011		2.745
Wartsila OYJ Abp	WRT1V FH	1/27/2012	6:30	Y 2011		1.634
Zardoya Otis SA	ZOT SM	1/27/2012		Y 2011		0.534
Enel Green Power SpA	EGPW IM	1/27/2012		Y 2011		0.088
CaixaBank	CABK SM	1/27/2012		Y 2011		0.328
Koninklijke Philips Electronics NV	PHIA NA	1/30/2012	6:00	Y 2011		0.652
Ryanair Holdings PLC	RYA ID	1/30/2012		Q3 2012		-0.021
ARM Holdings PLC	ARM LN	1/31/2012	7:00	Y 2011		0.118
British Sky Broadcasting Group PLC	BSY LN	1/31/2012	7:00	S1 2012		0.238
Atlas Copco AB	ATCOA SS	1/31/2012	11:00	Y 2011		10.547
Amer Sports OYJ	AMEAS FH	1/31/2012	11:00	Y 2011		0.759
Banco Santander SA	SAN SM	1/31/2012		Y 2011		0.854
Enel SpA	ENEL IM	1/31/2012		Y 2011		0.44

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QIAGEN NV	QGEN US	1/31/2012		Q4 2011		0.276
Roche Holding AG	ROG VX	2/1/2012	6:00	Y 2011		12.389
Fortum OYJ	FUM1V FH	2/1/2012	7:00	Y 2011		1.512
UPM-Kymmene OYJ	UPM1V FH	2/1/2012	7:30	Y 2011		0.932
Scania AB	SCVB SS	2/1/2012	8:30	Y 2011		11.862
Unibail-Rodamco SE	UL FP	2/1/2012	Aft-mkt	Y 2011		8.946
NCC AB	NCCA SS	2/1/2012		Y 2011		10.369
Fiat Industrial SpA	FI IM	2/1/2012		Y 2011		0.592
Infineon Technologies AG	IFX GR	2/1/2012		Q1 2012		0.091
Fiat SpA	F IM	2/1/2012		Y 2011		0.448
Sandvik AB	SAND SS	2/1/2012		Y 2011		6.991
Deutsche Bank AG	DBK GR	2/2/2012	Bef-mkt	Y 2011		4.995
YIT OYJ	YTY1V FH	2/2/2012	6:00	Y 2011		1.167
Unilever NV	UNA NA	2/2/2012	7:00	Y 2011		1.553
Kesko OYJ	KESBV FH	2/2/2012	7:00	Y 2011		1.936
Electrolux AB	ELUXB SS	2/2/2012	7:00	Y 2011		9.791
Unilever PLC	ULVR LN	2/2/2012	7:00	Y 2011		1.553
Royal Dutch Shell PLC	RDSA LN	2/2/2012	7:00	Y 2011		4.264
Konecranes OYJ	KCR1V FH	2/2/2012	7:30	Y 2011		1.19
Novo Nordisk A/S	NOVOB DC	2/2/2012		Y 2011		29.043
LVMH Moet Hennessy Louis Vuitton SA	MC FP	2/2/2012		Y 2011		6.2
Holmen AB	HOLMB SS	2/2/2012		Y 2011		15.724
Banco Bilbao Vizcaya Argentaria SA	BBVA SM	2/2/2012		Y 2011		0.842
TeliaSonera AB	TLSN SS	2/2/2012		Y 2011		4.336
Banco Comercial Portugues SA	BCP PL	2/2/2012		Y 2011		0.021
AstraZeneca PLC	AZN LN	2/2/2012		Y 2011		7.248
Smith & Nephew PLC	SN/ LN	2/2/2012		Y 2011		0.728
Banco Popular Espanol SA	POP SM	2/3/2012	Bef-mkt	Y 2011		0.327
Neste Oil OYJ	NES1V FH	2/3/2012	7:00	Y 2011		0.389
TDC A/S	TDC DC	2/3/2012	7:00	Y 2011		3.494
Elisa OYJ	ELI1V FH	2/3/2012		Y 2011		1.218
Bankia SA	BKIA SM	2/3/2012		Q4 2011		
Christian Dior SA	CDI FP	2/3/2012		Y 2011		6.829
Volvo AB	VOLVB SS	2/3/2012		Y 2011		8.651
BT Group PLC	BT/A LN	2/3/2012		Q3 2012		0.049
Banco Espirito Santo SA	BES PL	2/3/2012		Y 2011		0.181

Календарь отчетности, США*

Компания	Тикер	Дата	Время	Консенсус
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Northern Trust Corp	NTRS US	1/18/2012	Bef-mkt	Q4 2011		0.68
US Bancorp	USB US	1/18/2012	Bef-mkt	Q4 2011		0.634
Charles Schwab Corp/The	SCHW US	1/18/2012	Bef-mkt	Q4 2011		0.13
PNC Financial Services Group Inc	PNC US	1/18/2012	Bef-mkt	Q4 2011		1.488
State Street Corp	STT US	1/18/2012	Bef-mkt	Q4 2011		0.938
Bank of New York Mellon Corp/The	BK US	1/18/2012	11:30	Q4 2011		0.533
Fastenal Co	FAST US	1/18/2012	13:00	Q4 2011		0.294
Goldman Sachs Group Inc/The	GS US	1/18/2012	13:00	Q4 2011		1.226
F5 Networks Inc	FFIV US	1/18/2012	21:05	Q1 2012		1.009
Xilinx Inc	XLNX US	1/18/2012	21:20	Q3 2012		0.371
SLM Corp	SLM US	1/18/2012	Aft-mkt	Q4 2011		0.489
eBay Inc	EBAY US	1/18/2012	Aft-mkt	Q4 2011		0.571
UnitedHealth Group Inc	UNH US	1/19/2012	Bef-mkt	Q4 2011		1.036
PPG Industries Inc	PPG US	1/19/2012	Bef-mkt	Q4 2011		1.266
Huntington Bancshares Inc/OH	HBAN US	1/19/2012	Bef-mkt	Q4 2011		0.141
BB&T Corp	BBT US	1/19/2012	Bef-mkt	Q4 2011		0.525
BlackRock Inc	BLK US	1/19/2012	Bef-mkt	Q4 2011		2.989
Southwest Airlines Co	LUV US	1/19/2012	Bef-mkt	Q4 2011		0.078
Freeport-McMoRan Copper & Gold Inc	FCX US	1/19/2012	Bef-mkt	Q4 2011		0.607
Bank of America Corp	BAC US	1/19/2012	12:00	Q4 2011		0.137
Morgan Stanley	MS US	1/19/2012	12:15	Q4 2011		-0.568
Rockwell Collins Inc	COL US	1/19/2012	12:30	Q1 2012		0.85
People's United Financial Inc	PBCT US	1/19/2012	21:00	Q4 2011		0.186
Capital One Financial Corp	COF US	1/19/2012	21:05	Q4 2011		1.544
International Business Machines Corp	IBM US	1/19/2012	21:30	Q4 2011		4.622
American Express Co	AXP US	1/19/2012	Aft-mkt	Q4 2011		0.973
Johnson Controls Inc	JCI US	1/19/2012	Aft-mkt	Q1 2012		0.621
Intel Corp	INTC US	1/19/2012	Aft-mkt	Q4 2011		0.611
Intuitive Surgical Inc	ISRG US	1/19/2012	Aft-mkt	Q4 2011		3.356
Microsoft Corp	MSFT US	1/19/2012	Aft-mkt	Q2 2012		0.762
Google Inc	GOOG US	1/19/2012	Aft-mkt	Q4 2011		10.495
Union Pacific Corp	UNP US	1/19/2012		Q4 2011		1.815
Amphenol Corp	APH US	1/19/2012		Q4 2011		0.703
Progressive Corp/The	PGR US	1/19/2012		Q4 2011		0.348
Hudson City Bancorp Inc	HCBK US	1/19/2012		Q4 2011		0.153
First Horizon National Corp	FHN US	1/20/2012	Bef-mkt	Q4 2011		0.142
SunTrust Banks Inc	STI US	1/20/2012	Bef-mkt	Q4 2011		0.267
Parker Hannifin Corp	PH US	1/20/2012	Bef-mkt	Q2 2012		1.624
General Electric Co	GE US	1/20/2012	Bef-mkt	Q4 2011		0.379
Comerica Inc	CMA US	1/20/2012	Bef-mkt	Q4 2011		0.513
Fifth Third Bancorp	FITB US	1/20/2012	11:30	Q4 2011		0.349
Schlumberger Ltd	SLB US	1/20/2012		Q4 2011		1.095

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Consolidated Edison Inc	ED US	1/20/2012		Q4 2011		0.718
TripAdvisor Inc	TRIP US	1/22/2012		Q3 2011		0.379
Texas Instruments Inc	TXN US	1/23/2012	21:30	Q4 2011		0.228
Western Digital Corp	WDC US	1/23/2012	Aft-mkt	Q2 2012		0.709
Zions Bancorporation	ZION US	1/23/2012	Aft-mkt	Q4 2011		0.332
CSX Corp	CSX US	1/23/2012	Aft-mkt	Q4 2011		0.439
Halliburton Co	HAL US	1/23/2012		Q4 2011		0.988
Cooper Industries PLC	CBE US	1/24/2012	Bef-mkt	Q4 2011		0.952
Harley-Davidson Inc	HOG US	1/24/2012	Bef-mkt	Q4 2011		0.224
KeyCorp	KEY US	1/24/2012	Bef-mkt	Q4 2011		0.204
Air Products & Chemicals Inc	APD US	1/24/2012	Bef-mkt	Q1 2012		1.357
Quest Diagnostics Inc	DGX US	1/24/2012	Bef-mkt	Q4 2011		1.061
Baker Hughes Inc	BHI US	1/24/2012	Bef-mkt	Q4 2011		1.33
McDonald's Corp	MCD US	1/24/2012	Bef-mkt	Q4 2011		1.289
El du Pont de Nemours & Co	DD US	1/24/2012	11:00	Q4 2011		0.329
EMC Corp/Massachusetts	EMC US	1/24/2012	12:00	Q4 2011		0.461
Verizon Communications Inc	VZ US	1/24/2012	12:30	Q4 2011		0.539
Total System Services Inc	TSS US	1/24/2012	21:00	Q4 2011		0.312
Stryker Corp	SYK US	1/24/2012	21:00	Q4 2011		1.028
Altera Corp	ALTR US	1/24/2012	21:15	Q4 2011		0.42
CA Inc	CA US	1/24/2012	21:30	Q3 2012		0.544
Norfolk Southern Corp	NSC US	1/24/2012	Aft-mkt	Q4 2011		1.396
Apple Inc	AAPL US	1/24/2012	Aft-mkt	Q1 2012		10.048
Yahoo! Inc	YHOO US	1/24/2012	Aft-mkt	Q4 2011		0.242
Travelers Cos Inc/The	TRV US	1/24/2012		Q4 2011		1.507
Advanced Micro Devices Inc	AMD US	1/24/2012		Q4 2011		0.157
International Game Technology	IGT US	1/24/2012		Q1 2012		0.219
Johnson & Johnson	JNJ US	1/24/2012		Q4 2011		1.1
Peabody Energy Corp	BTU US	1/24/2012		Q4 2011		1.321
Regions Financial Corp	RF US	1/24/2012		Q4 2011		0.03
Waters Corp	WAT US	1/24/2012		Q4 2011		1.5
Coach Inc	COH US	1/24/2012		Q2 2012		1.152
Kimberly-Clark Corp	KMB US	1/24/2012		Q4 2011		1.295
Automatic Data Processing Inc	ADP US	1/25/2012	Bef-mkt	Q2 2012		0.679
Bemis Co Inc	BMS US	1/25/2012	Bef-mkt	Q4 2011		0.395
MeadWestvaco Corp	MWV US	1/25/2012	Bef-mkt	Q4 2011		0.36
TE Connectivity Ltd	TEL US	1/25/2012	Bef-mkt	Q1 2012		0.699
Corning Inc	GLW US	1/25/2012	Bef-mkt	Q4 2011		0.325
Praxair Inc	PX US	1/25/2012	Bef-mkt	Q4 2011		1.367
United Technologies Corp	UTX US	1/25/2012	Bef-mkt	Q4 2011		1.457
Abbott Laboratories	ABT US	1/25/2012	Bef-mkt	Q4 2011		1.435
Rockwell Automation Inc	ROK US	1/25/2012	Bef-mkt	Q1 2012		1.202

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WellPoint Inc	WLP US	1/25/2012	11:00	Q4 2011		1.119
Motorola Solutions Inc	MSI US	1/25/2012	12:00	Q4 2011		0.813
Dover Corp	DOV US	1/25/2012	12:00	Q4 2011		1.063
Boeing Co/The	BA US	1/25/2012	12:30	Q4 2011		1.002
St Jude Medical Inc	STJ US	1/25/2012	12:30	Q4 2011		0.84
Molex Inc	MOLX US	1/25/2012	12:30	Q2 2012		0.408
Southern Co/The	SO US	1/25/2012	12:30	Q4 2011		0.298
WW Grainger Inc	GWV US	1/25/2012	13:00	Q4 2011		2.12
ConocoPhillips	COP US	1/25/2012	13:00	Q4 2011		1.887
Citrix Systems Inc	CTXS US	1/25/2012	21:05	Q4 2011		0.757
Netflix Inc	NFLX US	1/25/2012	21:05	Q4 2011		0.543
Varian Medical Systems Inc	VAR US	1/25/2012	22:00	Q1 2012		0.748
Teradyne Inc	TER US	1/25/2012	23:00	Q4 2011		0.116
Jacobs Engineering Group Inc	JEC US	1/25/2012	Aft-mkt	Q1 2012		0.694
Noble Corp	NE US	1/25/2012	Aft-mkt	Q4 2011		0.536
Owens-Illinois Inc	OI US	1/25/2012	Aft-mkt	Q4 2011		0.467
E*Trade Financial Corp	ETFC US	1/25/2012	Aft-mkt	Q4 2011		0.196
SanDisk Corp	SNDK US	1/25/2012	Aft-mkt	Q4 2011		1.257
Stanley Black & Decker Inc	SWK US	1/25/2012	Aft-mkt	Q4 2011		1.289
Symantec Corp	SYMC US	1/25/2012	Aft-mkt	Q3 2012		0.408
LSI Corp	LSI US	1/25/2012	Aft-mkt	Q4 2011		0.105
Textron Inc	TXT US	1/25/2012		Q4 2011		0.339
Murphy Oil Corp	MUR US	1/25/2012		Q4 2011		1.409
Occidental Petroleum Corp	OXY US	1/25/2012		Q4 2011		1.972
Allegheny Technologies Inc	ATI US	1/25/2012		Q4 2011		0.572
Xerox Corp	XRX US	1/25/2012		Q4 2011		0.326
Hess Corp	HES US	1/25/2012		Q4 2011		1.352
Gilead Sciences Inc	GILD US	1/25/2012		Q4 2011		1.046
Exelon Corp	EXC US	1/25/2012		Q4 2011		0.887
Ball Corp	BLL US	1/26/2012	Bef-mkt	Q4 2011		0.53
Colgate-Palmolive Co	CL US	1/26/2012	Bef-mkt	Q4 2011		1.298
AmerisourceBergen Corp	ABC US	1/26/2012	Bef-mkt	Q1 2012		0.625
Time Warner Cable Inc	TWC US	1/26/2012	Bef-mkt	Q4 2011		1.205
Mead Johnson Nutrition Co	MJN US	1/26/2012	Bef-mkt	Q4 2011		0.508
Airgas Inc	ARG US	1/26/2012	Bef-mkt	Q3 2012		0.969
Covidien PLC	COV US	1/26/2012	Bef-mkt	Q1 2012		1.037
EQT Corp	EQT US	1/26/2012	Bef-mkt	Q4 2011		0.543
Eaton Corp	ETN US	1/26/2012	Bef-mkt	Q4 2011		1.116
Raytheon Co	RTN US	1/26/2012	12:00	Q4 2011		1.344
Zimmer Holdings Inc	ZMH US	1/26/2012	12:00	Q4 2011		1.341
Consol Energy Inc	CNX US	1/26/2012	12:00	Q4 2011		0.617
Caterpillar Inc	CAT US	1/26/2012	12:30	Q4 2011		1.727

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Invesco Ltd	IVZ US	1/26/2012	12:30	Q4 2011		0.404
AT&T Inc	T US	1/26/2012	13:00	Q4 2011		0.43
Sherwin-Williams Co/The	SHW US	1/26/2012	13:00	Q4 2011		0.831
VeriSign Inc	VRSN US	1/26/2012	21:05	Q4 2011		0.414
KLA-Tencor Corp	KLAC US	1/26/2012	21:15	Q2 2012		0.655
Eastman Chemical Co	EMN US	1/26/2012	22:00	Q4 2011		0.794
Federated Investors Inc	FII US	1/26/2012	Aft-mkt	Q4 2011		0.384
Amgen Inc	AMGN US	1/26/2012	Aft-mkt	Q4 2011		1.22
Starbucks Corp	SBUX US	1/26/2012	Aft-mkt	Q1 2012		0.482
Chubb Corp/The	CB US	1/26/2012	Aft-mkt	Q4 2011		1.585
Juniper Networks Inc	JNPR US	1/26/2012	Aft-mkt	Q4 2011		0.281
Celgene Corp	CELG US	1/26/2012		Q4 2011		1.054
Robert Half International Inc	RHI US	1/26/2012		Q4 2011		0.312
DeVry Inc	DV US	1/26/2012		Q2 2012		1.005
McCormick & Co Inc/MD	MKC US	1/26/2012		Q4 2011		0.977
Bristol-Myers Squibb Co	BMJ US	1/26/2012		Q4 2011		0.551
Motorola Mobility Holdings Inc	MMI US	1/26/2012		Q4 2011		0.224
Precision Castparts Corp	PCP US	1/26/2012		Q3 2012		2.211
AutoNation Inc	AN US	1/26/2012		Q4 2011		0.481
Baxter International Inc	BAX US	1/26/2012		Q4 2011		1.168
Lockheed Martin Corp	LMT US	1/26/2012		Q4 2011		1.944
Nucor Corp	NUE US	1/26/2012		Q4 2011		0.276
General Dynamics Corp	GD US	1/26/2012		Q4 2011		1.993
3M Co	MMM US	1/26/2012		Q4 2011		1.305
NextEra Energy Inc	NEE US	1/27/2012	Bef-mkt	Q4 2011		0.913
Newell Rubbermaid Inc	NWL US	1/27/2012	Bef-mkt	Q4 2011		0.38
DR Horton Inc	DHI US	1/27/2012	Bef-mkt	Q1 2012		0.038
Honeywell International Inc	HON US	1/27/2012	Bef-mkt	Q4 2011		1.044
Altria Group Inc	MO US	1/27/2012	12:00	Q4 2011		0.488
Procter & Gamble Co/The	PG US	1/27/2012		Q2 2012		1.09
Legg Mason Inc	LM US	1/27/2012		Q3 2012		0.307
Microchip Technology Inc	MCHP US	1/27/2012		Q3 2012		0.418
Ford Motor Co	F US	1/27/2012		Q4 2011		0.266
American Electric Power Co Inc	AEP US	1/27/2012		Q4 2011		0.403
T Rowe Price Group Inc	TROW US	1/27/2012		Q4 2011		0.693
Chevron Corp	CVX US	1/27/2012		Q4 2011		2.901
Dominion Resources Inc/VA	D US	1/27/2012		Q4 2011		0.651
Gannett Co Inc	GCI US	1/30/2012	Bef-mkt	Q4 2011		0.69
McKesson Corp	MCK US	1/30/2012	21:00	Q3 2012		1.372
Plum Creek Timber Co Inc	PCL US	1/30/2012	Aft-mkt	Q4 2011		0.39
Eli Lilly & Co	LLY US	1/31/2012	Bef-mkt	Q4 2011		0.803
L-3 Communications Holdings Inc	LLL US	1/31/2012	Bef-mkt	Q4 2011		2.405

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McGraw-Hill Cos Inc/The	MHP US	1/31/2012	Bef-mkt	Q4 2011		0.564
Biogen Idec Inc	BIIB US	1/31/2012	Bef-mkt	Q4 2011		1.498
Archer-Daniels-Midland Co	ADM US	1/31/2012	Bef-mkt	Q2 2012		0.771
Tyco International Ltd	TYC US	1/31/2012	Bef-mkt	Q1 2012		0.781
United Parcel Service Inc	UPS US	1/31/2012	Bef-mkt	Q4 2011		1.252
Entergy Corp	ETR US	1/31/2012	Bef-mkt	Q4 2011		0.889
Danaher Corp	DHR US	1/31/2012	11:00	Q4 2011		0.783
Mattel Inc	MAT US	1/31/2012	11:00	Q4 2011		0.996
Harris Corp	HRS US	1/31/2012	12:00	Q2 2012		1.195
Illinois Tool Works Inc	ITW US	1/31/2012	13:00	Q4 2011		0.882
Avery Dennison Corp	AVY US	1/31/2012	13:30	Q4 2011		0.467
CH Robinson Worldwide Inc	CHRW US	1/31/2012	21:15	Q4 2011		0.677
ACE Ltd	ACE US	1/31/2012	Aft-mkt	Q4 2011		1.807
Broadcom Corp	BRCM US	1/31/2012	Aft-mkt	Q4 2011		0.646
Boston Properties Inc	BXP US	1/31/2012	Aft-mkt	Q4 2011		1.192
United States Steel Corp	X US	1/31/2012		Q4 2011		-0.866
PACCAR Inc	PCAR US	1/31/2012		Q4 2011		0.794
Exxon Mobil Corp	XOM US	1/31/2012		Q4 2011		2.011
Pfizer Inc	PFE US	1/31/2012		Q4 2011		0.466
Helmerich & Payne Inc	HP US	1/31/2012		Q1 2012		1.159
Amazon.com Inc	AMZN US	1/31/2012		Q4 2011		0.155
Aflac Inc	AFL US	1/31/2012		Q4 2011		1.519
Valero Energy Corp	VLO US	1/31/2012		Q4 2011		0.115
Lexmark International Inc	LXK US	1/31/2012		Q4 2011		1.163
CR Bard Inc	BCR US	1/31/2012		Q4 2011		1.683
Novellus Systems Inc	NVLS US	1/31/2012		Q4 2011		0.454
NiSource Inc	NI US	2/1/2012	Bef-mkt	Q4 2011		0.368
Thermo Fisher Scientific Inc	TMO US	2/1/2012	Bef-mkt	Q4 2011		1.155
Aetna Inc	AET US	2/1/2012	11:00	Q4 2011		0.962
NASDAQ OMX Group Inc/The	NDAQ US	2/1/2012	12:00	Q4 2011		0.617
Franklin Resources Inc	BEN US	2/1/2012	13:30	Q1 2012		2.084
Chipotle Mexican Grill Inc	CMG US	2/1/2012	21:00	Q4 2011		1.819
QUALCOMM Inc	QCOM US	2/1/2012	21:00	Q1 2012		0.899
Allstate Corp/The	ALL US	2/1/2012	21:05	Q4 2011		0.925
Assurant Inc	AIZ US	2/1/2012	Aft-mkt	Q4 2011		1.372
Equity Residential	EQR US	2/1/2012	Aft-mkt	Q4 2011		0.646
Tesoro Corp	TSO US	2/1/2012	Aft-mkt	Q4 2011		-0.136
AvalonBay Communities Inc	AVB US	2/1/2012	Aft-mkt	Q4 2011		1.222
Ameriprise Financial Inc	AMP US	2/1/2012	Aft-mkt	Q4 2011		1.367
Wisconsin Energy Corp	WEC US	2/1/2012		Q4 2011		0.474
Marathon Petroleum Corp	MPC US	2/1/2012		Q4 2011		0.352
Hershey Co/The	HSY US	2/1/2012		Q4 2011		0.699

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Electronic Arts Inc	EA US	2/1/2012		Q3 2012		0.938
BMC Software Inc	BMC US	2/1/2012		Q3 2012		0.824
Marathon Oil Corp	MRO US	2/1/2012		Q4 2011		0.831
Northrop Grumman Corp	NOC US	2/1/2012		Q4 2011		1.668
Boston Scientific Corp	BSX US	2/1/2012		Q4 2011		0.085
Perrigo Co	PRGO US	2/1/2012		Q2 2012		1.16
National Oilwell Varco Inc	NOV US	2/2/2012	Bef-mkt	Q4 2011		1.292
CME Group Inc	CME US	2/2/2012	Bef-mkt	Q4 2011		3.708
Ryder System Inc	R US	2/2/2012	Bef-mkt	Q4 2011		0.967
PulteGroup Inc	PHM US	2/2/2012	Bef-mkt	Q4 2011		0.066
Cardinal Health Inc	CAH US	2/2/2012	Bef-mkt	Q2 2012		0.761
International Paper Co	IP US	2/2/2012	Bef-mkt	Q4 2011		0.612
Goodrich Corp	GR US	2/2/2012	Bef-mkt	Q4 2011		1.575
Roper Industries Inc	ROP US	2/2/2012	Bef-mkt	Q4 2011		1.214
TECO Energy Inc	TE US	2/2/2012	Bef-mkt	Q4 2011		0.28
Xcel Energy Inc	XEL US	2/2/2012	Bef-mkt	Q4 2011		0.298
Cameron International Corp	CAM US	2/2/2012	Bef-mkt	Q4 2011		0.763
Starwood Hotels & Resorts Worldwide Inc	HOT US	2/2/2012	Bef-mkt	Q4 2011		0.565
Dow Chemical Co/The	DOW US	2/2/2012	11:30	Q4 2011		0.313
Cigna Corp	CI US	2/2/2012	11:30	Q4 2011		1.188
Viacom Inc	VIAB US	2/2/2012	13:00	Q1 2012		1.063
Kellogg Co	K US	2/2/2012	13:00	Q4 2011		0.629
Fiserv Inc	FISV US	2/2/2012	Aft-mkt	Q4 2011		1.249
Principal Financial Group Inc	PFG US	2/2/2012	Aft-mkt	Q4 2011		0.746
Genworth Financial Inc	GNW US	2/2/2012	Aft-mkt	Q4 2011		0.18
CareFusion Corp	CFN US	2/2/2012	Aft-mkt	Q2 2012		0.444
Sara Lee Corp	SLE US	2/2/2012		Q2 2012		0.254
Yum! Brands Inc	YUM US	2/2/2012		Q4 2011		0.739
Edwards Lifesciences Corp	EW US	2/2/2012		Q4 2011		0.593
Diamond Offshore Drilling Inc	DO US	2/2/2012		Q4 2011		0.993
Cummins Inc	CMI US	2/2/2012		Q4 2011		2.219
Allergan Inc/United States	AGN US	2/2/2012		Q4 2011		0.995
Stericycle Inc	SRCL US	2/2/2012		Q4 2011		0.735
Dun & Bradstreet Corp/The	DNB US	2/2/2012		Q4 2011		2.117
Whirlpool Corp	WHR US	2/2/2012		Q4 2011		1.778
Merck & Co Inc	MRK US	2/2/2012		Q4 2011		0.949
Mastercard Inc	MA US	2/2/2012		Q4 2011		3.938
News Corp	NWSA US	2/2/2012		Q2 2012		0.34
Vulcan Materials Co	VMC US	2/2/2012		Q4 2011		-0.376
Weyerhaeuser Co	WY US	2/3/2012	Bef-mkt	Q4 2011		0.066
Simon Property Group Inc	SPG US	2/3/2012	Bef-mkt	Q4 2011		1.905
Estee Lauder Cos Inc/The	EL US	2/3/2012		Q2 2012		2.022

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Tyson Foods Inc	TSN US	2/3/2012	Q1 2012		0.349
Snap-on Inc	SNA US	2/3/2012	Q4 2011		1.175
Harman International Industries Inc	HAR US	2/3/2012	Q2 2012		0.773
Reynolds American Inc	RAI US	2/3/2012	Q4 2011		0.689
PerkinElmer Inc	PKI US	2/3/2012	Q4 2011		0.511
Sunoco Inc	SUN US	2/3/2012	Q4 2011		-0.062
Beam Inc	BEAM US	2/3/2012	Q4 2011		0.666
PPL Corp	PPL US	2/3/2012	Q4 2011		0.596
Spectra Energy Corp	SE US	2/3/2012	Q4 2011		0.484
Aon Corp	AON US	2/3/2012	Q4 2011		0.961
Constellation Energy Group Inc	CEG US	2/3/2012	Q4 2011		0.686
CBRE Group Inc	CBG US	2/3/2012	Q4 2011		0.438
Moody's Corp	MCO US	2/3/2012	Q4 2011		0.482
Clorox Co/The	CLX US	2/3/2012	Q2 2012		0.691
JDS Uniphase Corp	JDSU US	2/3/2012	Q2 2012		0.099

Technical view

S&P 500 Index, daily



The S&P 500 slowly advanced to 1295. If 1320 level is passed, new highs above 1300 will become likely. However, failure to overcome 200-MA may lead to test of new lows below 1100 in 2012.

A pessimistic midterm target seems to be around 1020.

Current support levels are at 1210, 1155, 1092, 1041, 1010, 980, 950, 870.

Resistance levels: 1330, 1365, 1400.

Dow Jones Stoxx 600 Europe Index, daily



As 220 support held, bounce to 250, 260 still may go on. However, testing new lows is possible in 2012. If 200-MA is pass

Important support levels: 233, 220, 203.

Important resistance levels –251, 262, 273, 278, 293, 302.

Daily Market Report

AEX, daily



Support levels – 265, 246, 217, 186.

Resistance levels – 311, 320, 347, 352.

Long term trend – flat.

Mid-term trend – down.

Short-term trend – down.

Daily Market Report

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