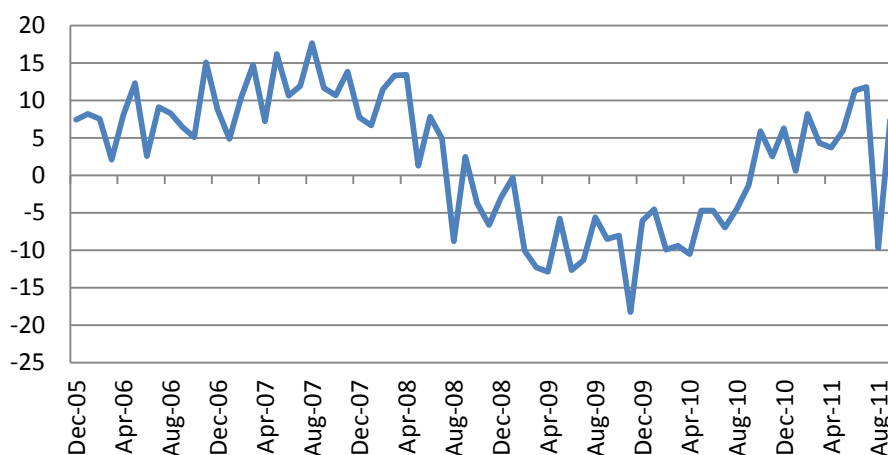


Ежедневный обзор мирового рынка акций

8 ноября 2011 г.

На рынках акций США в понедельник преобладал рост котировок. В лидерах были акции фармацевтического (+1.16%) и телекоммуникационного (+0.84%) секторов. Индекс S&P 500 прибавил 0.63%, индекс акций малой капитализации Russell 2000 – потерял 0.18%. Индекс волатильности VIX понизился на 1.03% до 29.16 п. Объемы потребительского кредитования выросли в сентябре до \$7.386 млрд. против прогноза \$5.15 млрд. Впрочем, согласно отчету ФРС, реальные условия кредитования в сентябре продолжили ужесточаться, в особенности у зарубежных банков. Заявление члена ЕЦБ Старка о том, что принятые меры смогут сгладить напряженность в Еврозоне по меньшей мере на 1-2 года оказали стабилизирующее влияние на акции финансового сектора.



Из 411 компаний индекса S&P 500, представивших финансовую отчетность за III квартал, чистая прибыль 298 превысила оценки аналитиков. В Европе из 209 компаний отчетность по прибыли 101 оказалась лучше ожиданий, 92 – разочаровали инвесторов.

На азиатских биржах во вторник наблюдалась смешанная динамика котировок. Индексы шанхайской биржи в среднем не изменились в ожидании данных по динамике инфляции, лучше рынка были акции электроэнергетических компаний. Австралийский S&P/ASX 200 прибавил 0.48%. Корейский Kospi потерял 0.83%, гонконгский Hang Seng – прибавил

Основные индикаторы рынка		
CDS HY 5Y	672.28	+0.48%
ITX Crossover Euro	585.09	+0.53%
CDS Japan 5Y	111.85	-1.43%
CDS EM 5Y	109.85	-0.17%
CDS Russia 5Y	211.22	+0.12%
US Tsys 10Y	2.53%	-0.06%
US Tsys 5Y	1.21%	-0.02%
Brazil 10Y	3.03%	#N/A N/A
Germany 10Y	1.45%	+0.31%
EUR/USD	1.3746	-0.01%
USD/JPY	78.05	+0.03%
EUR/GBP	0.8569	+0.08%
Oil Brent	114.37	-0.17%
Gold	1792.8	+0.09%
Copper	7825	-0.57%
Nickel	18685	-1.06%
S&P 500	1252	-0.44%
Russell 2000	745.11	-0.18%
Bovespa	59198.77	+0.90%
Topix	739	-1.47%
Shanghai Comp	2,517.35	+0.30%
S&P/ASX 300	4,293.80	+0.48%
Sensex 30	17,523.35	-0.22%
Bovespa	59,198.77	+0.90%
DJ Euro Stoxx 50 Fu	2272	-0.61%
CAC Futures	3099	-0.59%
DAX Futures	5928.5	-0.97%
CBOE Put/Call	0.66	-18.52%
CBOE Buy/Write M	818.43	+0.49%
VIX	29.85	-1.03%
VSTOXX	42.2205	+1.75%

*На 10:00 мск, по данным Bloomberg

0.21%. Японский Nikkei понизился на 1.27% - в центре внимания были сообщения о манипуляции с отчетностью компании Olympus, акции которой в результате рухнули на 29%.

Сегодня в Европе интерес будут представлять данные по внешнеторговому балансу в Германии и промышленному производству Великобритании. В 15:30 мск состоится встреча Медведева и представителей европейских властей относительно «Северного потока».

ФРС приобретет казначейских облигаций на \$4.25 - 5 млрд.

Кроме того, продолжится сезон отчетности – выпустят отчет 3 компании индекса S&P 500.

Подиндекс		
S&P 500		Изм.
CONS DISCRET	308.89	+0.27%
CONS STAPLES	321.32	+0.44%
ENERGY	531.96	+2.72%
FINANCIALS	179.44	-1.17%
HEALTH CARE	388.90	+0.15%
INDUSTRIALS	289.44	+0.58%
INFO TECH	424.66	+0.74%
MATERIALS	222.00	+2.29%
TELECOM SERV	125.78	+1.30%
UTILITIES	178.35	+0.89%

Наиболее активные акции в США*		
BANK OF AMERICA	6.45	-6.66%
QUANTA SERVICES	21.02	-6.33%
FLUOR CORP	55.04	-6.08%
HEALTH CARE REIT	50.24	-5.19%
WINDSTREAM CORP	12	-4.23%
JACOBS ENGIN GRP	39.05	-4.15%
MURPHY OIL CORP	55.09	-4.07%
VF CORP	135.4	-4.01%
AMGEN INC	58.43	+4.90%
NABORS INDS LTD	19.98	+6.11%
STARBUCKS CORP	44.23	+6.84%
MEDCO HEALTH SOL	57.11	+6.85%
EXPRESS SCRIPT	47.09	+7.00%
GENWORTH FINANCI	6.98	+13.31%
FORTUNE BRANDS	54.2	+29.36%

Ежедневный обзор

Календарь макроэкономической статистики*						
Date Time		Event		Survey	Prior	Revised
11/07/2011 05:00	JN	Coincident Index CI	SEP P	89	107,6	90,3
11/07/2011 05:00	JN	Leading Index CI	SEP P	91,9	104,3	93,8
11/07/2011 08:00	UK	Halifax House Price 3Mths/Year	OCT	-2.3%	-2.3%	--
11/07/2011 08:00	UK	Halifax House Prices sa (MoM)	OCT	0.1%	-0.5%	--
11/07/2011 09:30	EC	Sentix Investor Confidence	NOV	-20	-18,5	--
11/07/2011 10:00	EC	Euro-Zone Retail Sales (MoM)	SEP	-0.1%	-0.3%	0.1%
11/07/2011 10:00	EC	Euro-Zone Retail Sales (YoY)	SEP	-0.5%	-1.0%	-0.1%
11/07/2011 11:00	GE	Industrial Prod. YoY (nsa wda)	SEP	7.2%	7.7%	--
11/07/2011 11:00	GE	Industrial Production MoM (sa)	SEP	-0.9%	-1.0%	--
11/07/2011 13:40	US	Fed's Rosengren Speaks in Boston				
11/07/2011 14:30	EC	ECB Calls for Bids in 7-Day Main				
11/07/2011 14:30	EC	ECB Calls for Bids in 1-Month				
11/07/2011 16:00	US	U.S. Fed to Purchase USD2.25-2.75				
11/07/2011 16:00	US	Alan Rosenbloom, president of the				
11/07/2011 17:45	EC	ECB's Stark Speaking in Lucerne				
11/07/2011 20:00	US	Consumer Credit	SEP	\$5.200	-\$9.501B	--
11/07/2011 23:00	EC	SNB's Hildebrand, ECB's				
11/08/2011	EC	ECB's Reserve Maintenance Period				
11/08/2011 00:01	UK	BRC Sales Like-For-Like YoY	OCT	-0.2%	0.3%	--
11/08/2011 00:01	UK	RICS House Price Balance	OCT	-23%	-23%	--
11/08/2011 08:50	EC	ECB's Stark Holding Speech at				
11/08/2011 10:15	EC	ECB Announces Allotment in 7-Day				
11/08/2011 10:15	EC	ECB Announces Allotment in 1-				
11/08/2011 16:00	US	U.S. Fed to Purchase USD4.25-5.00				
11/08/2011 17:00	US	DOE Short-Term Crude Outlook	NOV	--	88	--
11/08/2011 18:00	US	Fed's Kocherlakota Speaks in Sioux				
11/08/2011 18:00	US	U.S. to Sell USD32 Bln 3-Year Notes				
11/08/2011 18:30	US	Fed's Plosser Speaks on Monetary				
11/09/2011	CH	Industrial Production YTD YoY	OCT	14.0%	14.2%	--
11/09/2011	CH	Industrial Production (YoY)	OCT	13.4%	13.8%	--
11/09/2011	CH	Fixed Assets Inv Excl. Rural YTD YoY	OCT	24.8%	24.9%	--
11/09/2011	CH	Retail Sales YTD YoY	OCT	17.0%	17.0%	--
11/09/2011	CH	Retail Sales (YoY)	OCT	17.6%	17.7%	--
11/09/2011 02:00	CH	Consumer Price Index (YoY)	OCT	5.4%	6.1%	--
11/09/2011 02:00	CH	Producer Price Index (YoY)	OCT	5.8%	6.5%	--
11/09/2011 08:15	EC	ECB Calls for Bids in 3-Month				
11/09/2011 10:00	EC	ECB Announces Allotment in 3-				
11/09/2011 10:00	EC	ECB Announces Allotment in				
11/09/2011 14:30	US	Bernanke Speaks at Fed				

Eurostoxx 600		
SX3P	347.23	+0.29%
SX4P	481.08	+8.27%
SX6P	278.57	+4.76%
SX7P	139.17	+7.05%
SX86P	106.84	+6.62%
SX8P	189.78	+6.85%
SXAP	264.1	+10.43%
SXDP	398.58	+1.30%
SXEP	302.17	+7.92%
SXFP	212.33	+4.65%
SXIP	135.72	+10.12%
SXKP	251.75	+3.85%
SXMP	152.88	+4.29%
SXNP	264.37	+6.26%
SXOP	223.55	+6.83%
SXPP	430.02	+10.68%
SXQP	394.91	+4.59%
SXRP	240.9	+5.08%
SXTP	105.51	+2.10%
SXXP	235.94	+5.51%

Наиболее активные акции в Европе*		
POSTNL NV	2.945	-11.72%
ORKLA ASA	43.59	-11.58%
INTL CONS AIRLIN	149.8	-11.05%
BANCA MONTE DEI	0.291	-8.81%
HOMESERVE PLC	297.1	-8.39%
TECNICAS REUNIDA	27.07	-8.10%
KBC GROEP	13.48	-8.08%
BEKAERT NV	30.01	-7.89%
CARLSBERG-B	367	+3.70%
MEDA AB-A	61	+3.74%
RHEINMETALL AG	36.64	+4.33%
PIRAEUS BANK	0.25	+5.93%
NATL BANK GREECE	1.94	+7.78%
AIXTRON SE	11.6	+7.86%
AXEL SPRINGER AG	34.05	+13.31%

Ежедневный обзор

11/09/2011 14:30	US	The U.S. Chamber of Commerce				
11/09/2011 14:30	US	The Washington Foreign Press				
11/09/2011 15:00	US	The Bipartisan Policy Center (BPC)				
11/09/2011 15:00	US	The Open Society Foundations				
11/09/2011 15:00	US	The Brookings Institution holds a				
11/09/2011 15:00	US	The Mercatus Center at George				
11/09/2011 15:00	US	Wholesale Inventories	SEP	0.5%	0.4%	--
11/09/2011 15:30	US	Comcast SportsNet holds a				
11/09/2011 15:30	US	DOE U.S. Crude Oil Inventories	NOV 4	--	1826K	--
11/09/2011 15:30	US	DOE Cushing OK Crude Inventory	NOV 4	--	560K	--
11/09/2011 15:30	US	DOE U.S. Distillate Inventory	NOV 4	--	-3575K	--
11/09/2011 15:30	US	DOE U.S. Gasoline Inventories	NOV 4	--	1356K	--
11/09/2011 15:30	US	DOE U.S. Refinery Utilization	NOV 4	--	0.50%	--
11/09/2011 15:30	US	DOE Crude Oil Implied Demand	NOV 4	--	14511	--
11/09/2011 16:00	US	U.S. Fed to Sell USD1.00-1.50 Bln				
11/09/2011 16:45	US	The Hudson Institute holds a				
11/09/2011 18:00	US	U.S. to Sell USD24 Bln 10-Year				
11/09/2011 19:00	EC	ECB's Stark Speaks in Frankfurt				
11/10/2011	CH	Trade Balance (USD)	OCT	\$26.00	\$14.51B	--
11/10/2011	CH	Exports YoY%	OCT	16.1%	17.1%	--
11/10/2011	CH	Imports YoY%	OCT	22.1%	20.9%	--
11/10/2011 07:00	GE	Consumer Price Index (MoM)	OCT F	0.0%	0.0%	--
11/10/2011 07:00	GE	Consumer Price Index (YoY)	OCT F	2.5%	2.5%	--
11/10/2011 07:00	GE	CPI - EU Harmonised (MoM)	OCT F	0.0%	0.0%	--
11/10/2011 07:00	GE	CPI - EU Harmonised (YoY)	OCT F	2.8%	2.8%	--
11/10/2011 09:00	EC	ECB Publishes Nov. Monthly				
11/10/2011 10:00	EC	European Commission Releases				
11/10/2011 12:00	UK	BOE Asset Purchase Target	NOV	275B	275B	--
11/10/2011 12:00	UK	BOE ANNOUNCES RATES	NOV 10	0.50%	0.50%	--
11/10/2011 12:15	EC	ECB's Stark Speaks in Berlin				
11/10/2011 13:30	US	Import Price Index (MoM)	OCT	0.1%	0.3%	--
11/10/2011 13:30	US	Import Price Index (YoY)	OCT	12.3%	13.4%	--
11/10/2011 13:30	US	Trade Balance	SEP	-\$46.2B	-\$45.6B	--
11/10/2011 13:30	US	Initial Jobless Claims	NOV 5	400K	--	--
11/10/2011 13:30	US	Continuing Claims	OCT 29	3680K	--	--
11/10/2011 14:00	US	Fed's Lockhart To Make				
11/10/2011 15:40	US	Fed's Evans Welcome Remarks at				
11/10/2011 16:00	US	Fed's Liang Speaks on Financial				
11/10/2011 16:00	US	U.S. Fed to Purchase USD1.50-2.00				
11/10/2011 16:45	US	Fed's Bernanke Speaks to Soldiers				
11/10/2011 18:00	EC	ECB's Stark Speaks at Event in				
11/10/2011 18:00	EC	ECB's Praet Speaks in Chicago				
11/10/2011 18:00	US	U.S. to Sell USD16 Bln 30-Year				

Ежедневный обзор

11/10/2011 18:00	US	The United States Institute of				
11/10/2011 18:00	US	Fed's Evans Introduces ECB Board				
11/10/2011 19:00	US	The United States Institute of				
11/10/2011 19:00	US	Monthly Budget Statement	OCT	-	-\$140.4B	--
11/11/2011 11:30	EC	ECB's Gonzalez Paramo Speaks in				
11/11/2011 11:30	EC	ECB's Gonzalez Paramo in panel				
11/11/2011 11:30	SP	ECB's Gonzalez-Paramo Speaks in				
11/11/2011 14:55	US	U. of Michigan Confidence	NOV P	61,5	60,9	--
11/11/2011 18:15	US	Fed's Yellen Speaks at Banking				
11/11/2011 18:15	US	Fed's Evans Introduces Yellen at				
11/11/2011 19:45	US	Fed's Williams Speaks on Panel at				
11/11/2011 20:00	US	Women in Military Service for				
11/12/2011 00:00	US	Politics & Prose Bookstore holds a				
11/14/2011 10:00	EC	Euro-Zone Ind. Prod. wda (YoY)	SEP	--	5.3%	5.6%
11/14/2011 10:00	EC	Euro-Zone Ind. Prod. sa (MoM)	SEP	--	1.2%	1.3%
11/14/2011 14:30	EC	ECB Calls for Bids in 7-Day Main				
11/14/2011 16:00	US	U.S. Fed to Purchase USD2.25-2.75				
11/15/2011	EC	ECB's Praet Speaks at Pension				
11/15/2011 05:00	US	Chicago Fed Conference on				
11/15/2011 07:00	GE	GDP nsa (YoY)	3Q P	--	--	--
11/15/2011 07:00	GE	GDP s.a. (QoQ)	3Q P	--	0.1%	--
11/15/2011 07:00	GE	GDP wda (YoY)	3Q P	--	--	--
11/15/2011 09:30	UK	CPI (MoM)	OCT	--	0.6%	--
11/15/2011 09:30	UK	CPI (YoY)	OCT	--	5.2%	--
11/15/2011 09:30	UK	Core CPI YOY	OCT	--	3.3%	--
11/15/2011 09:30	UK	Retail Price Index	OCT	--	237,9	--
11/15/2011 10:00	EC	Euro-Zone GDP s.a. (QoQ)	3Q A	--	0.2%	--
11/15/2011 10:00	EC	Euro-Zone GDP s.a. (YoY)	3Q A	--	1.6%	--
11/15/2011 10:00	EC	ZEW Survey (Econ. Sentiment)	NOV	--	-51,2	--
11/15/2011 10:00	EC	Euro-Zone Trade Balance sa	SEP	--	-1.0B	--
11/15/2011 10:00	EC	Euro-Zone Trade Balance	SEP	--	-3.4B	--
11/15/2011 10:00	GE	Zew Survey (Current Situation)	NOV	--	38,4	--
11/15/2011 10:00	GE	ZEW Survey (Econ. Sentiment)	NOV	--	-48,3	--
11/15/2011 10:15	EC	ECB Announces Allotment in 7-Day				
11/15/2011 13:30	US	Producer Price Index (MoM)	OCT	-0.2%	0.8%	--
11/15/2011 13:30	US	PPI Ex Food & Energy (MoM)	OCT	0.2%	0.2%	--
11/15/2011 13:30	US	Producer Price Index (YoY)	OCT	--	6.9%	--
11/15/2011 13:30	US	PPI Ex Food & Energy (YoY)	OCT	--	2.5%	--
11/15/2011 13:30	US	Advance Retail Sales	OCT	0.4%	1.1%	--
11/15/2011 13:30	US	Retail Sales Less Autos	OCT	0.3%	0.6%	--
11/15/2011 13:30	US	Retail Sales Ex Auto & Gas	OCT	--	0.5%	--
11/15/2011 13:30	US	Empire Manufacturing	NOV	-3	-8,48	--
11/15/2011 15:00	US	Business Inventories	SEP	0.4%	0.5%	--

Ежедневный обзор

11/15/2011 15:08	US	Fed's Williams Speaks in				
11/15/2011 16:00	US	U.S. Fed to Purchase USD4.25-5.00				
11/15/2011 17:30	US	Fed's Fisher Speaks on Too Big to				
11/16/2011 05:00	US	New York Fed's Dahlgren to Speak				
11/16/2011 07:00	EC	EU 25 New Car Registrations	OCT	--	0.7%	--
11/16/2011 10:00	EC	Euro-Zone CPI - Core (YoY)	OCT	--	1.6%	--
11/16/2011 10:00	EC	Euro-Zone CPI (MoM)	OCT	--	0.8%	--
11/16/2011 10:00	EC	Euro-Zone CPI (YoY)	OCT	--	3.0%	--
11/16/2011 12:00	US	MBA Mortgage Applications	NOV 11	--	--	--
11/16/2011 13:30	US	Consumer Price Index (MoM)	OCT	0.0%	0.3%	--
11/16/2011 13:30	US	CPI Ex Food & Energy (MoM)	OCT	0.2%	0.1%	--
11/16/2011 13:30	US	Consumer Price Index (YoY)	OCT	--	3.9%	--
11/16/2011 13:30	US	CPI Ex Food & Energy (YoY)	OCT	--	2.0%	--
11/16/2011 13:30	US	Consumer Price Index NSA	OCT	--	226,889	--
11/16/2011 13:30	US	CPI Core Index SA	OCT	--	226,137	--
11/16/2011 14:00	US	Net Long-term TIC Flows	SEP	--	\$57.9B	--
11/16/2011 14:00	US	Total Net TIC Flows	SEP	--	\$89.6B	--
11/16/2011 14:15	US	Industrial Production	OCT	0.5%	0.2%	--
11/16/2011 14:15	US	Capacity Utilization	OCT	77.7%	77.4%	--
11/16/2011 15:00	US	NAHB Housing Market Index	NOV	17	18	--
11/16/2011 15:30	US	DOE U.S. Crude Oil Inventories	NOV 11	--	--	--
11/16/2011 15:30	US	DOE Cushing OK Crude Inventory	NOV 11	--	--	--
11/16/2011 15:30	US	DOE U.S. Distillate Inventory	NOV 11	--	--	--
11/16/2011 15:30	US	DOE U.S. Gasoline Inventories	NOV 11	--	--	--
11/16/2011 15:30	US	DOE U.S. Refinery Utilization	NOV 11	--	--	--
11/16/2011 15:30	US	DOE Crude Oil Implied Demand	NOV 11	--	--	--
11/16/2011 15:30	US	DOE Distillate Implied Demand	NOV 11	--	--	--
11/16/2011 15:30	US	DOE Gasoline Implied Demand	NOV 11	--	--	--
11/16/2011 16:00	US	U.S. Fed to Sell USD8.00-8.75 Bln				
11/17/2011 02:00	CH	Conference Board China				
11/17/2011 10:00	EC	Construction Output SA MoM	SEP	--	0.2%	--
11/17/2011 10:00	EC	Construction Output WDA YoY	SEP	--	2.5%	--
11/17/2011 13:30	US	Housing Starts	OCT	605K	658K	--
11/17/2011 13:30	US	Housing Starts MOM%	OCT	-8.1%	--	--
11/17/2011 13:30	US	Building Permits	OCT	603K	594K	589K
11/17/2011 13:30	US	Initial Jobless Claims	NOV 11	--	--	--
11/17/2011 13:30	US	Building Permits MOM%	OCT	2.3%	-5.0%	--
11/17/2011 13:30	US	Continuing Claims	NOV 4	--	--	--
11/17/2011 14:45	US	Bloomberg Economic Expectations	NOV	--	-45	--
11/17/2011 14:45	US	Bloomberg Consumer Comfort	NOV 13	--	--	--
11/17/2011 15:00	US	Philadelphia Fed.	NOV	10	8,7	--
11/17/2011 15:30	US	EIA Natural Gas Storage Change	NOV 11	--	--	--
11/17/2011 16:00	US	U.S. Fed to Purchase USD4.25-5.00				

Ежедневный обзор

11/17/2011 17:30	US	Fed's Pinalto Speaks on Economy				
11/17/2011 18:00	US	U.S. to Sell 10-Year TIPS Reopening				
11/18/2011 01:35	CH	MNI Novemeber Flash Business				
11/18/2011 07:00	GE	Producer Prices (MoM)	OCT	--	0.3%	--
11/18/2011 07:00	GE	Producer Prices (YoY)	OCT	--	5.5%	--
11/18/2011 15:00	US	Leading Indicators	OCT	0.3%	0.2%	--
11/18/2011 16:00	US	U.S. Fed to Purchase USD2.25-2.75				
11/21/2011 09:00	EC	Euro-Zone Current Account nsa	SEP	--	-6.3B	--
11/21/2011 09:00	EC	ECB Euro-Zone Current Account SA	SEP	--	-5.0B	--
11/21/2011 13:30	US	Chicago Fed Nat Activity Index	OCT	--	-0,22	--
11/21/2011 14:30	EC	ECB Calls for Bids in 7-Day Main				
11/21/2011 15:00	US	Existing Home Sales	OCT	--	4.91M	--
11/21/2011 15:00	US	Existing Home Sales MoM	OCT	--	-3.0%	--
11/21/2011 16:00	US	U.S. Fed to Sell USD8.00-8.75 Bln				
11/21/2011 18:00	US	U.S. to Sell 2-Year Notes				
11/21/2011 19:00	US	U.S. Fed to Sell USD8.00-8.75 Bln				
11-15 NOV	CH	New Yuan Loans	OCT	500.0B	470.0B	--
11-15 NOV	CH	Money Supply - M0 (YoY)	OCT	--	12.7%	--
11-15 NOV	CH	Money Supply - M1 (YoY)	OCT	9.3%	8.9%	--
11-15 NOV	CH	Money Supply - M2 (YoY)	OCT	13.0%	13.0%	--
14-17 NOV	CH	Actual FDI (YoY)	OCT	--	7.9%	--
14-18 NOV	US	Mortgage Delinquencies	3Q	--	8.44%	--
14-18 NOV	US	MBA Mortgage Foreclosures	3Q	--	4.43%	--
16-18 NOV	US	Nat'l HC anti-fraud assoc. annual				
17-20 NOV	EC	Euro-Zone Consumer Confidence	NOV A	--	-19,9	--

Календарь отчетности, Европа*

Компания	Тиккер	Дата	Время	Период	Факт	Консенсус
PostNL NV	PNL NA	11/7/2011	Bef-mkt	Q3 2011		0.098
Axel Springer AG	SPR GR	11/7/2011	6:30	Q3 2011	0.748	0.758
Rentokil Initial PLC	RTO LN	11/7/2011	7:00	Q3 2011		
Ryanair Holdings PLC	RYA ID	11/7/2011		S1 2012		0.36
Mediaset SpA	MS IM	11/8/2011	Bef-mkt	Q3 2011		0.28
Nobel Biocare Holding AG	NOBN VX	11/8/2011	5:45	Q3 2011		0.058
Societe Generale SA	GLE FP	11/8/2011	6:00	Q3 2011		0.732
Adecco SA	ADEN VX	11/8/2011	6:00	Q3 2011		0.807
Coca Cola Hellenic Bottling Co SA	EEEE GA	11/8/2011	6:30	Q3 2011		0.518
Muenchener Rueckversicherungs AG	MUV2 GR	11/8/2011	6:45	Q3 2011		2.72
Andritz AG	ANDR AV	11/8/2011	7:00	Q3 2011		1.072
Intercontinental Hotels Group PLC	IHG LN	11/8/2011	7:00	Q3 2011		0.325
Lloyds Banking Group PLC	LLOY LN	11/8/2011	7:00	Q3 2011		-0.004

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Vodafone Group PLC	VOD LN	11/8/2011	7:00	S1 2012		0.078
Endesa SA	ELE SM	11/8/2011	7:00	Q3 2011		0.71
Gas Natural SDG SA	GAS SM	11/8/2011	8:00	Q3 2011		0.29
Grifols SA	GRF SM	11/8/2011		Q3 2011		0.28
Enel Green Power SpA	EGPW IM	11/8/2011		Q3 2011		
Pirelli & C SpA	PC IM	11/8/2011		Q3 2011		
Banca Carige SpA	CRG IM	11/8/2011		Q3 2011		
Cap Gemini SA	CAP FP	11/8/2011		Q3 2011		
Intesa Sanpaolo SpA	ISP IM	11/8/2011		Q3 2011		0.036
Marks & Spencer Group PLC	MKS LN	11/8/2011		S1 2012		0.148
DCC PLC	DCC ID	11/8/2011		S1 2012		
Associated British Foods PLC	ABF LN	11/8/2011		Y 2011		0.723
Sodexo	SW FP	11/9/2011	Bef-mkt	Y 2011		2.931
Cie Generale de Geophysique - Veritas	GA FP	11/9/2011	5:30	Q3 2011		0.154
Holcim Ltd	HOLN VX	11/9/2011	6:00	Q3 2011		1.109
Symrise AG	SY1 GR	11/9/2011	6:00	Q3 2011		0.344
Deutsche Post AG	DPW GR	11/9/2011	6:00	Q3 2011		0.273
Kloekner & Co SE	KCO GR	11/9/2011	6:00	Q3 2011		0.016
Anheuser-Busch InBev NV	ABI BB	11/9/2011	6:00	Q3 2011		1.011
Carlsberg A/S	CARLB DC	11/9/2011	6:00	Q3 2011		13.864
Hannover Rueckversicherung AG	HNR1 GR	11/9/2011	6:30	Q3 2011		1.179
Henkel AG & Co KGaA	HEN3 GR	11/9/2011	6:30	Q3 2011		0.876
OMV AG	OMV AV	11/9/2011	6:30	Q3 2011		0.856
Wienerberger AG	WIE AV	11/9/2011	7:00	Q3 2011		0.11
E.ON AG	EOAN GR	11/9/2011	7:00	Q3 2011		0.23
Securitas AB	SECUB SS	11/9/2011	7:00	Q3 2011		1.347
Great Portland Estates PLC	GPOR LN	11/9/2011	7:00	S1 2012		0.04
J Sainsbury PLC	SBRY LN	11/9/2011	7:00	S1 2012		0.137
Firstgroup PLC	FGP LN	11/9/2011	7:00	S1 2012		0.099
Ratos AB	RATOB SS	11/9/2011	7:30	Q3 2011		
HSBC Holdings PLC	HSBA LN	11/9/2011	8:15	Q3 2011		0.207
Wincor Nixdorf AG	WIN GR	11/9/2011	10:00	Y 2011		3.452
Swisscom AG	SCMN VX	11/9/2011	12:30	Q3 2011		10.13
Vallourec SA	VK FP	11/9/2011	15:45	Q3 2011		0.837
Air France-KLM	AF FP	11/9/2011	16:45	Q2 2012		
Natixis	KN FP	11/9/2011	Aft-mkt	Q3 2011		0.103
Terna Rete Elettrica Nazionale SpA	TRN IM	11/9/2011		Q3 2011		0.051
Dexia SA	DEXB BB	11/9/2011		Q3 2011		-0.248
AP Moller - Maersk A/S	MAERSKB	11/9/2011		Q3 2011		1111.52
Enel SpA	ENEL IM	11/9/2011		Q3 2011		0.08

Ежедневный обзор

Rexel SA	RXL FP	11/9/2011		Q3 2011		0.34
Arkema SA	AKE FP	11/9/2011		Q3 2011		1.976
SSE PLC	SSE LN	11/9/2011		S1 2012		0.254
Zurich Financial Services AG	ZURN VX	11/10/2011	4:45	Q3 2011		5.809
Aegon NV	AGN NA	11/10/2011	5:30	Q3 2011		0.088
K+S AG	SDF GR	11/10/2011	6:00	Q3 2011		0.702
Fraport AG Frankfurt Airport Services	FRA GR	11/10/2011	6:00	Q3 2011		1.218
Barry Callebaut AG	BARN SW	11/10/2011	6:00	Y 2011		48.778
KBC Groep NV	KBC BB	11/10/2011	6:00	Q3 2011		1.25
Brenntag AG	BNR GR	11/10/2011	6:00	Q3 2011		1.434
RWE AG	RWE GR	11/10/2011	6:00	Q3 2011		0.633
Gjensidige Forsikring ASA	GJF NO	11/10/2011	6:00	Q3 2011		1.159
Oriflame Cosmetics SA	ORI SS	11/10/2011	6:15	Q3 2011		0.282
Lanxess AG	LXS GR	11/10/2011	6:30	Q3 2011		1.657
SCOR SE	SCR FP	11/10/2011	6:30	Q3 2011		0.673
Vedanta Resources PLC	VED LN	11/10/2011	7:00	S1 2012		3.25
Delhaize Group SA	DELB BB	11/10/2011	7:00	Q3 2011		1.256
GN Store Nord A/S	GN DC	11/10/2011	7:00	Q3 2011		0.585
FLSmidth & Co A/S	FLS DC	11/10/2011	7:00	Q3 2011		8.013
Repsol YPF SA	REP SM	11/10/2011	8:00	Q3 2011		0.371
Hellenic Telecommunications	HTO GA	11/10/2011		Q3 2011		0.12
Finmeccanica SpA	FNC IM	11/10/2011		Q3 2011		-0.002
Ageas	AGS BB	11/10/2011		Q3 2011		-0.11
Siemens AG	SIE GR	11/10/2011		Y 2011		7.726
A2A SpA	A2A IM	11/10/2011		Q3 2011		
Amadeus IT Holding SA	AMS SM	11/10/2011		Q3 2011		0.293
Banca Monte dei Paschi di Siena SpA	BMPS IM	11/10/2011		Q3 2011		0.018
United Internet AG	UTDI GR	11/10/2011		Q3 2011		0.196
Indra Sistemas SA	IDR SM	11/10/2011		Q3 2011		0.247
Societe Television Francaise 1	TFI FP	11/10/2011		Q3 2011		0.06
European Aeronautic Defence and Space	EAD FP	11/10/2011		Q3 2011		0.065
Deutsche Telekom AG	DTE GR	11/10/2011		Q3 2011		0.193
Stada Arzneimittel AG	SAZ GR	11/10/2011		Q3 2011		0.544
Banca Popolare di Sondrio SCARL	BPSO IM	11/10/2011		Q3 2011		
3i Group PLC	III LN	11/10/2011		S1 2012		-0.57
Experian PLC	EXPN LN	11/10/2011		S1 2012		0.37
Land Securities Group PLC	LAND LN	11/10/2011		S1 2012		0.186
Allianz SE	ALV GR	11/11/2011	4:00	Q3 2011		2.183
Gamesa Corp Tecnologica SA	GAM SM	11/11/2011	Bef-mkt	Q3 2011		0.043
Telefonica SA	TEF SM	11/11/2011	Bef-mkt	Q3 2011		0.505

Ежедневный обзор

Acciona SA	ANA SM	11/11/2011	Bef-mkt	Q3 2011		-2.37
Schibsted ASA	SCH NO	11/11/2011	6:00	Q3 2011		2.246
Credit Agricole SA	ACA FP	11/11/2011	6:00	Q3 2011		0.268
Assicurazioni Generali SpA	G IM	11/11/2011	12:30	Q3 2011		0.15
Exor SpA	EXO IM	11/11/2011		Q3 2011		
Telecom Italia SpA	TIT IM	11/11/2011		Q3 2011		0.037
Banco Popolare SC	BP IM	11/11/2011		Q3 2011		0.085
PSP Swiss Property AG	PSPN SW	11/11/2011		Q3 2011		0.845
Salzgitter AG	SZG GR	11/11/2011		Q3 2011		0.522
SES SA	SESG FP	11/11/2011		Q3 2011		0.325
Atlantia SpA	ATL IM	11/11/2011		Q3 2011		
Tod's SpA	TOD IM	11/11/2011		Q3 2011		
Celesio AG	CLS1 GR	11/11/2011		Q3 2011		0.3
Cie Financiere Richemont SA	CFR VX	11/11/2011		S1 2012		1.327
Hochtief AG	HOT GR	11/14/2011	6:00	Q3 2011		-0.36
Electrocomponents PLC	ECM LN	11/14/2011	7:00	S1 2012		
Davide Campari-Milano SpA	CPR IM	11/14/2011	10:00	Q3 2011		
ACS Actividades de Construccion y	ACS SM	11/14/2011	17:00	Q3 2011		0.32
Bilfinger Berger SE	GBF GR	11/14/2011		Q3 2011		1.457
Banca Popolare dell'Emilia Romagna Scrl	BPE IM	11/14/2011		Q3 2011		
Unione di Banche Italiane SCPA	UBI IM	11/14/2011		Q3 2011		0.043
Telekom Austria AG	TKA AV	11/14/2011		Q3 2011		0.16
Lonmin PLC	LMI LN	11/14/2011		Y 2011		0.849
UniCredit SpA	UCG IM	11/14/2011		Q3 2011		0.02
British Land Co PLC	BLND LN	11/15/2011	6:00	S1 2012		0.174
Aveva Group PLC	AVV LN	11/15/2011	7:00	S1 2012		0.268
Bouygues SA	ENT FP	11/15/2011	16:45	Q3 2011		1.89
Vienna Insurance Group AG Wiener	VIG AV	11/15/2011		Q3 2011		
Tecnicas Reunidas SA	TRE SM	11/15/2011		Q3 2011		0.653
Distribuidora Internacional de	DIA SM	11/15/2011		Q3 2011		0.07
Topdanmark A/S	TOP DC	11/15/2011		Q3 2011		9.234
Kabel Deutschland Holding AG	KD8 GR	11/15/2011		Q2 2012		0.253
Sonova Holding AG	SOON VX	11/15/2011		S1 2012		1.555
Burberry Group PLC	BRBY LN	11/15/2011		S1 2012		0.253
Vivendi SA	VIV FP	11/16/2011	Bef-mkt	Q3 2011		0.453
Infineon Technologies AG	IFX GR	11/16/2011	6:30	Y 2011		0.615
Dufry AG	DUFN SW	11/16/2011		Q3 2011		
London Stock Exchange Group PLC	LSE LN	11/16/2011		S1 2012		0.401
ICAP PLC	IAP LN	11/16/2011		S1 2012		0.194
Koninklijke Ahold NV	AH NA	11/17/2011		Q3 2011		0.195

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Voestalpine AG	VOE AV	11/17/2011	Q2 2012		0.71
Investec PLC	INVP LN	11/17/2011	S1 2012		0.217
SABMiller PLC	SAB LN	11/17/2011	S1 2012		1.07
Cable & Wireless Worldwide PLC	CW/ LN	11/17/2011	S1 2012		0.024
National Grid PLC	NG/ LN	11/17/2011	S1 2012		0.22
OPAP SA	OPAP GA	11/21/2011	Q3 2011		0.49

Календарь отчетности, США*						
Компания	Тиккер	Дата	Время	Консенсус		
Sysco Corp	SYU US	11/7/2011	Bef-mkt	Q1 2012		0.511
CareFusion Corp	CFN US	11/7/2011	Aft-mkt	Q1 2012		0.325
priceline.com Inc	PCLN US	11/7/2011	Aft-mkt	Q3 2011		9.296
Rockwell Automation Inc	ROK US	11/8/2011	Bef-mkt	Q4 2011		1.213
International Game Technology	IGT US	11/8/2011		Q4 2011		0.232
International Flavors & Fragrances Inc	IFF US	11/8/2011		Q3 2011		1.049
Dean Foods Co	DF US	11/9/2011	Bef-mkt	Q3 2011		0.151
Ralph Lauren Corp	RL US	11/9/2011	13:00	Q2 2012		2.238
Computer Sciences Corp	CSC US	11/9/2011	13:30	Q2 2012		0.673
Cisco Systems Inc	CSCO US	11/9/2011	Aft-mkt	Q1 2012		0.394
Macy's Inc	M US	11/9/2011		Q3 2012		0.161
Kohl's Corp	KSS US	11/10/2011	12:00	Q3 2012		0.787
Viacom Inc	VIA/B US	11/10/2011	13:00	Q4 2011		1.028
Walt Disney Co/The	DIS US	11/10/2011	21:15	Q4 2011		0.545
NVIDIA Corp	NVDA US	11/10/2011	21:20	Q3 2012		0.312
Nordstrom Inc	JWN US	11/10/2011	Aft-mkt	Q3 2012		0.589
DR Horton Inc	DHI US	11/11/2011	Bef-mkt	Q4 2011		0.157
JC Penney Co Inc	JCP US	11/14/2011	Bef-mkt	Q3 2012		0.11
Urban Outfitters Inc	URBN US	11/14/2011	21:00	Q3 2012		0.342
Lowe's Cos Inc	LOW US	11/14/2011		Q3 2012		0.319
Jacobs Engineering Group Inc	JEC US	11/15/2011	Bef-mkt	Q4 2011		0.721
Covidien PLC	COV US	11/15/2011	Bef-mkt	Q4 2011		1.05
Wal-Mart Stores Inc	WMT US	11/15/2011	12:00	Q3 2012		0.975
TJX Cos Inc	TJX US	11/15/2011	14:30	Q3 2012		1.054
Agilent Technologies Inc	A US	11/15/2011	21:05	Q4 2011		0.806
Dell Inc	DELL US	11/15/2011	Aft-mkt	Q3 2012		0.469
Home Depot Inc	HD US	11/15/2011		Q3 2012		0.581
Staples Inc	SPLS US	11/15/2011		Q3 2012		0.468
Autodesk Inc	ADSK US	11/15/2011		Q3 2012		0.405
Abercrombie & Fitch Co	ANF US	11/16/2011	Bef-mkt	Q3 2012		0.723

Ежедневный обзор

Tyco International Ltd	TYC US	11/16/2011	Bef-mkt	Q4 2011		0.855
Target Corp	TGT US	11/16/2011	Bef-mkt	Q3 2012		0.738
Applied Materials Inc	AMAT US	11/16/2011	21:30	Q4 2011		0.196
NetApp Inc	NTAP US	11/16/2011	Aft-mkt	Q2 2012		0.594
Ltd Brands Inc	LTD US	11/16/2011	Aft-mkt	Q3 2012		0.239
Gap Inc/The	GPS US	11/17/2011	21:00	Q3 2012		0.355
Intuit Inc	INTU US	11/17/2011	Aft-mkt	Q1 2012		-0.123
JM Smucker Co/The	SJM US	11/17/2011		Q2 2012		1.398
Helmerich & Payne Inc	HP US	11/17/2011		Q4 2011		1.043
Ross Stores Inc	ROST US	11/17/2011		Q3 2012		1.24
GameStop Corp	GME US	11/17/2011		Q3 2012		0.393
HJ Heinz Co	HNZ US	11/18/2011		Q2 2012		0.801
Sears Holdings Corp	SHLD US	11/18/2011		Q3 2012		-2.135
Salesforce.com Inc	CRM US	11/18/2011		Q3 2012		0.307
Hewlett-Packard Co	HPQ US	11/21/2011		Q4 2011		1.131
Leucadia National Corp	LUK US	11/21/2011		Q3 2011		
Tyson Foods Inc	TSN US	11/21/2011		Q4 2011		0.311

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