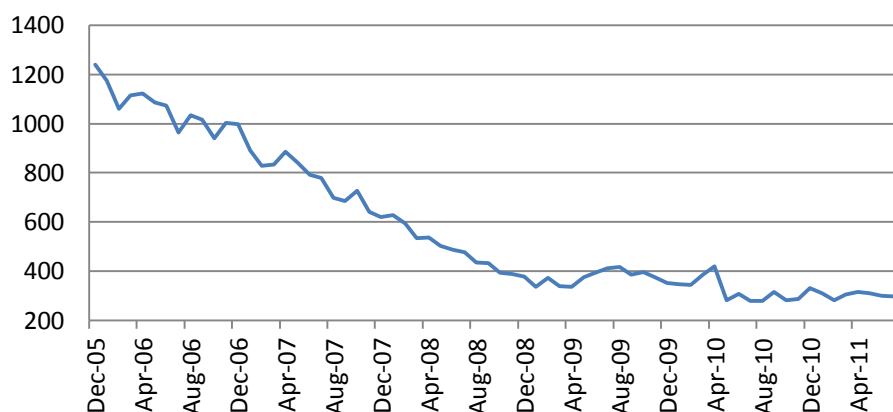


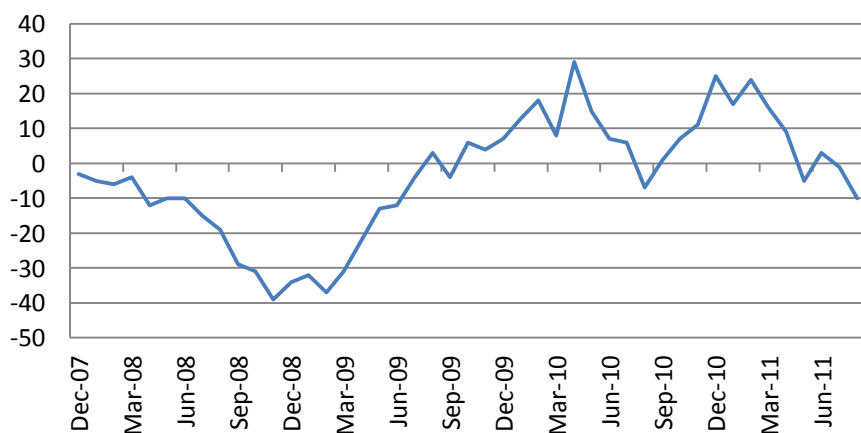
Ежедневный обзор мирового рынка акций

24 августа 2011 г.

На рынках акций США во вторник наблюдался взлет котировок. Индекс S&P 500 повысился на 3.43%, индекс акций малой капитализации Russell 2000 – на 4.87%. В лидерах были акции нефтегазового сектора (+4.59%), высокотехнологичного сектора (+3.88%). Индекс волатильности VIX на закрытии рухнул до 36.27 п. Начало сессии было не слишком оптимистичным – акции Bank of America, Goldman Sachs существенно падали из-за неблагоприятных корпоративных новостей. Но в последние часы торгов, несмотря на землетрясение вблизи Вашингтона, наблюдался уверенный рост котировок по широкому фронту. Продажи новостроек в июле снизились больше прогноза, на 0.7% до 298 тыс.



Индекс производственной активности ФРБ Ричмонда в августе снизился до -10 п. против прогноза -5 п.



| Основные индикаторы рынка | | |
|---------------------------|-----------|--------|
| CDS HY 5Y | 697.90 | -2.36% |
| ITX Crossover Europe | 627.21 | +1.71% |
| CDS Japan 5Y | 109.33 | +2.55% |
| CDS EM 5Y | 108.46 | -0.69% |
| CDS Russia 5Y | 206.46 | +4.79% |
| US Tsys 10Y | 2.53% | +0.11% |
| US Tsys 5Y | 1.17% | +0.03% |
| Brazil 10Y | 3.24% | -0.36% |
| Germany 10Y | 1.85% | -0.01% |
| EUR/USD | 1.4411 | -0.08% |
| USD/JPY | 76.6 | +0.07% |
| EUR/GBP | 0.8739 | +0.02% |
| Oil Brent | 109.31 | +0.00% |
| Gold | 1849.2 | -0.65% |
| Copper | 8850 | +1.49% |
| Nickel | 20623 | -0.89% |
| S&P 500 | 1148.5 | -0.86% |
| Russell 2000 | 683.07 | +4.87% |
| Bovespa | 53786.63 | +2.57% |
| Topix | 743 | -1.13% |
| Shanghai Comp | 2,556.39 | +0.09% |
| S&P/ASX 300 | 4,170.80 | -0.06% |
| Sensex 30 | 16,434.22 | -0.39% |
| Bovespa | 53,786.63 | +2.57% |
| DJ Euro Stoxx 50 Fut | 2197 | +0.73% |
| CAC Futures | 3081 | +1.23% |
| DAX Futures | 5524 | +0.89% |
| CBOE Put/Call | 0.68 | -6.85% |
| CBOE Buy/Write M | 751.33 | +2.22% |
| VIX | 36.27 | 14.54% |
| VSTOXX | 44.353 | -4.80% |

Золото рухнуло на 3.8% после поступления на рынок сообщений о том, что ряд европейских правительств может пойти на продажи металла на открытом рынке.

На азиатских рынках в среду преобладал пессимизм после понижения рейтинга Японии со стороны агентства Moody's. Гонконгский HangSeng потерял 1.28%, японский Nikkei – 1.07%. Австралийский S&P/ASX 200 потерял 0.14%. Индексы шанхайской биржи в среднем не изменились. KOSPI понизился на 1.11%.

В Европе в начале дня наблюдается рост котировок. Фьючерс на Индекс DAX прибавил 0.89%, Dow Jones Eurostoxx 600 - на 0.96%.

Сегодня в Европе интерес будут представлять данные по индексу IFO Германии за август и промышленным заказам за июнь.

В США в 18:00 мск выйдут данные по заказам на товары длительного пользования в июле и индексу цен на недвижимость за июнь.

Минфин США разместит 5-тилетних казначейских облигаций на \$35 млрд.

| Подиндекс S&P 500 | | Изм. |
|-------------------|--------|--------|
| CONS DISCRET | 279.97 | +3.83% |
| CONS STAPLES | 312.51 | +2.21% |
| ENERGY | 488.13 | +4.58% |
| FINANCIALS | 166.19 | +3.25% |
| HEALTH CARE | 369.76 | +3.15% |
| INDUSTRIALS | 261.03 | +3.53% |
| INFO TECH | 374.34 | +3.93% |
| MATERIALS | 207.45 | +3.42% |
| TELECOM SERV | 123.21 | +2.64% |
| UTILITIES | 166.00 | +1.84% |

| Наиболее активные акции в США* | | |
|--------------------------------|-------|---------|
| PULTEGROUP INC | 3.61 | -7.67% |
| HARTFORD FINL SV | 16.86 | -4.85% |
| GOLDMAN SACHS GP | 106.9 | -4.38% |
| PROLOGIS INC | 26.04 | -2.18% |
| GENWORTH FINANCI | 6.14 | -2.07% |
| LINCOLN NATL CRP | 19.14 | -1.64% |
| MORGAN STANLEY | 15.76 | -1.50% |
| FAMILY DOLLAR ST | 47.98 | -1.30% |
| TIFFANY & CO | 62.72 | +9.34% |
| JDS UNIPHASE | 10.83 | +9.62% |
| ECOLAB INC | 49.06 | +10.17% |
| ALTERA CORP | 36.43 | +10.26% |
| CERNER CORP | 61.69 | +10.38% |
| TERADATA CORP | 48.22 | +11.23% |
| COACH INC | 51.27 | +11.55% |

Ежедневный обзор

| Календарь макроэкономической статистики* | | | | | | |
|------------------------------------------|----|-----------------------------------|--------|---------|--------|----------|
| Date Time | | Event | | Survey | Actual | Prior |
| 08/01/2011 08:00 | EC | PMI Manufacturing | JUL F | 50.4 | -- | 50.4 |
| 08/15/2011 12:30 | US | Empire Manufacturing | AUG | 0 | -- | -3.76 |
| 08/15/2011 13:00 | US | Net Long-term TIC Flows | JUN | \$32.6B | -- | \$23.6B |
| 08/15/2011 13:00 | US | Total Net TIC Flows | JUN | -- | -- | -\$67.5B |
| 08/15/2011 13:30 | EC | ECB Announces Bond Purchases | | | | |
| 08/15/2011 14:00 | US | NAHB Housing Market Index | AUG | 15 | -- | 15 |
| 08/16/2011 06:00 | GE | GDP nsa (YoY) | 2Q P | 3.20% | -- | 5.20% |
| 08/16/2011 06:00 | GE | GDP s.a. (QOQ) | 2Q P | 0.50% | -- | 1.50% |
| 08/16/2011 06:00 | GE | GDP wda (YoY) | 2Q P | 3.10% | -- | 4.90% |
| 08/16/2011 09:00 | EC | Euro-Zone GDP s.a. (QoQ) | 2Q A | 0.30% | -- | 0.80% |
| 08/16/2011 09:00 | EC | Euro-Zone GDP s.a. (YoY) | 2Q A | 1.80% | -- | 2.50% |
| 08/16/2011 09:00 | EC | Euro-Zone Trade Balance sa | JUN | 0.0B | -- | -0.6B |
| 08/16/2011 09:00 | EC | Euro-Zone Trade Balance | JUN | 1.1B | -- | 0.0B |
| 08/16/2011 12:30 | US | Import Price Index (MoM) | JUL | -0.10% | -- | -0.50% |
| 08/16/2011 12:30 | US | Import Price Index (YoY) | JUL | 13.40% | -- | 13.60% |
| 08/16/2011 12:30 | US | Housing Starts | JUL | 600K | -- | 629K |
| 08/16/2011 12:30 | US | Housing Starts MOM% | JUL | -4.60% | -- | -- |
| 08/16/2011 12:30 | US | Building Permits | JUL | 605K | -- | 624K |
| 08/16/2011 12:30 | US | Building Permits MOM% | JUL | -1.90% | -- | 2.50% |
| 08/16/2011 13:15 | US | Industrial Production | JUL | 0.50% | -- | 0.20% |
| 08/16/2011 13:15 | US | Capacity Utilization | JUL | 77.00% | -- | 76.70% |
| 08/16/2011 15:00 | US | U.S. Fed to Purchase USD2.5-3 Bln | | | | |
| 08/16/2011 20:30 | US | API U.S. Crude Oil Inventories | 12-Aug | -- | -- | -5213K |
| 08/16/2011 20:30 | US | API Cushing Crude OK Inventory | 12-Aug | -- | -- | -1399K |
| 08/16/2011 20:30 | US | API U.S. Distillate Inventory | 12-Aug | -- | -- | -558K |
| 08/16/2011 20:30 | US | API U.S. Gasoline Inventories | 12-Aug | -- | -- | -1005K |
| 08/17/2011 08:00 | EC | Euro-Zone Current Account nsa | JUN | -- | -- | -18.3B |
| 08/17/2011 08:00 | EC | ECB Euro-Zone Current Account SA | JUN | -- | -- | -5.2B |
| 08/17/2011 09:00 | EC | Euro-Zone CPI - Core (YoY) | JUL | 1.60% | -- | 1.60% |
| 08/17/2011 09:00 | EC | Euro-Zone CPI (MoM) | JUL | -0.60% | -- | 0.00% |
| 08/17/2011 09:00 | EC | Euro-Zone CPI (YoY) | JUL | 2.50% | -- | 2.50% |
| 08/17/2011 11:00 | US | MBA Mortgage Applications | 12-Aug | -- | -- | 21.70% |
| 08/17/2011 12:30 | US | Producer Price Index (MoM) | JUL | 0.10% | -- | -0.40% |
| 08/17/2011 12:30 | US | PPI Ex Food & Energy (MoM) | JUL | 0.20% | -- | 0.30% |
| 08/17/2011 12:30 | US | Producer Price Index (YoY) | JUL | 7.00% | -- | 7.00% |
| 08/17/2011 12:30 | US | PPI Ex Food & Energy (YoY) | JUL | 2.30% | -- | 2.40% |
| 08/17/2011 14:30 | US | DOE U.S. Crude Oil Inventories | 12-Aug | -- | -- | -5225K |
| 08/17/2011 14:30 | US | DOE Cushing OK Crude Inventory | 12-Aug | -- | -- | -1372K |
| 08/17/2011 14:30 | US | DOE U.S. Distillate Inventory | 12-Aug | -- | -- | -737K |
| 08/17/2011 14:30 | US | DOE U.S. Gasoline Inventories | 12-Aug | -- | -- | -1588K |
| 08/17/2011 14:30 | US | DOE U.S. Refinery Utilization | 12-Aug | -- | -- | 0.70% |

| DJIA | Eurost | оxx | 600 |
|-------|--------|--------|-----|
| SX3P | 346.66 | +0.53% | |
| SX4P | 472.79 | +1.34% | |
| SX6P | 252.68 | +0.32% | |
| SX7P | 134.36 | -0.04% | |
| SX86P | 108.09 | +0.43% | |
| SX8P | 176.56 | +2.19% | |
| SXAP | 255.5 | +0.93% | |
| SXDP | 382.75 | +1.03% | |
| SXEP | 279.77 | +1.05% | |
| SXFP | 212.04 | +0.45% | |
| SXIP | 125.66 | +0.14% | |
| SXKP | 241.53 | +1.65% | |
| SXMP | 146.31 | +0.85% | |
| SXNP | 256.7 | +1.05% | |
| SXOP | 210.99 | +1.12% | |
| SXPP | 431.83 | -0.19% | |
| SXQP | 384.26 | +1.26% | |
| SXRP | 226.76 | +0.55% | |
| SXTP | 103.04 | -0.28% | |
| SXXP | 226.63 | +0.77% | |

| Наиболее активные акции в Европе* | | |
|-----------------------------------|-------|---------|
| PIRAEUS BANK | 0.61 | -10.29% |
| EFG EUROBANK ERG | 2.03 | -8.56% |
| ALPHA BANK A.E. | 2.37 | -8.14% |
| DANSKE BANK A/S | 71.05 | -7.91% |
| JYSKE BANK-REG | 145.7 | -7.67% |
| OPAP SA | 8.5 | -7.41% |
| DEUTSCHE BOERSE | 38.73 | -6.44% |
| NOKIAN RENKAAT | 22.88 | -6.11% |
| INVENSYS PLC | 235.9 | +6.41% |
| TELIASONERA AB | 44.61 | +6.49% |
| WOOD GROUP (JOHN) | 542.5 | +6.90% |
| SPECTRIS PLC | 1373 | +7.10% |
| ENI SPA | 13.39 | +7.29% |
| AIXTRON SE | 15.27 | +7.61% |
| PETROPAVLOVSK | 789.5 | +7.63% |

Ежедневный обзор

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|------------------|----|------------------------------------|--------|-------|--------|---------|
| 08/17/2011 14:30 | US | DOE Crude Oil Implied Demand | 12-Aug | -- | -- | 15375 |
| 08/17/2011 14:30 | US | DOE Distillate Implied Demand | 12-Aug | -- | -- | 4724.3 |
| 08/17/2011 14:30 | US | DOE Gasoline Implied Demand | 12-Aug | -- | 9498.6 | 9498.6 |
| 08/17/2011 17:20 | US | Fed's Fisher Speaks at Event in | | | | |
| 08/18/2011 09:00 | EC | Construction Output SA MoM | JUN | -- | -- | -1.10% |
| 08/18/2011 09:00 | EC | Construction Output WDA YoY | JUN | -- | -- | -1.90% |
| 08/18/2011 12:30 | US | Continuing Claims | 6-Aug | 3700K | -- | -- |
| 08/18/2011 12:30 | US | Initial Jobless Claims | 13-Aug | 400K | -- | -- |
| 08/18/2011 12:30 | US | Consumer Price Index (MoM) | JUL | 0.20% | -- | -0.20% |
| 08/18/2011 12:30 | US | CPI Ex Food & Energy (MoM) | JUL | 0.20% | -- | 0.30% |
| 08/18/2011 12:30 | US | Consumer Price Index (YoY) | JUL | 3.30% | -- | 3.60% |
| 08/18/2011 12:30 | US | CPI Ex Food & Energy (YoY) | JUL | 1.70% | -- | 1.60% |
| 08/18/2011 12:30 | US | CPI Core Index SA | JUL | -- | -- | 224.958 |
| 08/18/2011 12:30 | US | Consumer Price Index NSA | JUL | 225.9 | -- | 225.722 |
| 08/18/2011 12:35 | US | Fed's Dudley to Speak in Newark, | | | | |
| 08/18/2011 13:45 | US | Bloomberg Consumer Comfort | 14-Aug | -- | -- | -49.1 |
| 08/18/2011 13:45 | US | Bloomberg Economic Expectations | AUG | -- | -- | -22 |
| 08/18/2011 14:00 | US | Philadelphia Fed. | AUG | 3.5 | -- | 3.2 |
| 08/18/2011 14:00 | US | Leading Indicators | JUL | 0.20% | -- | 0.30% |
| 08/18/2011 14:00 | US | Existing Home Sales | JUL | 4.90M | -- | 4.77M |
| 08/18/2011 14:00 | US | Existing Home Sales MoM | JUL | 2.70% | -- | -0.80% |
| 08/18/2011 14:30 | US | EIA Natural Gas Storage Change | 12-Aug | -- | -- | 25 |
| 08/18/2011 17:00 | US | U.S. to Sell USD12 Bln 5-Year TIPS | | | | |
| 08/18/2011 18:30 | US | Fed's Dudley to Tour Jersey City, | | | | |
| 08/19/2011 06:00 | GE | Producer Prices (MoM) | JUL | 0.10% | -- | 0.10% |
| 08/19/2011 06:00 | GE | Producer Prices (YoY) | JUL | 5.30% | -- | 5.60% |
| 08/19/2011 12:30 | US | Fed's Dudley to Speak in | | | | |
| 08/19/2011 14:45 | US | Fed's Dudley to Tour Box | | | | |
| 08/19/2011 16:30 | US | Former Gov. Gary Johnson, R-N.M., | | | | |
| 08/19/2011 17:00 | US | Baker Hughes U.S. Rig Count | 19-Aug | -- | -- | 1959 |
| 08/19/2011 17:45 | US | Fed's Pinalto speaks on economy | | | | |
| 08/22/2011 12:30 | US | Chicago Fed Nat Activity Index | JUL | -- | -- | -0.46 |
| 08/22/2011 13:30 | EC | ECB Announces Bond Purchases | | | | |
| 08/22/2011 15:00 | US | U.S. Fed to Purchase USD0.5-1 Bln | | | | |
| 08/22/2011 15:30 | US | U.S. to Sell 3-Month Bills | | | | |
| 08/22/2011 15:30 | US | U.S. to Sell 6-Month Bills | | | | |
| 08/23/2011 04:00 | US | Greenspan Speaks at Washington | | | | |
| 08/23/2011 09:00 | EC | ZEW Survey (Econ. Sentiment) | AUG | -- | -- | -7 |
| 08/23/2011 09:00 | GE | Zew Survey (Current Situation) | AUG | -- | -- | 90.6 |
| 08/23/2011 09:00 | GE | ZEW Survey (Econ. Sentiment) | AUG | -- | -- | -15.1 |
| 08/23/2011 09:15 | EC | ECB Announces Allotment in 7-Day | | | | |
| 08/23/2011 11:00 | EC | ECB Announces Allotment in 7-Day | | | | |
| 08/23/2011 14:00 | EC | Euro-Zone Consumer Confidence | AUG A | -- | -- | -11.2 |

Ежедневный обзор

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|------------------|----|-----------------------------------|--------|--------|----|--------|
| 08/23/2011 14:00 | US | Richmond Fed Manufact. Index | AUG | -- | -- | -1 |
| 08/23/2011 14:00 | US | New Home Sales | JUL | 315K | -- | 312K |
| 08/23/2011 14:00 | US | New Home Sales MoM | JUL | 1.00% | -- | -1.00% |
| 08/23/2011 15:30 | US | U.S. to Sell 4-Week Bills | | | | |
| 08/23/2011 15:30 | US | U.S. to Sell 52-Week Bills | | | | |
| 08/23/2011 17:00 | US | U.S. to Sell 2-Year Notes | | | | |
| 08/23/2011 20:30 | US | API U.S. Crude Oil Inventories | 19-Aug | -- | -- | -- |
| 08/23/2011 20:30 | US | API Cushing Crude OK Inventory | 19-Aug | -- | -- | -- |
| 08/23/2011 20:30 | US | API U.S. Distillate Inventory | 19-Aug | -- | -- | -- |
| 08/23/2011 20:30 | US | API U.S. Gasoline Inventories | 19-Aug | -- | -- | -- |
| 08/24/2011 08:00 | GE | IFO - Business Climate | AUG | -- | -- | 112.9 |
| 08/24/2011 08:00 | GE | IFO - Current Assessment | AUG | -- | -- | 121.4 |
| 08/24/2011 08:00 | GE | IFO - Expectations | AUG | -- | -- | 105 |
| 08/24/2011 09:00 | EC | Industrial New Orders NSA (YoY) | JUN | -- | -- | 15.50% |
| 08/24/2011 09:00 | EC | Industrial New Orders SA (MoM) | JUN | -- | -- | 3.60% |
| 08/24/2011 11:00 | US | MBA Mortgage Applications | 19-Aug | -- | -- | -- |
| 08/24/2011 12:30 | US | Durable Goods Orders | JUL | 2.00% | -- | -2.10% |
| 08/24/2011 12:30 | US | Durables Ex Transportation | JUL | -0.30% | -- | 0.10% |
| 08/24/2011 12:30 | US | Cap Goods Orders Nondef Ex Air | JUL | -- | -- | -0.40% |
| 08/24/2011 12:30 | US | Cap Goods Ship Nondef Ex Air | JUL | -- | -- | 1.00% |
| 08/24/2011 14:00 | US | House Price Purchase Index QoQ | 2Q | -- | -- | -2.50% |
| 08/24/2011 14:00 | US | House Price Index MoM | JUN | -- | -- | 0.40% |
| 08/24/2011 14:30 | US | DOE U.S. Crude Oil Inventories | 19-Aug | -- | -- | -- |
| 08/24/2011 14:30 | US | DOE Cushing OK Crude Inventory | 19-Aug | -- | -- | -- |
| 08/24/2011 14:30 | US | DOE U.S. Distillate Inventory | 19-Aug | -- | -- | -- |
| 08/24/2011 14:30 | US | DOE U.S. Gasoline Inventories | 19-Aug | -- | -- | -- |
| 08/24/2011 14:30 | US | DOE U.S. Refinery Utilization | 19-Aug | -- | -- | -- |
| 08/24/2011 14:30 | US | DOE Crude Oil Implied Demand | 19-Aug | -- | -- | -- |
| 08/24/2011 14:30 | US | DOE Distillate Implied Demand | 19-Aug | -- | -- | -- |
| 08/24/2011 14:30 | US | DOE Gasoline Implied Demand | 19-Aug | -- | -- | 9498.6 |
| 08/24/2011 17:00 | US | U.S. to Sell 5-Year Notes | | | | |
| 08/25/2011 12:30 | US | Continuing Claims | 13-Aug | -- | -- | -- |
| 08/25/2011 12:30 | US | Initial Jobless Claims | 19-Aug | -- | -- | -- |
| 08/25/2011 13:45 | US | Bloomberg Consumer Comfort | 21-Aug | -- | -- | -- |
| 08/25/2011 14:30 | US | EIA Natural Gas Storage Change | 19-Aug | -- | -- | -- |
| 08/25/2011 15:00 | US | U.S. Fed to Purchase USD0.25-0.50 | | | | |
| 08/25/2011 17:00 | US | U.S. to Sell 7-Year Notes | | | | |
| 08/26/2011 01:35 | CH | MNI August Business Condition | | | | |
| 08/26/2011 06:00 | GE | GfK Consumer Confidence Survey | SEP | -- | -- | 5.4 |
| 08/26/2011 08:00 | EC | Euro-Zone M3 s.a. 3 mth ave. | JUL | -- | -- | 2.20% |
| 08/26/2011 08:00 | EC | Euro-Zone M3 s.a. (YoY) | JUL | -- | -- | 2.10% |
| 08/26/2011 12:30 | US | GDP QoQ (Annualized) | 2Q S | 1.30% | -- | 1.30% |
| 08/26/2011 12:30 | US | Personal Consumption | 2Q S | -- | -- | 0.10% |

Ежедневный обзор

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|------------------|----|----------------------------------|--------|-------|----|--------|
| 08/26/2011 12:30 | US | GDP Price Index | 2Q S | 2.30% | -- | 2.30% |
| 08/26/2011 12:30 | US | Core PCE QoQ | 2Q S | 2.10% | -- | 2.10% |
| 08/26/2011 13:55 | US | U. of Michigan Confidence | AUG F | -- | -- | 54.9 |
| 08/26/2011 14:00 | US | Bernanke Gives Speech at Jackson | | | | |
| 08/26/2011 17:00 | US | Baker Hughes U.S. Rig Count | 26-Aug | -- | -- | -- |
| 08/27/2011 02:00 | CH | Industrial Profits YTD YoY | JUL | -- | -- | 28.70% |
| 08/29/2011 | GE | CPI - Baden Wuerttemberg (MoM) | AUG | -- | -- | 0.50% |
| 08/29/2011 | GE | CPI - Baden Wuerttemberg (YoY) | AUG | -- | -- | 2.70% |
| 08/29/2011 | GE | CPI - North Rhine-West. (MoM) | AUG | -- | -- | 0.40% |
| 08/29/2011 | GE | CPI - North Rhine-West. (YoY) | AUG | -- | -- | 2.70% |
| 08/29/2011 | GE | Consumer Price Index (MoM) | AUG P | -- | -- | 0.40% |
| 08/29/2011 | GE | Consumer Price Index (YoY) | AUG P | -- | -- | 2.40% |
| 08/29/2011 | GE | CPI - EU Harmonised (MoM) | AUG P | -- | -- | 0.50% |
| 08/29/2011 | GE | CPI - EU Harmonised (YoY) | AUG P | -- | -- | 2.60% |
| 08/29/2011 07:00 | GE | CPI - Saxony (MoM) | AUG | -- | -- | 0.40% |
| 08/29/2011 07:00 | GE | CPI - Saxony (YoY) | AUG | -- | -- | 2.50% |
| 08/29/2011 08:00 | GE | CPI - Brandenburg (MoM) | AUG | -- | -- | 0.50% |
| 08/29/2011 08:00 | GE | CPI - Brandenburg (YoY) | AUG | -- | -- | 2.20% |
| 08/29/2011 08:00 | GE | CPI - Hesse (MoM) | AUG | -- | -- | 0.50% |
| 08/29/2011 08:00 | GE | CPI - Hesse (YoY) | AUG | -- | -- | 2.20% |
| 08/29/2011 10:00 | GE | CPI - Bavaria (MoM) | AUG | -- | -- | 0.50% |
| 08/29/2011 10:00 | GE | CPI - Bavaria (YoY) | AUG | -- | -- | 2.30% |
| 08/29/2011 12:30 | US | Personal Income | JUL | -- | -- | 0.10% |
| 08/29/2011 12:30 | US | Personal Spending | JUL | -- | -- | -0.20% |
| 08/29/2011 12:30 | US | PCE Deflator (YoY) | JUL | -- | -- | 2.60% |
| 08/29/2011 12:30 | US | PCE Core (MoM) | JUL | -- | -- | 0.10% |
| 08/29/2011 12:30 | US | PCE Core (YoY) | JUL | -- | -- | 1.30% |
| 08/29/2011 13:30 | EC | ECB Calls for Bids in 7-Day Main | | | | |
| 08/29/2011 13:30 | EC | ECB Announces Bond Purchases | | | | |
| 08/29/2011 14:00 | US | Pending Home Sales MoM | JUL | -- | -- | 2.40% |
| 08/29/2011 14:00 | US | Pending Home Sales YoY | JUL | -- | -- | 17.30% |
| 08/29/2011 14:30 | US | Dallas Fed Manf. Activity | AUG | -- | -- | -2 |
| 08/29/2011 15:00 | US | U.S. Fed to Purchase USD2.75-3.5 | | | | |
| 08/29/2011 15:30 | US | U.S. to Sell 3-Month Bills | | | | |
| 08/29/2011 15:30 | US | U.S. to Sell 6-Month Bills | | | | |
| 08/25/2011 09/01 | GE | Import Price Index (MoM) | JUL | -- | -- | -0.60% |
| 08/25/2011 09/01 | GE | Import Price Index (YoY) | JUL | -- | -- | 6.50% |
| 08/26/2011 09/02 | GE | Retail Sales (MoM) | JUL | -- | -- | 6.30% |
| 08/26/2011 09/02 | GE | Retail Sales (YoY) | JUL | -- | -- | -1.00% |
| 15-16 AUG | CH | Actual FDI (YoY) | JUL | -- | -- | 2.80% |
| 22-25 AUG | CH | HSBC Flash China Manufacturing | AUG | -- | -- | 48.9 |
| 22-26 AUG | US | Mortgage Delinquencies | 2Q | -- | -- | 8.32% |
| 22-26 AUG | US | MBA Mortgage Foreclosures | 2Q | -- | -- | 4.52% |

Ежедневный обзор

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|-----------|----|-------------------|-------|----|----|--------|
| 24-28 AUG | EC | PMI Composite | AUG A | -- | -- | 51.1 |
| 24-28 AUG | EC | PMI Manufacturing | AUG A | -- | -- | 50.4 |
| 24-28 AUG | EC | PMI Services | AUG A | -- | -- | 51.6 |
| 24-28 AUG | GE | PMI Manufacturing | AUG A | -- | -- | 52 |
| 24-28 AUG | GE | PMI Services | AUG A | -- | -- | 52.9 |
| 25-28 AUG | CH | Leading Index | JUL | -- | -- | 101.76 |

| Календарь отчетности, Европа* | | | | | | |
|-------------------------------------|----------|-----------|---------|---------|------|-----------|
| Компания | Тиккер | Дата | Время | Период | Факт | Консенсус |
| Michael Page International PLC | MPI LN | 8/15/2011 | 6:00 | S1 2011 | 0.1 | 0.113 |
| Geberit AG | GEBN VX | 8/16/2011 | 5:00 | S1 2011 | | |
| Straumann Holding AG | STMN SW | 8/16/2011 | 5:00 | S1 2011 | | 4.06 |
| Schindler Holding AG | SCHP SW | 8/16/2011 | 5:15 | S1 2011 | | |
| Sydbank A/S | SYDB DC | 8/16/2011 | | Q2 2011 | | 2.355 |
| United Internet AG | UTDI GR | 8/16/2011 | | Q2 2011 | | 0.21 |
| PSP Swiss Property AG | PSPN SW | 8/16/2011 | | S1 2011 | | |
| CRH PLC | CRH ID | 8/16/2011 | | S1 2011 | | 0.098 |
| Swiss Life Holding AG | SLHN VX | 8/17/2011 | 5:00 | S1 2011 | | 8.522 |
| Carlsberg A/S | CARLB DC | 8/17/2011 | 5:00 | Q2 2011 | | 16.819 |
| Hochtief AG | HOT GR | 8/17/2011 | 5:00 | Q2 2011 | | 0.063 |
| Telekom Austria AG | TKA AV | 8/17/2011 | 5:00 | Q2 2011 | | 0.13 |
| Eurasian Natural Resources Corp PLC | ENRC LN | 8/17/2011 | 6:00 | S1 2011 | | 1.02 |
| Coloplast A/S | COLOB DC | 8/17/2011 | 6:00 | Q3 2011 | | 10.223 |
| Henderson Group PLC | HGG LN | 8/17/2011 | 6:00 | S1 2011 | | 0.067 |
| Balfour Beatty PLC | BBY LN | 8/17/2011 | 6:00 | S1 2011 | | 0.146 |
| Wienerberger AG | WIE AV | 8/17/2011 | 6:00 | Q2 2011 | | 0.28 |
| AP Moller - Maersk A/S | MAERSKB | 8/17/2011 | 6:00 | S1 2011 | | 2394 |
| Vestas Wind Systems A/S | VWS DC | 8/17/2011 | 6:30 | Q2 2011 | | 0.2 |
| Holmen AB | HOLMB SS | 8/17/2011 | 10:00 | Q2 2011 | | 3.62 |
| Tryg A/S | TRYG DC | 8/17/2011 | 15:00 | S1 2011 | | |
| Aalberts Industries NV | AALB NA | 8/17/2011 | | S1 2011 | | 0.6 |
| Galenica AG | GALN SW | 8/17/2011 | | S1 2011 | | 16.445 |
| PSP Swiss Property AG | PSPN SW | 8/17/2011 | | Q2 2011 | | 0.825 |
| Holcim Ltd | HOLN VX | 8/18/2011 | 5:00 | Q2 2011 | | 1.114 |
| SBM Offshore NV | SBMO NA | 8/18/2011 | 5:30 | S1 2011 | | 0.89 |
| FLSmidth & Co A/S | FLS DC | 8/18/2011 | 10:00 | Q2 2011 | | 6.366 |
| Corio NV | CORA NA | 8/18/2011 | Aft-mkt | S1 2011 | | 1.47 |
| Voestalpine AG | VOE AV | 8/18/2011 | | Q1 2012 | | 1.053 |
| Vienna Insurance Group AG Wiener | VIG AV | 8/18/2011 | | Q2 2011 | | 0.85 |
| NCC AB | NCCA SS | 8/18/2011 | | Q2 2011 | | 4.04 |

Ежедневный обзор

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|-------------------------------------|----------|-----------|---------|---------|--|--------|
| Koninklijke Boskalis Westminster NV | BOKA NA | 8/18/2011 | | S1 2011 | | 1.25 |
| Kabel Deutschland Holding AG | KD8 GR | 8/18/2011 | | Q1 2012 | | 0.1 |
| Ratos AB | RATOB SS | 8/19/2011 | 6:30 | Q2 2011 | | |
| William Demant Holding A/S | WDH DC | 8/19/2011 | | S1 2011 | | 10.144 |
| Valiant Holding | VATN SW | 8/19/2011 | | S1 2011 | | |
| Jyske Bank A/S | JYSK DC | 8/22/2011 | | Q2 2011 | | 5.15 |
| Petrofac Ltd | PFC LN | 8/22/2011 | | S1 2011 | | 0.697 |
| Amlin PLC | AML LN | 8/22/2011 | | S1 2011 | | -0.246 |
| Essar Energy PLC | ESSR LN | 8/22/2011 | | S1 2011 | | 0.11 |
| GAM Holding AG | GAM SW | 8/23/2011 | 5:00 | S1 2011 | | |
| Topdanmark A/S | TOP DC | 8/23/2011 | | Q2 2011 | | 23.3 |
| Lindt & Spruengli AG | LISN SW | 8/23/2011 | | S1 2011 | | |
| Cairn Energy PLC | CNE LN | 8/23/2011 | | S1 2011 | | 0.235 |
| Persimmon PLC | PSN LN | 8/23/2011 | | S1 2011 | | 0.14 |
| John Wood Group PLC | WG/ LN | 8/23/2011 | | S1 2011 | | 0.2 |
| Spectris PLC | SXS LN | 8/23/2011 | | S1 2011 | | 0.478 |
| Segro PLC | SGRO LN | 8/23/2011 | | S1 2011 | | 0.089 |
| G4S PLC | GFS LN | 8/23/2011 | | S1 2011 | | 0.107 |
| Spirax-Sarco Engineering PLC | SPX LN | 8/23/2011 | | S1 2011 | | |
| Ageas | AGS BB | 8/24/2011 | Bef-mkt | S1 2011 | | 0.07 |
| Admiral Group PLC | ADM LN | 8/24/2011 | 7:00 | S1 2011 | | 0.432 |
| JM AB | JM SS | 8/24/2011 | | Q2 2011 | | 2.8 |
| Accor SA | AC FP | 8/24/2011 | | S1 2011 | | 0.42 |
| Heineken NV | HEIA NA | 8/24/2011 | | S1 2011 | | 1.274 |
| Heineken Holding NV | HEIO NA | 8/24/2011 | | S1 2011 | | |
| Koninklijke Vopak NV | VPK NA | 8/24/2011 | | S1 2011 | | |
| Tullow Oil PLC | TLW LN | 8/24/2011 | | S1 2011 | | 0.307 |
| WPP PLC | WPP LN | 8/24/2011 | | S1 2011 | | 0.225 |
| BHP Billiton PLC | BLT LN | 8/24/2011 | | Y 2011 | | 4.188 |
| Carillion PLC | CLLN LN | 8/24/2011 | | S1 2011 | | 0.134 |
| Derwent London PLC | DLN LN | 8/24/2011 | | S1 2011 | | 0.272 |
| Serco Group PLC | SRP LN | 8/24/2011 | | S1 2011 | | 0.175 |
| Gemalto NV | GTO FP | 8/25/2011 | Bef-mkt | S1 2011 | | 0.59 |
| Bureau Veritas SA | BVI FP | 8/25/2011 | Bef-mkt | S1 2011 | | 1.52 |
| Seadrill Ltd | SDRL NO | 8/25/2011 | Bef-mkt | Q2 2011 | | 0.683 |
| Credit Agricole SA | ACA FP | 8/25/2011 | 5:00 | S1 2011 | | |
| Raiffeisen Bank International AG | RBI AV | 8/25/2011 | 5:30 | Q2 2011 | | 1.19 |
| Kazakhmys PLC | KAZ LN | 8/25/2011 | 6:00 | S1 2011 | | 1.73 |
| OPAP SA | OPAP GA | 8/25/2011 | | Q2 2011 | | 0.39 |
| Ackermans & van Haaren NV | ACKB BB | 8/25/2011 | | S1 2011 | | 2.49 |

Ежедневный обзор

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|-----------------------------------------|----------|-----------|-----------------|--|-------|
| Banca Popolare di Milano Scarl | PMI IM | 8/25/2011 | S1 2011 | | |
| Koninklijke Ahold NV | AH NA | 8/25/2011 | S1 2011 | | |
| Banca Popolare di Sondrio SCARL | BPSO IM | 8/25/2011 | S1 2011 | | |
| Edenred | EDEN FP | 8/25/2011 | S1 2011 | | |
| Premier Oil PLC | PMO LN | 8/25/2011 | S1 2011 | | 0.07 |
| AMEC PLC | AMEC LN | 8/25/2011 | S1 2011 | | 0.294 |
| Petropavlovsk PLC | POG LN | 8/25/2011 | S1 2011 | | 0.65 |
| IMI PLC | IMI LN | 8/25/2011 | S1 2011 | | 0.36 |
| Diageo PLC | DGE LN | 8/25/2011 | Y 2011 | | 0.79 |
| Aegis Group PLC | AGS LN | 8/25/2011 | S1 2011 | | 0.032 |
| Kenmare Resources PLC | KMR ID | 8/25/2011 | S1 2011 | | 0.007 |
| Hikma Pharmaceuticals PLC | HIK LN | 8/25/2011 | S1 2011 | | 0.2 |
| Aggreko PLC | AGK LN | 8/25/2011 | S1 2011 | | |
| Public Power Corp SA | PPC GA | 8/26/2011 | Q2 2011 | | |
| Eurocommercial Properties NV | ECMPA NA | 8/26/2011 | Y 2011 | | 1.874 |
| Banca Popolare dell'Emilia Romagna Scrl | BPE IM | 8/26/2011 | S1 2011 | | |
| Prysmian SpA | PRY IM | 8/26/2011 | S1 2011 | | |
| Banco Popolare SC | BP IM | 8/26/2011 | S1 2011 | | |
| Banca Monte dei Paschi di Siena SpA | BMPS IM | 8/26/2011 | S1 2011 | | |
| Cie Generale d'Optique Essilor | EI FP | 8/26/2011 | S1 2011 | | 1.26 |
| Sofina SA | SOF BB | 8/26/2011 | S1 2011 | | |
| EFG Eurobank Ergasias SA | EUROB GA | 8/29/2011 | Aft-mkt Q2 2011 | | -0.07 |
| Unione di Banche Italiane SCPA | UBI IM | 8/29/2011 | S1 2011 | | |
| Exor SpA | EXO IM | 8/29/2011 | S1 2011 | | |

Календарь отчетности, США*

| Компания | Тиккер | Дата | Время | Консенсус | | |
|--------------------------|---------|-----------|---------|-----------|--|-------|
| Sysco Corp | SYU US | 8/15/2011 | Bef-mkt | Q4 2011 | | 0.574 |
| Lowe's Cos Inc | LOW US | 8/15/2011 | 10:00 | Q2 2012 | | 0.66 |
| Estee Lauder Cos Inc/The | EL US | 8/15/2011 | 11:30 | Q4 2011 | | 0.249 |
| Urban Outfitters Inc | URBN US | 8/15/2011 | 20:00 | Q2 2012 | | 0.323 |
| Agilent Technologies Inc | A US | 8/15/2011 | 20:05 | Q3 2011 | | 0.728 |
| Wal-Mart Stores Inc | WMT US | 8/16/2011 | 11:00 | Q2 2012 | | 1.081 |
| TJX Cos Inc | TJX US | 8/16/2011 | 13:30 | Q2 2012 | | 0.887 |
| Analog Devices Inc | ADI US | 8/16/2011 | 20:00 | Q3 2011 | | 0.732 |
| Dell Inc | DELL US | 8/16/2011 | | Q2 2012 | | 0.493 |
| Home Depot Inc | HD US | 8/16/2011 | | Q2 2012 | | 0.824 |
| Target Corp | TGT US | 8/17/2011 | Bef-mkt | Q2 2012 | | 0.967 |
| Abercrombie & Fitch Co | ANF US | 8/17/2011 | 11:00 | Q2 2012 | | 0.294 |

Ежедневный обзор

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|-----------------------|---------|-----------|---------|---------|--|-------|
| NetApp Inc | NTAP US | 8/17/2011 | Aft-mkt | Q1 2012 | | 0.555 |
| Ltd Brands Inc | LTD US | 8/17/2011 | Aft-mkt | Q2 2012 | | 0.459 |
| JDS Uniphase Corp | JDSU US | 8/17/2011 | Aft-mkt | Q4 2011 | | 0.225 |
| Staples Inc | SPLS US | 8/17/2011 | | Q2 2012 | | 0.194 |
| Deere & Co | DE US | 8/17/2011 | | Q3 2011 | | 1.67 |
| Sears Holdings Corp | SHLD US | 8/18/2011 | Bef-mkt | Q2 2012 | | -0.46 |
| Ross Stores Inc | ROST US | 8/18/2011 | 12:30 | Q2 2012 | | 1.269 |
| Gap Inc/The | GPS US | 8/18/2011 | 20:00 | Q2 2012 | | 0.332 |
| Intuit Inc | INTU US | 8/18/2011 | Aft-mkt | Q4 2011 | | 0.001 |
| Hewlett-Packard Co | HPQ US | 8/18/2011 | Aft-mkt | Q3 2011 | | 1.093 |
| Salesforce.com Inc | CRM US | 8/18/2011 | Aft-mkt | Q2 2012 | | 0.294 |
| JM Smucker Co/The | SJM US | 8/18/2011 | | Q1 2012 | | 1.095 |
| Autodesk Inc | ADSK US | 8/18/2011 | | Q2 2012 | | 0.407 |
| GameStop Corp | GME US | 8/18/2011 | | Q2 2012 | | 0.215 |
| Medtronic Inc | MDT US | 8/23/2011 | 11:15 | Q1 2012 | | 0.794 |
| HJ Heinz Co | HNZ US | 8/23/2011 | | Q1 2012 | | 0.754 |
| Applied Materials Inc | AMAT US | 8/24/2011 | | Q3 2011 | | 0.334 |
| Patterson Cos Inc | PDCO US | 8/25/2011 | Bef-mkt | Q1 2012 | | 0.438 |
| Hormel Foods Corp | HRL US | 8/25/2011 | Bef-mkt | Q3 2011 | | 0.35 |
| Big Lots Inc | BIG US | 8/25/2011 | | Q2 2012 | | 0.444 |
| Tiffany & Co | TIF US | 8/26/2011 | | Q2 2012 | | 0.696 |

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