

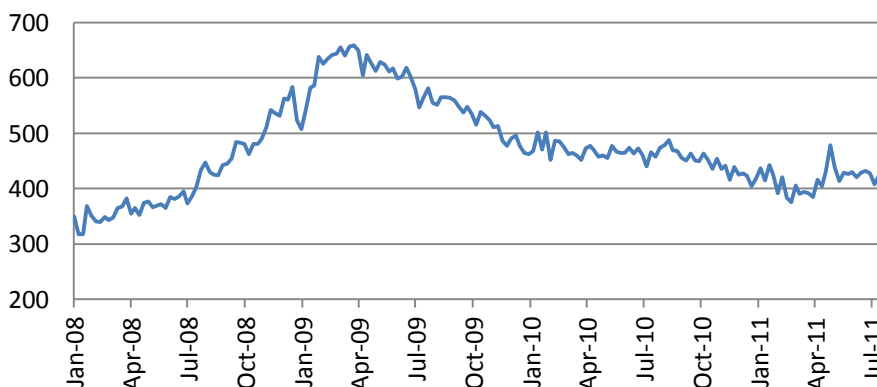
## Ежедневный обзор мирового рынка акций

5 августа 2011 г.

На рынках акций США в четверг наблюдался обвал котировок. Индекс S&P 500 обвалился на 4.78%, индекс акций малой капитализации Russell 2000 – на 5.95%. В аутсайдерах были акции нефтегазового сектора (-6.68%) и горнодобывающего сектора (-7.37%).

Количество первичных заявок на пособие по безработице выросло до 400 тыс. против прогноза 405 тыс.

**Количество первичных заявок, тыс.**



В целом, из 408 компаний, опубликовавших отчеты за II квартал, прибыль на акцию 307 компаний оказалась лучше ожиданий. В Европе соотношение «выше-ниже ожиданий» составило 103-107.

Евро закончил день около уровня 1.419 по отношению к доллару США.

На латиноамериканских рынках также обвал котировок – бразильский индекс Bovespa рухнул 5.72%.

На азиатских рынках в пятницу также наблюдалась паника. Гонконгский HangSeng по итогам дня рухнул на 5.95%, японский Nikkei – 3.7%. Австралийский S&P/ASX 200 потерял 4.0%. Индексы шанхайской биржи в среднем понизились в пределах 3%. Корейский KOSPI потерял 3.7%.

Основные индикаторы рынка		
CDS HY 5Y	578.09	+10.98%
ITX Crossover Euro	452.78	+7.68%
CDS Japan 5Y	89.77	+0.18%
CDS EM 5Y	111.73	-0.91%
CDS Russia 5Y	158.00	+6.79%
US Tsys 10Y	2.70%	+0.55%
US Tsys 5Y	1.28%	+0.23%
Brazil 10Y	3.20%	-0.88%
Germany 10Y	2.00%	+0.25%
EUR/USD	1.4118	-0.32%
USD/JPY	78.49	+0.36%
EUR/GBP	0.8667	+0.28%
Oil Brent	105.09	-2.01%
Gold	1660.4	+0.08%
Copper	9355	-1.89%
Nickel	23614	-0.64%
S&P 500	1185.25	-1.13%
Russell 2000	726.8	-5.95%
Bovespa	52811.36	-5.72%
Topix	799.5	-3.33%
Shanghai Comp	2,626.06	-2.16%
S&P/ASX 300	4,105.40	-4.00%
Sensex 30	17,057.25	-3.59%
Bovespa	52,811.36	-5.72%
DJ Euro Stoxx 50 Fu	2329	-3.32%
CAC Futures	3218.5	-2.98%
DAX Futures	6179	-3.71%
CBOE Put/Call	0.96	+21.52%
CBOE Buy/Write M	776.64	-4.60%
VIX	31.66	+35.41%
VSTOXX	34.629	+16.51%

\*На 10:00 мск, по данным Bloomberg

В Европе в начале дня наблюдается обвал котировок. Фьючерс на индекс Dow Jones Stoxx 50 понизился на 3.28%, на DAX – 3.61%. Фьючерс на индекс S&P 500 к закрытию потерял 1.06%.

**В Европе сегодня интерес сегодня интерес будут представлять данные по промпроизводству в Германии.**

**В США В 16:30 мск будет опубликована статистика Минтруда, которая, как ожидается, покажут рост числа рабочих мест на 75 000, в 23:00 – по потребительскому кредиту.**

Наиболее активные акции в США*		
PARKER HANNIFIN	67.85	-4.27%
MONSTER WORLDV	9.96	-6.48%
STARWOOD HOTELS	46.71	-6.32%
TEXTRON INC	19	-9.57%
PULTEGROUP INC	5.54	-11.36%
JABIL CIRCUIT	15.68	-6.05%
HEALTH CARE REIT	47.3	-1.77%
AK STEEL HLDG	9.21	-16.95%
VERIZON COMMUN	34.92	-1.61%
AMERICAN ELECTRI	36.03	-2.94%
COGNIZANT TECH-A	68.79	-2.25%
NEWMONT MINING	54.44	-3.01%
NISOURCE INC	19.69	-3.48%
NVIDIA CORP	13.4	-7.07%
MCGRAW-HILL COS	43.2	-2.77%

Подиндекс		Изм.
S&P 500		
CONS DISCRET	287.37	-8.65%
CONS STAPLES	304.34	-4.69%
ENERGY	507.44	-10.91%
FINANCIALS	188.98	-7.87%
HEALTH CARE	364.92	-7.94%
INDUSTRIALS	274.14	-8.83%
INFOTECH	388.90	-6.40%
MATERIALS	215.50	-10.33%
TELECOMSERV	121.27	-3.69%
UTILITIES	160.38	-5.56%

## Ежедневный обзор

Календарь макроэкономической статистики*						
Date Time		Event		Survey	Actual	Prior
08/01/2011 01:00	CH	PMI Manufacturing	JUL	50.2	50.7	50.9
08/01/2011 02:30	CH	HSBC Manufacturing PMI	JUL	--	49.3	50.1
08/01/2011 07:55	GE	PMI Manufacturing	JUL F	52.1	--	52.1
08/01/2011 08:00	EC	PMI Manufacturing	JUL F	50.4	--	50.4
08/01/2011 08:30	UK	PMI Manufacturing	JUL	51	--	51.3
08/01/2011 09:00	EC	Euro-Zone Unemployment Rate	JUN	9.90%	--	9.90%
08/01/2011 14:00	US	ISM Manufacturing	JUL	54.5	--	55.3
08/01/2011 14:00	US	ISM Prices Paid	JUL	64	--	68
08/01/2011 14:00	US	Construction Spending MoM	JUN	0.10%	--	-0.60%
08/02/2011 08:30	UK	PMI Construction	JUL	53.1	--	53.6
08/02/2011 09:00	EC	Euro-Zone PPI (MoM)	JUN	0.10%	--	-0.20%
08/02/2011 09:00	EC	Euro-Zone PPI (YoY)	JUN	5.90%	--	6.20%
08/02/2011 12:30	US	Personal Income	JUN	0.20%	--	0.30%
08/02/2011 12:30	US	Personal Spending	JUN	0.10%	--	0.00%
08/02/2011 12:30	US	PCE Deflator (YoY)	JUN	2.60%	--	2.50%
08/02/2011 12:30	US	PCE Core (MoM)	JUN	0.20%	--	0.30%
08/02/2011 12:30	US	PCE Core (YoY)	JUN	1.40%	--	1.20%
08/02/2011 20:30	US	API U.S. Crude Oil Inventories	29-Jul	--	--	3960K
08/02/2011 20:30	US	API Cushing Crude OK Inventory	29-Jul	--	--	317K
08/02/2011 20:30	US	API U.S. Distillate Inventory	29-Jul	--	--	2907K
08/02/2011 20:30	US	API U.S. Gasoline Inventories	29-Jul	--	--	-639K
08/02/2011 21:00	US	Total Vehicle Sales	JUL	11.80M	--	11.41M
08/02/2011 21:00	US	Domestic Vehicle Sales	JUL	9.30M	--	8.95M
08/03/2011 01:00	CH	China Non-manufacturing PMI	JUL	--	--	57
08/03/2011 02:30	CH	China HSBC Services PMI	JUL	--	--	54.1
08/03/2011 07:55	GE	PMI Services	JUL F	52.9	--	52.9
08/03/2011 08:00	EC	PMI Composite	JUL F	50.8	--	50.8
08/03/2011 08:00	EC	PMI Services	JUL F	51.4	--	51.4
08/03/2011 09:00	EC	Euro-Zone Retail Sales (MoM)	JUN	0.50%	--	-1.10%
08/03/2011 09:00	EC	Euro-Zone Retail Sales (YoY)	JUN	-1.00%	--	-1.90%
08/03/2011 11:00	US	MBA Mortgage Applications	29-Jul	--	--	-5.00%
08/03/2011 11:30	US	Challenger Job Cuts YoY	JUL	--	--	5.30%
08/03/2011 12:15	US	ADP Employment Change	JUL	100K	--	157K
08/03/2011 14:00	US	ISM Non-Manf. Composite	JUL	53.7	--	53.3
08/03/2011 14:00	US	Factory Orders	JUN	-0.80%	--	0.80%
08/03/2011 14:30	US	DOE U.S. Crude Oil Inventories	29-Jul	--	--	2296K
08/03/2011 14:30	US	DOE Cushing OK Crude Inventory	29-Jul	--	--	430K
08/03/2011 14:30	US	DOE U.S. Distillate Inventory	29-Jul	--	--	3385K
08/03/2011 14:30	US	DOE U.S. Gasoline Inventories	29-Jul	--	--	1022K
08/03/2011 14:30	US	DOE U.S. Refinery Utilization	29-Jul	--	--	-2.00%
08/03/2011 14:30	US	DOE Crude Oil Implied Demand	29-Jul	--	--	14889

## Наиболее активные акции в Европе\*

AMLIN PLC	324.9	-1.55%
UBI BANCA SCPA	2.794	-3.32%
SULZER AG-REG	97.3	-8.81%
INTESA SANPAOLO	1.23	-10.35%
WACKER CHEMIE A	106.65	-4.52%
KEMIRA OYJ	8.83	-7.44%
FIAT SPA	5.38	-10.03%
BANCO POPOLARE	1.101	-5.17%
BRIT AMER TOBACC	2752	-1.92%
SEVERN TRENT	1441	-1.50%
PENNON GRP PLC	716.5	-2.85%
INTERTEK GROUP	1886	-0.68%
ELAN CORP PLC	7.0985	-2.09%
HSBC HLDGS PLC	578.5	-2.58%
FRESNILLO PLC	1906	-0.05%

Eurostoxx 600		
SX3P	354.02	-2.89%
SX4P	522.42	-10.05%
SX6P	273.51	-5.70%
SX7P	154.24	-10.90%
SX86P	115.13	-6.16%
SX8P	181.85	-10.02%
SXAP	310.93	-13.72%
SXDP	393.37	-5.37%
SXEP	296.05	-9.51%
SXFP	228.39	-9.99%
SXIP	137.64	-9.33%
SXKP	252.26	-4.04%
SXMP	153.08	-7.98%
SXNP	277.35	-11.22%
SXOP	229.21	-11.40%
SXPP	486.91	-11.82%
SXQP	400.11	-6.40%
SXRP	230.33	-6.68%
SXTP	109.42	-8.14%
SXXP	243.16	-8.33%

## Ежедневный обзор

08/03/2011 14:30	US	DOE Distillate Implied Demand	29-Jul	--	--	4236.4
08/03/2011 14:30	US	DOE Gasoline Implied Demand	29-Jul	--	--	9253.6
08/04/2011	US	ICSC Chain Store Sales YoY	JUL	--	--	6.90%
08/04/2011 10:00	GE	Factory Orders YoY (nsa)	JUN	6.70%	--	12.20%
08/04/2011 10:00	GE	Factory Orders MoM (sa)	JUN	-0.50%	--	1.80%
08/04/2011 11:00	UK	BOE ANNOUNCES RATES	4-Aug	0.50%	--	0.50%
08/04/2011 11:00	UK	BOE Asset Purchase Target	AUG	200B	--	200B
08/04/2011 11:45	EC	ECB Announces Interest Rates	4-Aug	1.50%	--	1.50%
08/04/2011 12:00	US	RBC Consumer Outlook Index	AUG	--	--	43.7
08/04/2011 12:30	US	Continuing Claims	23-Jul	3695K	--	3703K
08/04/2011 12:30	US	Initial Jobless Claims	30-Jul	405K	--	398K
08/04/2011 13:45	US	Bloomberg Consumer Comfort	31-Jul	--	--	-46.8
08/04/2011 14:00	US	The U.S. Chamber of Commerce				
08/04/2011 14:30	US	EIA Natural Gas Storage Change	29-Jul	--	--	43
08/04/2011 15:00	US	U.S. Fed to Purchase USD2.75-3.50				
08/05/2011 10:00	GE	Industrial Prod. YoY (nsa wda)	JUN	8.10%	--	7.60%
08/05/2011 10:00	GE	Industrial Production MoM (sa)	JUN	0.10%	--	1.20%
08/05/2011 12:30	US	Change in Nonfarm Payrolls	JUL	90K	--	18K
08/05/2011 12:30	US	Change in Private Payrolls	JUL	115K	--	57K
08/05/2011 12:30	US	Change in Manufact. Payrolls	JUL	10K	--	6K
08/05/2011 12:30	US	Unemployment Rate	JUL	9.20%	--	9.20%
08/05/2011 12:30	US	Avg Hourly Earning MOM All Emp	JUL	0.20%	--	0.00%
08/05/2011 12:30	US	Avg Hourly Earning YOY All Emp	JUL	1.90%	--	1.90%
08/05/2011 12:30	US	Avg Weekly Hours All Employees	JUL	34.3	--	34.3
08/05/2011 12:30	US	Chg in Household Survey Empl	JUL	--	--	-445
08/05/2011 17:00	US	Baker Hughes U.S. Rig Count	5-Aug	--	--	1908
08/05/2011 19:00	US	Consumer Credit	JUN	\$5.000	--	\$5.077B
08/08/2011 08:30	EC	Sentix Investor Confidence	AUG	--	--	5.3
08/08/2011 13:30	EC	ECB Announces Bond Purchases				
08/08/2011 15:00	US	U.S. Fed to Purchase USD0.25-0.50				
08/08/2011 23:01	UK	RICS House Price Balance	JUL	--	--	-27%
08/09/2011	UK	NIESR GDP Estimate	JUL	--	--	0.10%
08/09/2011 02:00	CH	Producer Price Index (YoY)	JUL	7.30%	--	7.10%
08/09/2011 02:00	CH	Industrial Production YTD YoY	JUL	14.40%	--	14.30%
08/09/2011 02:00	CH	Industrial Production (YoY)	JUL	14.70%	--	15.10%
08/09/2011 02:00	CH	Consumer Price Index (YoY)	JUL	6.30%	--	6.40%
08/09/2011 02:00	CH	Fixed Assets Inv Excl. Rural YTD YoY	JUL	25.50%	--	25.60%
08/09/2011 02:00	CH	Retail Sales YTD YoY	JUL	17.00%	--	16.80%
08/09/2011 02:00	CH	Retail Sales (YoY)	JUL	17.70%	--	17.70%
08/09/2011 06:00	GE	Exports SA (MoM)	JUN	--	--	4.30%
08/09/2011 06:00	GE	Imports SA (MoM)	JUN	--	--	3.70%
08/09/2011 06:00	GE	Current Account (EURO)	JUN	--	--	6.9B
08/09/2011 06:00	GE	Trade Balance	JUN	--	--	14.8B

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08/09/2011 08:30	UK	Industrial Production (MoM)	JUN	--	--	0.90%
08/09/2011 08:30	UK	Industrial Production (YoY)	JUN	--	--	-0.80%
08/09/2011 08:30	UK	Manufacturing Production (MoM)	JUN	--	--	1.80%
08/09/2011 08:30	UK	Manufacturing Production (YoY)	JUN	--	--	2.80%
08/09/2011 08:30	UK	Visible Trade Balance GBP/Mn	JUN	--	--	£8478
08/09/2011 08:30	UK	Trade Balance Non EU GBP/Mn	JUN	--	--	£5109
08/09/2011 08:30	UK	Total Trade Balance (GBP/Mln)	JUN	--	--	£4060
08/09/2011 11:30	US	NFIB Small Business Optimism	JUL	--	--	90.8
08/09/2011 12:30	US	Unit Labor Costs	2Q P	1.80%	--	0.70%
08/09/2011 12:30	US	Nonfarm Productivity	2Q P	-0.10%	--	1.80%
08/09/2011 14:00	US	IBD/TIPP Economic Optimism	AUG	--	--	41.4
08/09/2011 16:00	US	DOE Short-Term Crude Outlook	AUG	--	--	102.5
08/09/2011 16:00	US	DOE Short-Term Mogas Outlook	AUG	--	--	3.65
08/09/2011 16:00	US	DOE Short-Term Diesel Outlook	AUG	--	--	3.95
08/09/2011 16:00	US	DOE Short-Term Ht Oil Outlook	AUG	--	--	4.04
08/09/2011 16:00	US	DOE Short-Term NatGas Outlook	AUG	--	--	12.18
08/09/2011 17:00	US	U.S. to Sell 3-Year Notes				
08/09/2011 18:15	US	FOMC Rate Decision	9-Aug	0.25%	--	0.25%
08/09/2011 20:30	US	API U.S. Crude Oil Inventories	5-Aug	--	--	--
08/09/2011 20:30	US	API Cushing Crude OK Inventory	5-Aug	--	--	--
08/09/2011 20:30	US	API U.S. Distillate Inventory	5-Aug	--	--	--
08/09/2011 20:30	US	API U.S. Gasoline Inventories	5-Aug	--	--	--
08/10/2011 02:00	CH	Trade Balance (USD)	JUL	\$28.55	--	\$22.27B
08/10/2011 02:00	CH	Exports YoY%	JUL	17.70%	--	17.90%
08/10/2011 02:00	CH	Imports YoY%	JUL	23.00%	--	19.30%
08/10/2011 06:00	GE	Consumer Price Index (MoM)	JUL F	--	--	0.40%
08/10/2011 06:00	GE	Consumer Price Index (YoY)	JUL F	--	--	2.40%
08/10/2011 06:00	GE	CPI - EU Harmonised (MoM)	JUL F	--	--	0.50%
08/10/2011 06:00	GE	CPI - EU Harmonised (YoY)	JUL F	--	--	2.60%
08/10/2011 11:00	US	MBA Mortgage Applications	5-Aug	--	--	--
08/10/2011 14:00	US	JOLTs Job Openings	JUN	--	--	2974
08/10/2011 14:00	US	Wholesale Inventories	JUN	1.00%	--	1.80%
08/10/2011 14:30	US	DOE U.S. Crude Oil Inventories	5-Aug	--	--	--
08/10/2011 14:30	US	DOE Cushing OK Crude Inventory	5-Aug	--	--	--
08/10/2011 14:30	US	DOE U.S. Distillate Inventory	5-Aug	--	--	--
08/10/2011 14:30	US	DOE U.S. Gasoline Inventories	5-Aug	--	--	--
08/10/2011 14:30	US	DOE U.S. Refinery Utilization	5-Aug	--	--	--
08/10/2011 14:30	US	DOE Crude Oil Implied Demand	5-Aug	--	--	--
08/10/2011 14:30	US	DOE Distillate Implied Demand	5-Aug	--	--	--
08/10/2011 14:30	US	DOE Gasoline Implied Demand	5-Aug	--	--	--
08/10/2011 17:00	US	U.S. to Sell 10-Year Notes				
08/10/2011 18:00	US	Monthly Budget Statement	JUL	--	--	-\$43.1B
08/11/2011 08:00	EC	ECB Publishes Aug. Monthly Report				

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08/11/2011 12:30	US	Continuing Claims	30-Jul	--	--	--
08/11/2011 12:30	US	Initial Jobless Claims	5-Aug	--	--	--
08/11/2011 12:30	US	Trade Balance	JUN	-\$47.6B	--	-\$50.2B
08/11/2011 13:45	US	Bloomberg Consumer Comfort	7-Aug	--	--	--
08/11/2011 14:30	US	EIA Natural Gas Storage Change	5-Aug	--	--	--
08/11/2011 17:00	US	U.S. to Sell 30-Year Bonds				
08/12/2011 09:00	EC	Euro-Zone Ind. Prod. wda (YoY)	JUN	--	--	4.00%
08/12/2011 09:00	EC	Euro-Zone Ind. Prod. sa (MoM)	JUN	--	--	0.10%
08/12/2011 12:30	US	Advance Retail Sales	JUL	0.50%	--	0.10%
08/12/2011 12:30	US	Retail Sales Less Autos	JUL	0.20%	--	0.00%
08/12/2011 12:30	US	Retail Sales Ex Auto & Gas	JUL	--	--	0.20%
08/12/2011 13:55	US	U. of Michigan Confidence	AUG P	--	--	63.7
08/12/2011 14:00	US	Business Inventories	JUN	0.60%	--	1.00%
08/12/2011 17:00	US	Baker Hughes U.S. Rig Count	12-Aug	--	--	--
09-16 AUG	GE	Wholesale Price Index (MoM)	JUL	--	--	-0.60%
09-16 AUG	GE	Wholesale price Index (YoY)	JUL	--	--	8.50%
10-15 AUG	CH	Actual FDI (YoY)	JUL	--	--	2.80%
10-17 AUG	UK	Nationwide Consumer Confidence	JUL	--	--	51
11-15 AUG	CH	New Yuan Loans	JUL	550.0B	--	633.9B
11-15 AUG	CH	Money Supply - M0 (YoY)	JUL	--	--	14.40%
11-15 AUG	CH	Money Supply - M1 (YoY)	JUL	13.20%	--	13.10%
11-15 AUG	CH	Money Supply - M2 (YoY)	JUL	15.80%	--	15.90%

## Календарь отчетности, Европа\*

Компания	Тиккер	Дата	Время	Период	Факт	Консенсус
Air Liquide SA	AI FP	8/1/2011	5:20	S1 2011	2.649	2.625
TNT Express NV	TNTE NA	8/1/2011	6:00	Q2 2011		0.073
Ultra Electronics Holdings PLC	ULE LN	8/1/2011	6:00	S1 2011	0.546	0.538
Vedanta Resources PLC	VED LN	8/1/2011	6:00	Q1 2012		
MTU Aero Engines Holding AG	MTX GR	8/1/2011	6:00	Q2 2011	0.898	1.01
Intertek Group PLC	ITRK LN	8/1/2011	6:00	S1 2011	0.462	0.447
Hammerson PLC	HMSO LN	8/1/2011	6:01	S1 2011	0.096	0.103
HSBC Holdings PLC	HSBA LN	8/1/2011	8:15	S1 2011		0.487
Banco Espirito Santo SA	BES PL	8/1/2011	15:30	S1 2011		
Banca Carige SpA	CRG IM	8/1/2011		S1 2011		

## Ежедневный обзор

Cofinimmo	COFB BB	8/1/2011		S1 2011	0.005	
BNP Paribas SA	BNP FP	8/2/2011	5:00	Q2 2011		1.58
Koninklijke DSM NV	DSM NA	8/2/2011	5:15	S1 2011		1.91
Metro AG	MEO GR	8/2/2011	5:15	Q2 2011		0.355
Wacker Chemie AG	WCH GR	8/2/2011	5:15	Q2 2011		3.045
Xstrata PLC	XTA LN	8/2/2011	6:00	S1 2011		1.038
Drax Group PLC	DRX LN	8/2/2011	6:00	S1 2011		0.228
Barclays PLC	BARC LN	8/2/2011	6:00	S1 2011		0.136
Bayerische Motoren Werke AG	BMW GR	8/2/2011	6:30	Q2 2011		2.43
Orion OYJ	ORNBV FH	8/2/2011	9:00	Q2 2011		0.336
Enel Green Power SpA	EGPW IM	8/2/2011	Aft-mkt	Q2 2011		
Imtech NV	IM NA	8/2/2011		S1 2011		0.905
Deutsche Post AG	DPW GR	8/2/2011		Q2 2011		0.278
Fresenius Medical Care AG & Co KGaA	FME GR	8/2/2011		Q2 2011		0.853
Arkema SA	AKE FP	8/2/2011		Q2 2011		2.605
Atlantia SpA	ATL IM	8/2/2011		S1 2011		0.57
Porsche Automobil Holding SE	PAH3 GR	8/2/2011		S1 2011		
Fresenius SE & Co KGaA	FRE GR	8/2/2011		Q2 2011		1.129
Fresnillo PLC	FRES LN	8/2/2011		S1 2011		0.622
Meggitt PLC	MGGT LN	8/2/2011		S1 2011		0.122
Cookson Group PLC	CKSN LN	8/2/2011		S1 2011		0.348
Weir Group PLC/The	WEIR LN	8/2/2011		S1 2011		0.52
Rotork PLC	ROR LN	8/2/2011		S1 2011		0.381
Capital Shopping Centres Group PLC	CSCG LN	8/2/2011		S1 2011		0.079
Societe BIC SA	BB FP	8/3/2011	Bef-mkt	Q2 2011		
Standard Chartered PLC	STAN LN	8/3/2011	4:30	S1 2011		1.018
Societe Generale SA	GLE FP	8/3/2011	5:00	Q2 2011		1.296
Pohjola Bank PLC	POH1S FH	8/3/2011	5:00	Q2 2011		0.218
Lundin Petroleum AB	LUPE SS	8/3/2011	5:30	Q2 2011		0.185
GKN PLC	GKN LN	8/3/2011	6:00	S1 2011		0.099
Rexam PLC	REX LN	8/3/2011	6:00	S1 2011		0.17
Meda AB	MEDAA SS	8/3/2011	6:00	Q2 2011		1.317
UPM-Kymmene OYJ	UPM1V FH	8/3/2011	6:30	Q2 2011		0.332
IMMOFINANZ AG	IIA AV	8/3/2011	Aft-mkt	Y 2011		0.249
UniCredit SpA	UCG IM	8/3/2011		S1 2011		
Axel Springer AG	SPR GR	8/3/2011		Q2 2011		0.75
A2A SpA	A2A IM	8/3/2011		S1 2011		
Enel SpA	ENEL IM	8/3/2011		S1 2011		0.24
Amadeus IT Holding SA	AMS SM	8/3/2011		Q2 2011		0.31
Suez Environnement Co	SEV FP	8/3/2011		S1 2011		0.393

## Ежедневный обзор

Koninklijke DSM NV	DSM NA	8/3/2011		Q2 2011		0.983
Taylor Wimpey PLC	TW/ LN	8/3/2011		S1 2011		0.01
Legal & General Group PLC	LGEN LN	8/3/2011		S1 2011		0.063
Novo Nordisk A/S	NOVOB DC	8/4/2011	Bef-mkt	Q2 2011		7.5
Givaudan SA	GIVN VX	8/4/2011	5:00	S1 2011		27.656
Rhoen Klinikum AG	RHK GR	8/4/2011	5:00	Q2 2011		0.286
Fraport AG Frankfurt Airport Services	FRA GR	8/4/2011	5:00	Q2 2011		0.777
Deutsche Telekom AG	DTE GR	8/4/2011	5:00	Q2 2011		0.19
AXA SA	CS FP	8/4/2011	5:00	S1 2011		0.963
ING Groep NV	INGA NA	8/4/2011	5:00	Q2 2011		0.353
YIT OYJ	YTY1V FH	8/4/2011	5:00	Q2 2011		0.354
Swiss Re Ltd	SREN VX	8/4/2011	5:00	Q2 2011		1.45
Coca Cola Hellenic Bottling Co SA	EEEEK GA	8/4/2011	5:30	Q2 2011		0.513
Tognum AG	TGM GR	8/4/2011	5:30	Q2 2011		
Umicore SA	UMI BB	8/4/2011	5:30	S1 2011		1.386
Adidas AG	ADS GR	8/4/2011	5:30	Q2 2011		0.664
Muenchener Rueckversicherungs AG	MUV2 GR	8/4/2011	5:45	Q2 2011		3.315
Beiersdorf AG	BEI GR	8/4/2011	6:00	Q2 2011		0.488
Ladbrokes PLC	LAD LN	8/4/2011	6:00	S1 2011		0.074
British Land Co PLC	BLND LN	8/4/2011	6:00	Q1 2012		0.073
Hexagon AB	HEXAB SS	8/4/2011	6:00	Q2 2011		2.152
RSA Insurance Group PLC	RSA LN	8/4/2011	6:00	S1 2011		0.07
Cobham PLC	COB LN	8/4/2011	6:00	S1 2011		0.094
Randgold Resources Ltd	RRS LN	8/4/2011	6:00	S1 2011		
TDC A/S	TDC DC	8/4/2011	6:00	Q2 2011		0.828
Lloyds Banking Group PLC	LLOY LN	8/4/2011	6:00	S1 2011		-0.005
Inmarsat PLC	ISAT LN	8/4/2011	6:00	S1 2011		0.43
TGS Nopec Geophysical Co ASA	TGS NO	8/4/2011	6:30	Q2 2011		0.397
Unilever NV	UNA NA	8/4/2011	7:00	S1 2011		0.711
Unilever PLC	ULVR LN	8/4/2011	7:00	S1 2011		0.711
Davide Campari-Milano SpA	CPR IM	8/4/2011	9:00	S1 2011		
Dexia SA	DEXB BB	8/4/2011	15:40	Q2 2011		-1.82
Natixis	KN FP	8/4/2011	Aft-mkt	Q2 2011		0.125
Hellenic Telecommunications	HTO GA	8/4/2011		Q2 2011		0.029
Wereldhave NV	WHA NA	8/4/2011		S1 2011		2.48
Tenaris SA	TEN IM	8/4/2011		Q2 2011		0.31
Telecom Italia SpA	TIT IM	8/4/2011		S1 2011		
Delta Lloyd NV	DL NA	8/4/2011		S1 2011		-1.9
SGL Carbon SE	SGL GR	8/4/2011		Q2 2011		0.26
Veolia Environnement SA	VIE FP	8/4/2011		S1 2011		0.66

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ProSiebenSat.1 Media AG	PSM GR	8/4/2011		Q2 2011		0.51
Aviva PLC	AV/ LN	8/4/2011		S1 2011		0.294
Catlin Group Ltd	CGL LN	8/4/2011		S1 2011		-0.336
Rio Tinto PLC	RIO LN	8/4/2011		S1 2011		4.412
Schroders PLC	SDR LN	8/4/2011		S1 2011		0.565
Nokian Renkaat OYJ	NRE1V FH	8/5/2011	5:00	Q2 2011		0.567
Allianz SE	ALV GR	8/5/2011	5:00	Q2 2011		3.12
Sanoma OYJ	SAA1V FH	8/5/2011	5:30	Q2 2011		0.334
Logica PLC	LOG LN	8/5/2011	6:00	S1 2011		0.054
Smith & Nephew PLC	SN/ LN	8/5/2011	6:00	S1 2011		
Delhaize Group SA	DELB BB	8/5/2011	6:00	S1 2011		
Securitas AB	SECUB SS	8/5/2011	11:00	Q2 2011		1.193
Assicurazioni Generali SpA	G IM	8/5/2011	11:30	S1 2011		0.59
Intesa Sanpaolo SpA	ISP IM	8/5/2011		S1 2011		
Royal Bank of Scotland Group PLC	RBS LN	8/5/2011		S1 2011		0.674
Smith & Nephew PLC	SN/ LN	8/5/2011		Q2 2011		0.181
Old Mutual PLC	OML LN	8/5/2011		S1 2011		0.086
William Hill PLC	WMH LN	8/5/2011		S1 2011		0.12
Prudential PLC	PRU LN	8/5/2011		S1 2011		0.262
PostNL NV	PNL NA	8/8/2011	Bef-mkt	S1 2011		
Hannover Rueckversicherung AG	HNR1 GR	8/8/2011	5:30	Q2 2011		1.263
KBC Groep NV	KBC BB	8/9/2011	5:00	Q2 2011		1.765
Synthes Inc	SYST VX	8/9/2011	5:00	S1 2011		3.84
Intercontinental Hotels Group PLC	IHG LN	8/9/2011	6:00	S1 2011		
Andritz AG	ANDR AV	8/9/2011		Q2 2011		0.855
Andritz AG	ANDR AV	8/9/2011		S1 2011		
Danske Bank A/S	DANSKE DC	8/9/2011		Q2 2011		1.578
International Power PLC	IPR LN	8/9/2011		S1 2011		0.121
Kloekner & Co SE	KCO GR	8/10/2011	5:00	Q2 2011		0.481
Adecco SA	ADEN VX	8/10/2011	5:00	Q2 2011		0.67
Symrise AG	SY1 GR	8/10/2011	5:00	Q2 2011		0.348
Nestle SA	NESN VX	8/10/2011	5:15	S1 2011		1.482
Oriflame Cosmetics SA	ORI SS	8/10/2011	5:15	Q2 2011		0.488
OMV AG	OMV AV	8/10/2011	5:30	Q2 2011		0.95
Sampo OYJ	SAMAS FH	8/10/2011		Q2 2011		0.544
CSM	CSM NA	8/10/2011		S1 2011		0.55
Aurubis AG	NDA GR	8/10/2011		Q3 2011		
Commerzbank AG	CBK GR	8/10/2011		Q2 2011		0.058
Brenntag AG	BNR GR	8/10/2011		Q2 2011		1.44
GDF Suez	GSZ FP	8/10/2011		S1 2011		1.047

## Ежедневный обзор

Henkel AG & Co KGaA	HEN3 GR	8/10/2011		Q2 2011		0.8
E.ON AG	EOAN GR	8/10/2011		Q2 2011		
Dragon Oil PLC	DGO ID	8/10/2011		S1 2011		
Standard Life PLC	SL/ LN	8/10/2011		S1 2011		0.074
TUI Travel PLC	TT/ LN	8/10/2011		Q3 2011		
Zurich Financial Services AG	ZURN VX	8/11/2011	4:45	S1 2011		
Gjensidige Forsikring ASA	GJF NO	8/11/2011	5:00	Q2 2011		1.531
RWE AG	RWE GR	8/11/2011	5:00	Q2 2011		
Lanxess AG	LXS GR	8/11/2011	5:30	Q2 2011		1.879
Bilfinger Berger SE	GBF GR	8/11/2011	5:30	Q2 2011		1.3
Swisscom AG	SCMN VX	8/11/2011	5:30	Q2 2011		9.953
Novozymes A/S	NZYMB DC	8/11/2011	6:00	Q2 2011		7.435
GN Store Nord A/S	GN DC	8/11/2011	6:00	Q2 2011		0.578
Salzgitter AG	SZG GR	8/11/2011		Q2 2011		0.737
Anheuser-Busch InBev NV	ABI BB	8/11/2011		S1 2011		1.67
Celesio AG	CLS1 GR	8/11/2011		Q2 2011		0.305
Stada Arzneimittel AG	SAZ GR	8/11/2011		Q2 2011		0.52
Dufry Group	DUFN SW	8/11/2011		S1 2011		
Aegon NV	AGN NA	8/11/2011		Q2 2011		-0.035
K+S AG	SDF GR	8/11/2011		Q2 2011		0.684
Nobel Biocare Holding AG	NOBN VX	8/12/2011	4:45	Q2 2011		0.164
ThyssenKrupp AG	TKA GR	8/12/2011	5:30	Q3 2011		0.653
Fugro NV	FUR NA	8/12/2011		S1 2011		
Aker Solutions ASA	AKSO NO	8/12/2011		Q2 2011		1.526
Schibsted ASA	SCH NO	8/12/2011		Q2 2011		3.222
Anheuser-Busch InBev NV	ABI BB	8/12/2011		Q2 2011		0.979

## Календарь отчетности, США\*

Компания	Тиккер	Дата	Время	Консенсус		
Allstate Corp/The	ALL US	8/1/2011	10:00		-1.579	
Humana Inc	HUM US	8/1/2011	10:00		2.089	2.05
Loews Corp	L US	8/1/2011	10:00		0.74	
Principal Financial Group Inc	PFG US	8/1/2011	20:00		0.724	0.72
Boston Properties Inc	BXP US	8/1/2011	Aft-mkt		1.189	1.19
FMC Corp	FMC US	8/1/2011	Aft-mkt		1.514	1.475
Vornado Realty Trust	VNO US	8/1/2011	Aft-mkt		1.132	
NYSE Euronext	NYX US	8/2/2011	6:30		0.595	
Archer-Daniels-Midland Co	ADM US	8/2/2011	Bef-mkt		0.848	
HCP Inc	HCP US	8/2/2011	Bef-mkt		0.755	
Parker Hannifin Corp	PH US	8/2/2011	Bef-mkt		1.801	

## Ежедневный обзор

Expeditors International of Washington	EXPD US	8/2/2011	Bef-mkt	0.461	
Cognizant Technology Solutions Corp	CTSH US	8/2/2011	Bef-mkt	0.693	0.7
FirstEnergy Corp	FE US	8/2/2011	Bef-mkt	0.724	
Emerson Electric Co	EMR US	8/2/2011	Bef-mkt	0.901	
NiSource Inc	NI US	8/2/2011	Bef-mkt	0.16	
Rowan Cos Inc	RDC US	8/2/2011	Bef-mkt	0.355	
Pinnacle West Capital Corp	PNW US	8/2/2011	Bef-mkt	0.893	
Duke Energy Corp	DUK US	8/2/2011	11:00	0.306	
American Tower Corp	AMT US	8/2/2011	11:00	0.229	
Tenet Healthcare Corp	THC US	8/2/2011	11:30	0.085	
Franklin Resources Inc	BEN US	8/2/2011	12:30	2.167	
Unum Group	UNM US	8/2/2011	20:00	0.719	
Harris Corp	HRS US	8/2/2011	20:00	1.232	
Cephalon Inc	CEPH US	8/2/2011	20:10	2.078	
Lincoln National Corp	LNC US	8/2/2011	Aft-mkt	0.937	
Oneok Inc	OKE US	8/2/2011	Aft-mkt	0.525	
XL Group Plc	XL US	8/2/2011	Aft-mkt	0.471	
Vulcan Materials Co	VMC US	8/2/2011	Aft-mkt	-0.048	
CBS Corp	CBS US	8/2/2011	Aft-mkt	0.455	
Becton Dickinson and Co	BDX US	8/2/2011		1.431	
MetroPCS Communications Inc	PCS US	8/2/2011		0.283	
Marathon Oil Corp	MRO US	8/2/2011		1.16	
Coach Inc	COH US	8/2/2011		0.652	
Molson Coors Brewing Co	TAP US	8/2/2011		1.293	
Pfizer Inc	PFE US	8/2/2011		0.588	
Entergy Corp	ETR US	8/2/2011		1.726	1.75
Time Warner Inc	TWX US	8/3/2011	Bef-mkt	0.558	
CenturyLink Inc	CTL US	8/3/2011	Bef-mkt	0.67	0.65
Spectra Energy Corp	SE US	8/3/2011	Bef-mkt	0.395	
Marsh & McLennan Cos Inc	MMC US	8/3/2011	Bef-mkt	0.481	
Mastercard Inc	MA US	8/3/2011	Bef-mkt	4.231	
Frontier Communications Corp	FTR US	8/3/2011	Bef-mkt	0.067	
Quanta Services Inc	PWR US	8/3/2011	Bef-mkt	0.172	0.19
Nicor Inc	GAS US	8/3/2011	Bef-mkt	0.32	
RR Donnelley & Sons Co	RRD US	8/3/2011	Bef-mkt	0.516	
Molex Inc	MOLX US	8/3/2011	11:30	0.456	0.45
Public Service Enterprise Group Inc	PEG US	8/3/2011	12:45	0.55	
Prudential Financial Inc	PRU US	8/3/2011	Aft-mkt	1.546	
Tesoro Corp	TSO US	8/3/2011	Aft-mkt	1.325	
Hartford Financial Services Group Inc	HIG US	8/3/2011	Aft-mkt	0.008	0

## Ежедневный обзор

Pioneer Natural Resources Co	PXD US	8/3/2011	Aft-mkt	0.812	
DaVita Inc	DVA US	8/3/2011	Aft-mkt	1.14	
Williams Cos Inc/The	WMB US	8/3/2011	Aft-mkt	0.393	
Integrus Energy Group Inc	TEG US	8/3/2011	Aft-mkt	0.482	
Allergan Inc/United States	AGN US	8/3/2011		0.947	0.94
IntercontinentalExchange Inc	ICE US	8/3/2011		1.668	
Titanium Metals Corp	TIE US	8/3/2011		0.16	
Devon Energy Corp	DVN US	8/3/2011		1.535	
MEMC Electronic Materials Inc	WFR US	8/3/2011		0.072	
Clorox Co	CLX US	8/3/2011		1.189	
Northeast Utilities	NU US	8/3/2011		0.481	
Comcast Corp	CMCSA US	8/3/2011		0.405	
Constellation Energy Group Inc	CEG US	8/3/2011		0.846	
SCANA Corp	SCG US	8/4/2011	Bef-mkt	0.482	
TECO Energy Inc	TE US	8/4/2011	Bef-mkt	0.365	
CVS Caremark Corp	CVS US	8/4/2011	Bef-mkt	0.642	0.64
Teradata Corp	TDC US	8/4/2011	Bef-mkt	0.528	
Ventas Inc	VTR US	8/4/2011	Bef-mkt	0.772	
Alpha Natural Resources Inc	ANR US	8/4/2011	Bef-mkt	1.151	
Denbury Resources Inc	DNR US	8/4/2011	Bef-mkt	0.324	
Dean Foods Co	DF US	8/4/2011	Bef-mkt	0.166	0.175
Health Care REIT Inc	HCN US	8/4/2011	Bef-mkt	0.873	
CIGNA Corp	CI US	8/4/2011	10:30	1.287	
Discovery Communications Inc	DISCA US	8/4/2011	11:00	0.609	
Cardinal Health Inc	CAH US	8/4/2011	12:00	0.583	
Apache Corp	APA US	8/4/2011	12:15	3.128	
PG&E Corp	PCG US	8/4/2011	17:00	1.022	
Kraft Foods Inc	KFT US	8/4/2011	20:00	0.576	
Microchip Technology Inc	MCHP US	8/4/2011	Aft-mkt	0.555	0.54
Fluor Corp	FLR US	8/4/2011	Aft-mkt	0.806	
Sunoco Inc	SUN US	8/4/2011	Aft-mkt	0.439	
priceline.com Inc	PCLN US	8/4/2011	Aft-mkt	4.828	4.8
PerkinElmer Inc	PKI US	8/4/2011	Aft-mkt	0.4	
First Solar Inc	FSLR US	8/4/2011	Aft-mkt	0.923	
CF Industries Holdings Inc	CF US	8/4/2011	Aft-mkt	5.986	
American International Group Inc	AIG US	8/4/2011	Aft-mkt	0.981	
El Paso Corp	EP US	8/4/2011		0.243	
Progress Energy Inc	PGN US	8/4/2011		0.64	
Public Storage	PSA US	8/4/2011		1.374	
Southwest Airlines Co	LUV US	8/4/2011		0.207	

## Ежедневный обзор

Edison International	EIX US	8/4/2011		0.511	
CenterPoint Energy Inc	CNP US	8/4/2011		0.227	
Pitney Bowes Inc	PBI US	8/4/2011		0.515	
Ameren Corp	AEE US	8/4/2011		0.62	
NRG Energy Inc	NRG US	8/4/2011		0.313	
Fortune Brands Inc	FO US	8/4/2011		0.982	
DIRECTV	DTV US	8/4/2011		0.853	
PPL Corp	PPL US	8/5/2011	Bef-mkt	0.442	
Pepco Holdings Inc	POM US	8/5/2011	Bef-mkt	0.317	
Viacom Inc	VIA/B US	8/5/2011		0.849	
AES Corp/The	AES US	8/5/2011		0.265	
Windstream Corp	WIN US	8/5/2011		0.188	
Leucadia National Corp	LUK US	8/5/2011			
Washington Post Co/The	WPO US	8/5/2011		5.87	
Procter & Gamble Co/The	PG US	8/5/2011		0.823	0.825
EOG Resources Inc	EOG US	8/5/2011		0.78	
Berkshire Hathaway Inc	BRK/A US	8/5/2011		1623.67	
Cablevision Systems Corp	CVC US	8/5/2011		0.422	
CareFusion Corp	CFN US	8/8/2011	Aft-mkt	0.501	
Tyson Foods Inc	TSN US	8/8/2011		0.405	
Scripps Networks Interactive Inc	SNI US	8/9/2011	Bef-mkt	0.717	
International Flavors & Fragrances Inc	IFF US	8/9/2011	Bef-mkt	0.96	
Sempra Energy	SRE US	8/9/2011	13:00	0.993	
Walt Disney Co/The	DIS US	8/9/2011	20:15	0.725	
Harman International Industries Inc	HAR US	8/10/2011	12:00	0.4	
Polo Ralph Lauren Corp	RL US	8/10/2011	12:00	1.464	
Computer Sciences Corp	CSC US	8/10/2011	12:30	0.693	
News Corp	NWSA US	8/10/2011	20:00	0.295	
Cisco Systems Inc	CSCO US	8/10/2011	Aft-mkt	0.383	0.38
Macy's Inc	M US	8/10/2011		0.486	
Kohl's Corp	KSS US	8/11/2011	11:00	1.003	0.99
Sara Lee Corp	SLE US	8/11/2011	14:00	0.203	
NVIDIA Corp	NVDA US	8/11/2011	20:20	0.308	
Nordstrom Inc	JWN US	8/11/2011	Aft-mkt	0.739	
DeVry Inc	DV US	8/11/2011		1.041	
Autodesk Inc	ADSK US	8/12/2011		0.408	0.39
Estee Lauder Cos Inc/The	EL US	8/12/2011		0.242	
JC Penney Co Inc	JCP US	8/12/2011		0.064	0.06

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