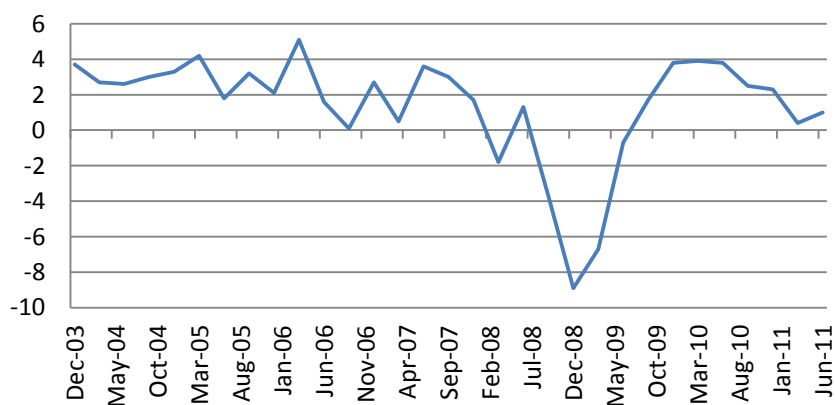


## Ежедневный обзор мирового рынка акций

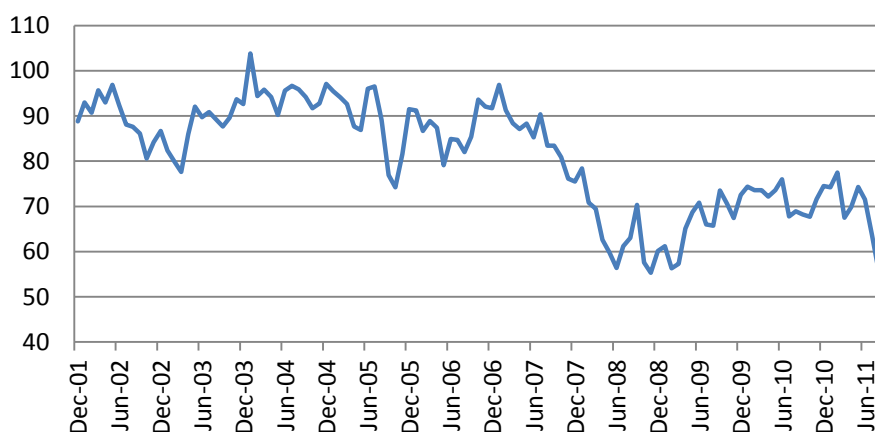
29 августа 2011 г.

На рынках акций США в пятницу наблюдался уверенный рост с снижением котировок. Индекс S&P 500 повысился на 1.51%, индекс акций малой капитализации Russell 2000 – на 2.58%. Всплеск пессимизма на фоне речи Бернанке был быстро выкуплен инвесторами. В лидерах были акции высокотехнологического сектора (+2.32%), горнодобывающего сектора (+2.25%). Индекс волатильности VIX рухнул на 10.5% до 35.59.

Согласно пересмотренным данным, рост ВВП США составил 1.0% во втором квартале в годовом выражении.



Индекс уверенности потребителей Университета Мичиган в августе незначительно вырос до 55.7 п., чуть меньше прогноза 55.8 п.



Основные индикаторы рынка		
CDS HY 5Y	726.45	+1.17%
ITX Crossover Euro	641.85	+1.82%
CDS Japan 5Y	112.00	+2.35%
CDS EM 5Y	108.78	+0.07%
CDS Russia 5Y	205.56	-0.58%
US Tsys 10Y	2.59%	-0.31%
US Tsys 5Y	1.19%	-0.20%
Brazil 10Y	3.18%	+0.00%
Germany 10Y	1.88%	-0.23%
EUR/USD	1.4538	+0.27%
USD/JPY	76.71	-0.09%
EUR/GBP	0.8874	-0.18%
Oil Brent	111.15	-0.19%
Gold	1816.2	+1.05%
Copper	9075	+0.50%
Nickel	21414	+2.89%
S&P 500	1186.75	+0.91%
Russell 2000	691.79	+2.58%
Bovespa	53350.79	+0.75%
Topix	760	+0.53%
Shanghai Comp	2,577.42	-1.33%
S&P/ASX 300	4,263.30	+1.51%
Sensex 30	16,244.60	+2.50%
Bovespa	53,350.79	+0.75%
DJ Euro Stoxx 50 Fu	2225	+1.88%
CAC Futures	3130.5	+1.52%
DAX Futures	5642	+1.98%
CBOE Put/Call	0.73	-5.19%
CBOE Buy/Write M	755.23	+1.10%
VIX	35.59	-10.49%
VSTOXX	43.5524	-1.87%

\*На 10:00 мск, по данным Bloomberg

На азиатских рынках в понедельник наблюдался уверенный оптимизм. Гонконгский HangSeng повысился на 1.39%, японский Nikkei – прибавил 0.61%. Австралийский S&P/ASX 200 потерял 1.51%. KOSPI повысился на 2.84%. Индексы шанхайской биржи в среднем потеряли 1.2%.

В Европе в начале дня также рост котировок. Фьючерс на Индекс DAX прибавил 1.94%, Dow Jones Eurostoxx 600 – повысился на 1.69%.

Сегодня в США интерес будут представлять данные по индексу личных доходов/расходов граждан за июль.

В 17:00 мск начнется выступление главы ЕЦБ Трише.

Подгруппа	SPX 500	Изм.
CONSDISCRET	284.95	-6.03%
CONSTAPLES	311.31	-2.11%
ENERGY	487.62	-3.90%
FINANCIALS	171.82	-5.39%
HEALTHCARE	371.90	-3.90%
INDUSTRIALS	266.28	+6.00%
INFOTECH	379.85	+6.19%
MATERIALS	212.52	-5.92%
TELECOMSERV	122.98	-3.31%
UTILITIES	166.55	-2.05%

Наиболее активные акции в США*		
CB RICHARD ELL-A	14.17	-6.47%
HORMEL FOODS CRP	26.77	-5.87%
SPRINT NEXTEL CO	3.25	-5.80%
SEALED AIR CORP	17.02	-4.27%
INVESCO LTD	17.08	-3.94%
STARWOOD HOTELS	41.26	-3.89%
NETAPP INC	36.54	-3.87%
METLIFE INC	31.46	-3.50%
CITIGROUP INC	29.84	+4.89%
FIRST SOLAR INC	100.7	+5.14%
AGILENT TECH INC	34.87	+5.41%
ELECTRONIC ARTS	21.5	+5.70%
NOBLE CORP	31.78	+6.36%
MICRON TECH	5.66	+6.79%
TIFFANY & CO	69.01	+8.39%

## Ежедневный обзор

Календарь макроэкономической статистики*						
Date Time		Event		Survey	Actual	Prior
08/01/2011 08:00	EC	PMI Manufacturing	JUL F	50.4	--	50.4
08/29/2011 07:00	GE	CPI - Saxony (MoM)	AUG	--	--	0.40%
08/29/2011 07:00	GE	CPI - Saxony (YoY)	AUG	--	--	2.50%
08/29/2011 08:00	GE	CPI - Brandenburg (MoM)	AUG	--	--	0.50%
08/29/2011 08:00	GE	CPI - Brandenburg (YoY)	AUG	--	--	2.20%
08/29/2011 08:00	GE	CPI - Hesse (MoM)	AUG	--	--	0.50%
08/29/2011 08:00	GE	CPI - Hesse (YoY)	AUG	--	--	2.20%
08/29/2011 10:00	GE	CPI - Bavaria (MoM)	AUG	--	--	0.50%
08/29/2011 10:00	GE	CPI - Bavaria (YoY)	AUG	--	--	2.30%
08/29/2011 12:30	US	Personal Spending	JUL	0.50%	--	-0.20%
08/29/2011 12:30	US	PCE Deflator (YoY)	JUL	2.70%	--	2.60%
08/29/2011 12:30	US	PCE Core (MoM)	JUL	0.20%	--	0.10%
08/29/2011 12:30	US	PCE Core (YoY)	JUL	1.40%	--	1.30%
08/29/2011 12:30	US	Personal Income	JUL	0.30%	--	0.10%
08/29/2011 13:00	EC	Trichet, Juncker, Rehn at EU				
08/29/2011 14:00	US	Pending Home Sales MoM	JUL	-0.90%	--	2.40%
08/29/2011 14:00	US	Pending Home Sales YoY	JUL	13.60%	--	17.30%
08/29/2011 14:30	US	Dallas Fed Manf. Activity	AUG	-8.5	--	-2
08/29/2011 15:00	US	U.S. Fed to Purchase USD2.75-3.5				
08/30/2011 09:00	EC	Business Climate Indicator	AUG	0.1	--	0.45
08/30/2011 09:00	EC	Euro-Zone Consumer Confidence	AUG F	-16.6	--	-16.6
08/30/2011 09:00	EC	Euro-Zone Economic Confidence	AUG	100.2	--	103.2
08/30/2011 09:00	EC	Euro-Zone Indust. Confidence	AUG	-2	--	1.1
08/30/2011 09:00	EC	Euro-zone Services Confidence	AUG	6	--	7.9
08/30/2011 12:00	US	Fed's Evans Speaks to CNBC				
08/30/2011 13:00	US	S&P/CS 20 City MoM% SA	JUN	0.00%	--	-0.05%
08/30/2011 13:00	US	S&P/CS Composite-20 YoY	JUN	-4.60%	--	-4.51%
08/30/2011 13:00	US	S&P/CaseShiller Home Price Ind	JUN	--	--	139.87
08/30/2011 13:00	US	S&P/Case-Shiller US HPI YOY%	2Q	--	--	-5.06%
08/30/2011 13:00	US	S&P/Case-Shiller US HPI	2Q	--	--	125.41
08/30/2011 14:00	US	Consumer Confidence	AUG	52	--	59.5
08/30/2011 16:00	US	The Federal Open Market				
08/30/2011 16:15	US	Fed's Kocherlakota Speaks on				
08/30/2011 18:00	US	Minutes of FOMC Meeting				
08/30/2011 18:00	US	Fed Releases Minutes from Aug. 9				
08/30/2011 20:30	US	API U.S. Crude Oil Inventories	26-Aug	--	--	-3342K
08/30/2011 20:30	US	API Cushing Crude OK Inventory	26-Aug	--	--	460K
08/30/2011 20:30	US	API U.S. Distillate Inventory	26-Aug	--	--	1966K
08/30/2011 20:30	US	API U.S. Gasoline Inventories	26-Aug	--	--	6365K
08/31/2011 06:00	GE	Retail Sales (MoM)	JUL	-1.50%	--	6.30%
08/31/2011 06:00	GE	Retail Sales (YoY)	JUL	-0.80%	--	-1.00%

Eurostoxx 600		
SX3P	343.4	+1.13%
SX4P	471.97	+0.85%
SX6P	250.34	+1.60%
SX7P	133.87	-1.03%
SX86P	107.05	+0.61%
SX8P	178.52	+3.39%
SXAP	266.99	+2.53%
SXDP	377.78	+1.72%
SXEP	275.96	+0.95%
SXFP	215.06	+2.92%
SXIP	123.81	-0.80%
SXKP	236.73	+1.43%
SXMP	146.3	+1.28%
SXNP	258.83	+2.52%
SXOP	212.21	+2.11%
SXPP	438.99	+1.34%
SXQP	380.94	+1.13%
SXRP	220.81	-0.80%
SXTP	102.48	+0.04%
SXXP	225.52	+1.07%

Наиболее активные акции в Европе*		
NATL BANK GREECE	2.78	12.03%
EFG EUROBANK ERG	1.73	11.28%
PREMIER OIL PLC	316.5	-9.57%
LANXESS AG	39.79	-7.47%
AMEC PLC	849.5	-7.21%
BANCA POP MILANO	1.463	-6.82%
PIRAEUS BANK	0.56	-6.67%
RWE AG	24.66	-6.54%
SYDBANK	100.3	+4.48%
KAZAKHMYNS PLC	991	+4.54%
PETROPALOVSK	822	+4.58%
PANDORA A/S	44.66	+5.08%
PERSIMMON RENEWABLE ENERGY	430.5	+5.33%
STAGECOACH GROUP	9.72	+6.11%
	256.9	+6.20%

## Ежедневный обзор

08/31/2011 07:55	GE	Unemployment Change (000's)	AUG	-10K	--	-11K
08/31/2011 07:55	GE	Unemployment Rate (s.a)	AUG	7.00%	--	7.00%
08/31/2011 09:00	EC	Euro-Zone CPI Estimate (YoY)	AUG	2.50%	--	2.50%
08/31/2011 09:00	EC	Euro-Zone Unemployment Rate	JUL	9.90%	--	9.90%
08/31/2011 09:15	EC	ECB Announces Allotment in 3-				
08/31/2011 11:00	US	MBA Mortgage Applications	26-Aug	--	--	-2.40%
08/31/2011 11:30	US	Challenger Job Cuts YoY	AUG	--	--	59.40%
08/31/2011 12:15	US	ADP Employment Change	AUG	100K	--	114K
08/31/2011 13:45	US	Chicago Purchasing Manager	AUG	53.5	--	58.8
08/31/2011 14:00	US	Factory Orders	JUL	1.80%	--	-0.80%
08/31/2011 14:00	US	NAPM-Milwaukee	AUG	52.9	--	59
08/31/2011 14:30	US	DOE U.S. Crude Oil Inventories	26-Aug	--	--	-2213K
08/31/2011 14:30	US	DOE Cushing OK Crude Inventory	26-Aug	--	--	-26K
08/31/2011 14:30	US	DOE U.S. Distillate Inventory	26-Aug	--	--	1731K
08/31/2011 14:30	US	DOE U.S. Gasoline Inventories	26-Aug	--	--	1355K
08/31/2011 14:30	US	DOE U.S. Refinery Utilization	26-Aug	--	--	1.20%
08/31/2011 14:30	US	DOE Crude Oil Implied Demand	26-Aug	--	--	14715
08/31/2011 14:30	US	DOE Distillate Implied Demand	26-Aug	--	--	4594.7
08/31/2011 14:30	US	DOE Gasoline Implied Demand	26-Aug	--	--	9404.3
08/31/2011 16:30	US	Fed's Lockhart Speaks on Economy				
08/31/2011 17:30	US	Sen. Ben Cardin, D-Md. holds a				
08/31/2011 20:00	US	The National Endowment for				
09/01/2011	US	ICSC Chain Store Sales YoY	AUG	--	--	4.60%
09/01/2011 01:00	CH	PMI Manufacturing	AUG	51	--	50.7
09/01/2011 02:30	CH	HSBC Manufacturing PMI	AUG	--	--	49.3
09/01/2011 06:00	GE	GDP nsa (YoY)	2Q F	2.80%	--	--
09/01/2011 06:00	GE	Domestic Demand	2Q	--	--	1.10%
09/01/2011 06:00	GE	Exports	2Q	1.60%	--	2.30%
09/01/2011 06:00	GE	Capital Investment	2Q	0.80%	--	5.00%
09/01/2011 06:00	GE	Government Spending	2Q	-0.10%	--	1.30%
09/01/2011 06:00	GE	Construction Investment	2Q	-1.40%	--	6.20%
09/01/2011 06:00	GE	Imports	2Q	2.30%	--	1.50%
09/01/2011 06:00	GE	Private Consumption	2Q	-0.20%	--	0.40%
09/01/2011 06:00	GE	GDP s.a. (QOQ)	2Q F	0.10%	--	0.10%
09/01/2011 06:00	GE	GDP wda (YoY)	2Q F	2.70%	--	--
09/01/2011 07:30	EC	ECB's Stark Speaks in Alpbach,				
09/01/2011 07:55	GE	PMI Manufacturing	AUG F	52	--	52
09/01/2011 08:00	EC	ECB's Trichet Speaks in Paris				
09/01/2011 08:00	EC	PMI Manufacturing	AUG F	49.7	--	49.7
09/01/2011 12:00	US	RBC Consumer Outlook Index	SEP	--	--	40.2
09/01/2011 12:30	US	Nonfarm Productivity	2Q F	-0.50%	--	-0.30%
09/01/2011 12:30	US	Unit Labor Costs	2Q F	2.30%	--	2.20%
09/01/2011 12:30	US	Initial Jobless Claims	27-Aug	408K	--	417K

## Ежедневный обзор

09/01/2011 12:30	US	Continuing Claims	20-Aug	3685K	--	3641K
09/01/2011 13:00	US	The Federal Reserve Board holds a				
09/01/2011 13:30	US	The Woodrow Wilson Center				
09/01/2011 13:45	US	Bloomberg Consumer Comfort	28-Aug	--	--	-47
09/01/2011 14:00	US	Construction Spending MoM	JUL	0.20%	--	0.20%
09/01/2011 14:00	US	ISM Manufacturing	AUG	48.5	--	50.9
09/01/2011 14:00	US	ISM Prices Paid	AUG	55	--	59
09/01/2011 14:30	US	EIA Natural Gas Storage Change	26-Aug	--	--	73
09/01/2011 15:00	US	U.S. Fed to Purchase USD2.5-3 Bln				
09/01/2011 16:00	US	Fed's Duke Speaks on Housing at				
09/01/2011 16:00	US	The Heritage Foundation holds a				
09/01/2011 21:00	US	Total Vehicle Sales	AUG	12.10M	--	12.20M
09/01/2011 21:00	US	Domestic Vehicle Sales	AUG	9.50M	--	9.62M
09/02/2011 09:00	EC	Euro-Zone PPI (MoM)	JUL	0.50%	--	0.00%
09/02/2011 09:00	EC	Euro-Zone PPI (YoY)	JUL	6.10%	--	5.90%
09/02/2011 12:30	US	Underemployment Rate (U6)	AUG	--	--	16.10%
09/02/2011 12:30	US	Change in Nonfarm Payrolls	AUG	75K	--	117K
09/02/2011 12:30	US	Change in Private Payrolls	AUG	105K	--	154K
09/02/2011 12:30	US	Change in Manufact. Payrolls	AUG	0K	--	24K
09/02/2011 12:30	US	Unemployment Rate	AUG	9.10%	--	9.10%
09/02/2011 12:30	US	Avg Hourly Earning MOM All Emp	AUG	0.20%	--	0.40%
09/02/2011 12:30	US	Avg Hourly Earning YOY All Emp	AUG	2.20%	--	2.30%
09/02/2011 12:30	US	Avg Weekly Hours All Employees	AUG	34.3	--	34.3
09/02/2011 12:30	US	Chg in Household Survey Empl	AUG	--	--	-38
09/02/2011 17:00	US	Baker Hughes U.S. Rig Count	2-Sep	--	--	1975
09/03/2011 01:00	CH	China Non-manufacturing PMI	AUG	--	--	59.6
09/05/2011 02:30	CH	China HSBC Services PMI	AUG	--	--	53.5
09/05/2011 07:55	GE	PMI Services	AUG F	--	--	50.4
09/05/2011 08:00	EC	PMI Composite	AUG F	--	--	51.1
09/05/2011 08:00	EC	PMI Services	AUG F	--	--	51.5
09/05/2011 08:30	EC	Sentix Investor Confidence	SEP	--	--	-13.5
09/05/2011 09:00	EC	Euro-Zone Retail Sales (MoM)	JUL	--	--	0.90%
09/05/2011 09:00	EC	Euro-Zone Retail Sales (YoY)	JUL	--	--	-0.40%
09/06/2011 09:00	EC	Euro-Zone GDP s.a. (QoQ)	2Q P	--	--	0.20%
09/06/2011 09:00	EC	Euro-Zone GDP s.a. (YoY)	2Q P	--	--	1.70%
09/06/2011 09:00	EC	Euro-Zone Household Cons (QoQ)	2Q P	--	--	0.30%
09/06/2011 09:00	EC	Euro-Zone Gross Fix Cap (QoQ)	2Q P	--	--	2.10%
09/06/2011 09:00	EC	Euro-Zone Govt Expend (QoQ)	2Q P	--	--	0.80%
09/06/2011 10:00	GE	Factory Orders YoY (nsa)	JUL	--	--	9.50%
09/06/2011 10:00	GE	Factory Orders MoM (sa)	JUL	--	--	1.80%
09/06/2011 14:00	US	ISM Non-Manf. Composite	AUG	52	--	52.7
09/06/2011 15:00	US	U.S. Fed to Purchase USD0.5-1 Bln				
09/06/2011 17:10	US	Fed's Kocherlakota Speaks at				

## Ежедневный обзор

09/07/2011 04:00	US	Fed's Beige Book				
09/07/2011 10:00	GE	Industrial Prod. YoY (nsa wda)	JUL	--	--	6.70%
09/07/2011 10:00	GE	Industrial Production MoM (sa)	JUL	--	--	-1.10%
09/07/2011 11:00	US	MBA Mortgage Applications	2-Sep	--	--	--
09/07/2011 14:00	US	JOLTs Job Openings	JUL	--	--	3109
09/07/2011 15:15	US	Fed's Evans Speaks in London				
09/07/2011 15:30	US	U.S. to Sell 4-Week Bills				
09/07/2011 16:00	US	DOE Short-Term Crude Outlook	SEP	--	--	101
09/07/2011 16:00	US	DOE Short-Term Mogas Outlook	SEP	--	--	3.64
09/07/2011 16:00	US	DOE Short-Term Diesel Outlook	SEP	--	--	3.96
09/07/2011 16:00	US	DOE Short-Term Ht Oil Outlook	SEP	--	--	4.05
09/07/2011 16:00	US	DOE Short-Term NatGas Outlook	SEP	--	--	11.93
09/07/2011 18:00	US	Fed Releases Beige Book Economic				
09/07/2011 20:00	US	Fed's Williams Speaks to Seattle				
09/07/2011 20:30	US	API U.S. Crude Oil Inventories	2-Sep	--	--	--
09/07/2011 20:30	US	API Cushing Crude OK Inventory	2-Sep	--	--	--
09/07/2011 20:30	US	API U.S. Distillate Inventory	2-Sep	--	--	--
09/07/2011 20:30	US	API U.S. Gasoline Inventories	2-Sep	--	--	--
09/08/2011 06:00	GE	Exports SA (MoM)	JUL	--	--	-1.20%
09/08/2011 06:00	GE	Imports SA (MoM)	JUL	--	--	0.30%
09/08/2011 06:00	GE	Current Account (EURO)	JUL	--	--	11.9B
09/08/2011 06:00	GE	Labor Costs Workday Adj (YoY)	2Q	--	--	2.80%
09/08/2011 06:00	GE	Labor Costs Seas. Adj. (QoQ)	2Q	--	--	2.00%
09/08/2011 06:00	GE	Trade Balance	JUL	--	--	12.7B
09/08/2011 11:45	EC	ECB Announces Interest Rates	8-Sep	--	--	1.50%
09/08/2011 12:30	EC	Trichet Speaks at ECB Monthly				
09/08/2011 12:30	US	Trade Balance	JUL	-\$49.4B	--	-\$53.1B
09/08/2011 12:30	US	Initial Jobless Claims	2-Sep	--	--	--
09/08/2011 12:30	US	Continuing Claims	27-Aug	--	--	--
09/08/2011 13:45	US	Bloomberg Consumer Comfort	4-Sep	--	--	--
09/08/2011 14:30	US	DOE U.S. Crude Oil Inventories	2-Sep	--	--	--
09/08/2011 14:30	US	DOE Cushing OK Crude Inventory	2-Sep	--	--	--
09/08/2011 14:30	US	DOE U.S. Distillate Inventory	2-Sep	--	--	--
09/08/2011 14:30	US	DOE U.S. Gasoline Inventories	2-Sep	--	--	--
09/08/2011 14:30	US	DOE U.S. Refinery Utilization	2-Sep	--	--	--
09/08/2011 14:30	US	EIA Natural Gas Storage Change	2-Sep	--	--	--
09/08/2011 14:30	US	DOE Crude Oil Implied Demand	2-Sep	--	--	--
09/08/2011 14:30	US	DOE Distillate Implied Demand	2-Sep	--	--	--
09/08/2011 14:30	US	DOE Gasoline Implied Demand	2-Sep	--	--	--
09/08/2011 17:00	US	Fed's Bernanke Speaks to				
09/08/2011 19:00	US	Consumer Credit	JUL	\$4.000	--	\$15.532
09/09/2011	CH	Industrial Production YTD YoY	AUG	--	--	14.30%
09/09/2011	CH	Industrial Production (YoY)	AUG	--	--	14.00%

## Ежедневный обзор

09/09/2011	CH	Fixed Assets Inv Excl. Rural YTD YoY	AUG	--	--	25.40%
09/09/2011	CH	Retail Sales YTD YoY	AUG	--	--	16.80%
09/09/2011	CH	Retail Sales (YoY)	AUG	--	--	17.20%
09/09/2011 02:00	CH	Consumer Price Index (YoY)	AUG	--	--	6.50%
09/09/2011 02:00	CH	Producer Price Index (YoY)	AUG	--	--	7.50%
09/09/2011 06:00	GE	Consumer Price Index (MoM)	AUG F	--	--	--
09/09/2011 06:00	GE	Consumer Price Index (YoY)	AUG F	--	--	--
09/09/2011 06:00	GE	CPI - EU Harmonised (MoM)	AUG F	--	--	--
09/09/2011 06:00	GE	CPI - EU Harmonised (YoY)	AUG F	--	--	--
09/09/2011 14:00	US	Wholesale Inventories	JUL	--	--	0.60%
09/09/2011 15:00	US	U.S. Fed to Purchase USD2.75-3.5				
09/09/2011 15:30	US	Fed's Williams Speaks at				
09/09/2011 17:00	US	Baker Hughes U.S. Rig Count	9-Sep	--	--	--
09/10/2011	CH	Trade Balance (USD)	AUG	--	--	\$31.48B
09/10/2011	CH	Exports YoY%	AUG	--	--	20.40%
09/10/2011	CH	Imports YoY%	AUG	--	--	22.90%
09-16 SEP	GE	Wholesale Price Index (MoM)	AUG	--	--	-0.60%
09-16 SEP	GE	Wholesale price Index (YoY)	AUG	--	--	8.20%
10-15 SEP	CH	Actual FDI (YoY)	AUG	--	--	19.80%
29-30 AUG	CH	Leading Index	JUL	--	--	101.76

Календарь отчетности, Европа*							
EFG Eurobank Ergasias SA	EUROB GA	8/29/2011	Aft-mkt	Q2 2011			-0.07
Unione di Banche Italiane SCPA	UBI IM	8/29/2011		S1 2011			
Exor SpA	EXO IM	8/29/2011		S1 2011			
EFG Eurobank Ergasias SA	EUROB GA	8/29/2011	Aft-mkt	Q2 2011			-0.07
Unione di Banche Italiane SCPA	UBI IM	8/29/2011		S1 2011			
Exor SpA	EXO IM	8/29/2011		S1 2011			
Banca Popolare di Sondrio SCARL	BPSO IM	8/29/2011		S1 2011			
Public Power Corp SA	PPC GA	8/30/2011	Bef-mkt	Q2 2011			
Baloise Holding AG	BALN VX	8/30/2011	Bef-mkt	S1 2011			3.595
Distribuidora Internacional de	DIA SM	8/30/2011	5:30	S1 2011			
Paddy Power PLC	PWL ID	8/30/2011	7:00	S1 2011			0.94
Alpha Bank AE	ALPHA GA	8/30/2011	14:00	Q2 2011			0.02
National Bank of Greece SA	ETE GA	8/30/2011	14:30	Q2 2011			-31.04
Bouygues SA	EN FP	8/30/2011	15:45	S1 2011			0.985
ACS Actividades de Construccion y	ACS SM	8/30/2011	16:00	S1 2011			
Vinci SA	DG FP	8/30/2011	Aft-mkt	S1 2011			1.393
L'Oreal SA	OR FP	8/30/2011		S1 2011			2.526
Bunzl PLC	BNZL LN	8/30/2011		S1 2011			0.291

## Ежедневный обзор

Piraeus Bank SA	TPEIR GA	8/31/2011	Bef-mkt	Q2 2011		-0.01
Wendel SA	MF FP	8/31/2011	Bef-mkt	S1 2011		
Portugal Telecom SGPS SA	PTC PL	8/31/2011	Bef-mkt	S1 2011		
Lagardere SCA	MMB FP	8/31/2011	15:40	S1 2011		0.74
Eiffage SA	FGR FP	8/31/2011	Aft-mkt	S1 2011		1
Tecnicas Reunidas SA	TRE SM	8/31/2011		S1 2011		
Hermes International	RMS FP	8/31/2011		S1 2011		2.28
Bourbon SA	GBB FP	8/31/2011		S1 2011		
Aeroports de Paris	ADP FP	8/31/2011		S1 2011		1.43
Vivendi SA	VIV FP	8/31/2011		S1 2011		1.423
Carrefour SA	CA FP	8/31/2011		S1 2011		0.37
Eurazeo	RF FP	8/31/2011		S1 2011		
Hargreaves Lansdown PLC	HL/ LN	9/1/2011	6:00	Y 2011		0.197
Iliad SA	ILD FP	9/1/2011		S1 2011		2.32
Helvetia Holding AG	HELN SW	9/1/2011		S1 2011		17.545
Pernod-Ricard SA	RI FP	9/1/2011		Y 2011		4.141
Meyer Burger Technology AG	MBTN SW	9/1/2011		S1 2011		1.95
Vivendi SA	VIV FP	9/1/2011		Q2 2011		0.65
Hays PLC	HAS LN	9/1/2011		Y 2011		0.05
Partners Group Holding AG	PGHN SW	9/6/2011	6:00	S1 2011		
BioMerieux	BIM FP	9/6/2011	Aft-mkt	S1 2011		2.03
Swiss Prime Site AG	SPSN SW	9/8/2011		S1 2011		
WM Morrison Supermarkets PLC	MRW LN	9/8/2011		S1 2012		0.11

**Заявление об ограничении ответственности:** Настоящие обзоры подготовлены в информационных целях. Они ни в коем случае не являются и не должны рассматриваться как предложение купить или продать соответствующие ценные бумаги. Информация, содержащаяся в данных обзорах, получена из вызывающих доверия открытых источников. Несмотря на то, что при подготовке обзоров были предприняты необходимые меры для получения достоверной информации, ИК РУСС-ИНВЕСТ не исключает возможность включения в обзор ошибочной информации, предоставленной соответствующими источниками, и не несет за это ответственности. ИК РУСС-ИНВЕСТ, его работники и клиенты могут быть заинтересованы в покупке или продаже ценных бумаг, упомянутых в обзорах.

[www.russ-invest.com](http://www.russ-invest.com)**Москва**

Тел: +7(495) 363-93-80  
Факс: +7(495) 363-93-90  
E-mail: [mail@russ-invest.com](mailto:mail@russ-invest.com)  
Адрес: Москва, 119019, 5-3/12  
Нащокинский переулок

**Санкт-Петербург**

Тел: +7(812) 337-55-37  
Факс: +7(812) 337-55-37  
E-mail: [spb@russ-invest.com](mailto:spb@russ-invest.com)  
Адрес: 190002, СПб, Набережная р.  
Фонтанки, 52

**Самара**

Телефон: +7 (846) 262-75-52  
Факс: +7 (846) 262-75-52  
E-mail: [sam@russ-invest.com](mailto:sam@russ-invest.com)  
Адрес: 443067, Самара, ул. Гагарина,  
дом 95

© 2007 | ОАО «ИК РУСС-ИНВЕСТ»

Лицензия ФСФР №077-08757-000100 и №077-08755-001000

Лицензия ФСФР №177-06310-100000 и №177-06312-010000

Лицензия ФСФР №906