

Ежедневный обзор мирового рынка акций

23 мая 2011 г.

На фондовых биржах США в пятницу наблюдалось уверенное снижение котировок. Фондовые индексы понизились в пределах 0.8%. Индекс акций малой капитализации Russell 2000 потерял 0.73%. В аустайдерах были акции финансового (-1.48%) и горнодобывающего сектора (-0.99%). В фокусе внимания инвесторов вновь оказались долговые проблемы Европы после очередного понижения рейтинга по греческому суверенному долгу со стороны агентства Fitch. Standard & Poors в свою очередь не исключило понижения рейтинга Италии. Уверенное поражение Соцпартии на выборах Испании, которые прошли в выходные, поставило под угрозу осуществление мер финансовой экономии, которые ранее обсуждались как необходимое условие финансовой поддержки этой страны в случае ухудшения ситуации на долговых рынках.

Латиноамериканские рынки в среднем повысились – бразильский индекс Bovespa прибавил 0.37%.

На азиатских рынках в понедельник наблюдалось уверенное снижение котировок. В дополнение к сообщениям об извержении вулкана в Исландии и долговым проблемам Еврозоны индекс активности менеджеров по закупкам Китая от HSBC снизился до 51.1 п. с 51.9 п. – угроза замедления в экономике Китая нарастает. Индексы шанхайской биржи в среднем понизились в пределах 3.5%, гонконгский Hang Seng – 1.97%. Корейский KOSPI потерял 2.64%, японский Nikkei потерял 1.52%. Австралийский S&P/ASX 200 понизился на 1.88%

В Европе в начале дня наблюдается уверенное снижение котировок. Фьючерс на индекс Dow Jones Stoxx 50 понизился на 1.48%, на DAX – 1.75%. Фьючерс на индекс S&P 500 к закрытию потерял 0.79%.

Основные индикаторы рынка		
CDS HY 5Y	444.98	+1.54%
ITX Crossover Euro	279.18	+1.78%
CDS Japan 5Y	83.53	+0.40%
CDS EM 5Y	113.59	-0.15%
CDS Russia 5Y	135.36	+1.14%
US Tsys 10Y	3.28%	+0.22%
US Tsys 5Y	1.87%	+0.12%
Brazil 10Y	3.90%	-0.55%
Germany 10Y	2.88%	-0.01%
EUR/USD	1.4068	-0.66%
USD/JPY	81.99	-0.35%
EUR/GBP	0.8685	+0.45%
Oil Brent	110.96	-1.27%
Gold	1509.9	+0.07%
Copper	9071	+1.36%
Nickel	23525	-0.08%
S&P 500	1321.5	-0.53%
Russell 2000	829.06	-0.73%
Bovespa	62596.52	+0.37%
Topix	817	-1.39%
Shanghai Comp	2,801.09	-2.01%
S&P/ASX 300	4,654.20	-1.65%
Sensex 30	18,160.46	-0.90%
Bovespa	62,596.52	+0.37%
DJ Euro Stoxx 50 Fu	2836	-1.01%
CAC Futures	3949.5	-0.48%
DAX Futures	7271.5	-1.12%
CBOE Put/Call	0.76	+7.04%
CBOE Buy/Write M	838.62	-0.63%
VIX	17.43	+12.31%
VSTOXX	22.3836	+6.45%

*На 10:00 мск, по данным Bloomberg

Сегодня значимой статистики в США не ожидается.

ФРС приобретет казначейских облигаций на \$6-8 млрд.

Наиболее активные акции в Европе*

Q-CELLS SE	2.054	-6.25
WACKER CHEMI	149.45	-6.24
BAM GROEP	4.899	-5.84
PETROPAVLOVSI	760	-5.82
IRISH LIFE & PER	0.118	-5.60
BANCA POP MIL	2.032	-5.40
HELLENIC TELECO	6.66	-5.26
MARFIN INVESTM	0.56	-5.08
PETROFAC LTD	1542	+4.83
VESTAS WIND SY	165.7	+4.94
ITV PLC	70.75	+5.60
INVESTEC PLC	495	+7.17
DIXONS RETAIL F	19.89	+7.75
CGGVERITAS	24.94	+8.06
BANCO VALENCI	2.71	+8.40

Сезон отчетности в США

Сектор	Опубл.	Всего	Усредн.рост	Сравн. с	Лучше	Хуже
Всего	433	499	20.66%	7.34%	312	113
Нефть и Газ	38	38	40.68%	4.53%	24	12
Горнодобыча	26	26	61.21%	12.92%	23	3
Промышленность	66	72	32.96%	8.47%	48	18
Потр.товары	41	54	10.83%	5.39%	28	12
Здравохранение	44	46	5.68%	8.04%	41	3
Потр.услуги	47	75	11.75%	3.66%	35	11
Телеком	9	9	-0.59%	4.68%	4	3

Подиндекс		Изм.
DJIA		
Eurostoxx		
600		
SX3P	370.35	+0.14%
SX4P	579.9	-3.28%
SX6P	311.92	-1.28%
SX7P	190.76	-2.49%
SX86P	123.85	+1.04%
SX8P	227.8	-3.23%
SXAP	336.59	-4.06%
SXDP	412.06	-0.82%
SXEP	328.54	-0.17%
SXFP	271.72	-1.24%
SXIP	161.64	-2.59%
SXKP	270.44	+0.38%
SXMP	178.85	-0.56%
SXNP	331.93	-2.39%
SXOP	285.36	-2.49%

Ежедневный обзор

ЖКХ	34	34	0.86%	0.88%	17	16
Финансовые	84	85	19.09%	10.31%	59	24
Технологии	44	60	26.83%	8.49%	33	11

Сезон отчетности в Европе

Сектор	Опубл.	Всего	Усредн.рост	Сравн. с	Лучше	Хуже
Всего	300	325	47.59%	-0.31%	176	103
Нефть и Газ	21	22	9.69%	0.62%	8	13
Горнодобыча	33	34	63.05%	16.00%	25	7
Промышленность	58	61	498.32%	-8.59%	36	21
Потр.товары	31	32	109.27%	-0.34%	11	16
Здравохранение	23	23	5.96%	3.44%	17	6
Потр.услуги	20	27	70.85%	29.94%	13	6
Телеком	15	16	-1.01%	2.42%	9	6
ЖКХ	15	16	-9.29%	13.51%	13	1
Финансовые	67	77	-12.20%	0.86%	33	21
Технологии	17	17	53.48%	13.40%	11	6

Наиболее активные акции в США*

BIG LOTS INC	33.55	-11.10
LIMITED BRAND	39.66	-6.57
METROPCS COM	17.73	-5.14
SEARS HOLDING	72.04	-5.02
ALLEGHENY TECI	63.78	-4.64
AUTODESK INC	42.33	-4.40
DELL INC	16.02	-4.36
J.C. PENNEY CO	36.1	-4.22
RANGE RESOURC	54.24	+3.61'
THERMO FISHER	65.18	+3.89'
GAMESTOP COR	27.88	+4.50'
SPRINT NEXTEL C	5.47	+4.59'
AKAMAI TECHN	34.18	+5.23'
MASCO CORP	14.25	+6.26'
SALESFORCE.COM	146.61	+9.21'

Годичн.рост	Изм.
S&P 500	
CONSUMER	317.93 -0.77%
CONSUMER	332.50 +0.61%
ENERGY	553.32 +0.85%
FINANCIALS	211.36 -0.34%
HEALTHCARE	416.25 -0.12%
INDUSTRIALS	322.79 -0.90%
INFOTECH	417.33 -1.52%
MATERIALS	239.55 -0.32%
TELECOMSERV	135.35 +0.32%
UTILITIES	172.53 +0.58%

Календарь макроэкономической статистики*

Время, GMT	Стран	Данные	Пери	Прогн	Значени	Прошл.
05/16/2011 08:00	EC	ECB's Nowotny Speaks in Vienna				
05/16/2011 09:00	EC	Euro-Zone CPI - Core (YoY)	APR	1.50%	--	1.30%
05/16/2011 09:00	EC	Euro-Zone CPI (MoM)	APR	0.60%	--	1.40%
05/16/2011 09:00	EC	Euro-Zone CPI (YoY)	APR	2.80%	--	2.80%
05/16/2011 09:00	EC	Euro-Zone Trade Balance sa	MAR	--	--	-2.4B
05/16/2011 09:00	EC	Euro-Zone Trade Balance	MAR	2.0B	--	-1.5B
05/16/2011 12:30	US	Empire Manufacturing	MAY	19.7	--	21.7

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05/16/2011 13:00	US	Total Net TIC Flows	MAR	--	--	\$97.7B
05/16/2011 13:00	US	Net Long-term TIC Flows	MAR	\$32.6B	--	\$26.9B
05/16/2011 13:00	US	Bernanke Speaks on Innovation				
05/16/2011 13:30	EC	ECB Calls for Bids in 7-Day Main				
05/16/2011 13:30	EC	ECB Announces Bond Purchases				
05/16/2011 14:00	US	NAHB Housing Market Index	MAY	17	--	16
05/16/2011 15:00	US	U.S. Fed to Purchase USD1-2 Bln				
05/16/2011 15:30	US	U.S. to Sell USD27 Bln 3-Month Bills				
05/16/2011 15:30	US	U.S. to Sell USD24 Bln 6-Month Bills				
05/16/2011 15:30	US	Rahm Emanuel Swearing-in				
16-20 MAY	UK	Nationwide Consumer Confidence	APR	46	--	44
05/17/2011 02:00	CH	Actual FDI (YoY)	APR	36.10	--	32.90%
05/17/2011 06:00	JN	Machine Tool Orders (YoY)	APR F	--	--	32.30%
05/17/2011 06:00	EC	EU 25 New Car Registrations	APR	--	--	-5.00%
05/17/2011 08:30	UK	DCLG UK House Prices (YoY)	MAR	--	--	0.70%
05/17/2011 08:30	UK	CPI (MoM)	APR	0.70%	--	0.30%
05/17/2011 08:30	UK	CPI (YoY)	APR	4.10%	--	4.00%
05/17/2011 08:30	UK	Core CPI YOY	APR	3.20%	--	3.20%
05/17/2011 08:30	UK	Retail Price Index	APR	234.6	--	232.5
05/17/2011 08:30	UK	RPI (MoM)	APR	0.80%	--	0.50%
05/17/2011 08:30	UK	RPI (YoY)	APR	5.20%	--	5.30%
05/17/2011 08:30	UK	RPI Ex Mort Int.Payments (YoY)	APR	5.30%	--	5.40%
05/17/2011 09:00	GE	Zew Survey (Current Situation)	MAY	87.5	--	87.1
05/17/2011 09:00	EC	ZEW Survey (Econ. Sentiment)	MAY	17.3	--	19.7
05/17/2011 09:00	GE	ZEW Survey (Econ. Sentiment)	MAY	4.5	--	7.6
05/17/2011 09:15	EC	ECB Announces Allotment in 7-Day				
05/17/2011 11:00	EC	ECB Announces Allotment in 7-Day				
05/17/2011 12:30	US	Housing Starts	APR	568K	--	549K
05/17/2011 12:30	US	Building Permits	APR	587K	--	594K
05/17/2011 12:30	US	Housing Starts MOM%	APR	3.50%	--	7.20%
05/17/2011 12:30	US	Building Permits MOM%	APR	0.30%	--	11.20%
05/17/2011 13:15	US	Industrial Production	APR	0.40%	--	0.80%
05/17/2011 13:15	US	Capacity Utilization	APR	77.60	--	77.40%
05/17/2011 15:00	US	U.S. Fed to Purchase USD5-7 Bln				
05/17/2011 15:30	US	U.S. to Sell 4-Week Bills				
05/17/2011 20:30	US	API U.S. Crude Oil Inventories	13-	--	--	2948K
05/17/2011 20:30	US	API Cushing Crude OK Inventory	13-	--	--	1897K
05/17/2011 20:30	US	API U.S. Distillate Inventory	13-	--	--	582K
05/17/2011 20:30	US	API U.S. Gasoline Inventories	13-	--	--	-1835K
05/17/2011 23:50	JN	Tertiary Industry Index (MoM)	MAR	-5.80%	--	0.80%
05/18/2011 04:00	JN	Tokyo Condominium Sales (YoY)	APR	--	--	0.00%
05/18/2011 07:00	EC	ECB's Stark Speaks in Athens				
05/18/2011 07:00	EC	ECB's Bini Smaghi Speaks in Milan				

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05/18/2011 07:15	EC	ECB Calls for Bids in 7-Day Dollar				
05/18/2011 08:30	UK	Bank of England Minutes				
05/18/2011 08:30	UK	Claimant Count Rate	APR	4.50%	--	4.50%
05/18/2011 08:30	UK	Jobless Claims Change	APR	0.0K	--	0.7K
05/18/2011 08:30	UK	Average Weekly Earnings 3M/YoY	MAR	2.00%	--	2.00%
05/18/2011 08:30	UK	Weekly Earnings exBonus 3M/YoY	MAR	2.20%	--	2.20%
05/18/2011 08:30	UK	ILO Unemployment Rate (3mths)	MAR	7.80%	--	7.80%
05/18/2011 09:00	EC	Construction Output SA MoM	MAR	--	--	-0.70%
05/18/2011 09:00	EC	Construction Output WDA YoY	MAR	--	--	3.50%
05/18/2011 09:00	EC	ECB Announces Allotment in 7-Day				
05/18/2011 09:30	EC	ECB's Constancio, Riksbank's Ingves				
05/18/2011 09:30	EC	ECB's Constancio Speaks at EU				
05/18/2011 11:00	US	MBA Mortgage Applications	13-	--	--	8.20%
05/18/2011 14:30	US	DOE U.S. Crude Oil Inventories	13-	--	--	3781K
05/18/2011 14:30	US	DOE Cushing OK Crude Inventory	13-	--	--	1124K
05/18/2011 14:30	US	DOE U.S. Distillate Inventory	13-	--	--	-843K
05/18/2011 14:30	US	DOE U.S. Gasoline Inventories	13-	--	--	1275K
05/18/2011 14:30	US	DOE U.S. Refinery Utilization	13-	--	--	-1.10%
05/18/2011 14:30	US	DOE Crude Oil Implied Demand	13-	--	--	14033
05/18/2011 14:30	US	DOE Distillate Implied Demand	13-	--	--	4469.4
05/18/2011 14:30	US	DOE Gasoline Implied Demand	13-	--	--	9088
05/18/2011 15:00	US	U.S. Fed to Purchase USD1.5-2.5				
05/18/2011 18:00	US	Fed Releases Minutes of April 26-				
05/18/2011 18:00	US	Minutes of FOMC Meeting				
05/18/2011 23:00	US	Fed's Bullard Speaks in New York				
05/18/2011 23:50	JN	Housing Loans YoY	1Q	--	--	3.20%
05/18/2011 23:50	JN	GDP Deflator YoY	1Q P	-1.80%	--	-1.60%
05/18/2011 23:50	JN	Nominal GDP (QoQ)	1Q P	-0.70%	--	-0.70%
05/18/2011 23:50	JN	GDP Annualized	1Q P	-1.90%	--	-1.30%
05/18/2011 23:50	JN	Gross Domestic Product (QoQ)	1Q P	-0.50%	--	-0.30%
05/18/2011 23:50	JN	Japan Buying Foreign Bonds	13-	--	--	-
05/18/2011 23:50	JN	Japan Buying Foreign Stocks	13-	--	--	-¥21.4B
05/18/2011 23:50	JN	Foreign Buying Japan Bonds	13-	--	--	¥177.7B
05/18/2011 23:50	JN	Foreign Buying Japan Stocks	13-	--	--	¥51.0B
18-20 MAY	US	Mortgage Delinquencies	1Q	--	--	8.22%
18-20 MAY	US	MBA Mortgage Foreclosures	1Q	--	--	4.63%
05/19/2011 04:30	JN	Capacity Utilization (MoM)	MAR	--	--	2.90%
05/19/2011 04:30	JN	Industrial Production (MoM)	MAR	--	--	-15.30%
05/19/2011 04:30	JN	Industrial Production YOY%	MAR	--	--	-12.90%
05/19/2011 05:30	JN	Nationwide Dept. Sales (YoY)	APR	--	--	-14.70%
05/19/2011 05:30	JN	Tokyo Dept. Store Sales (YoY)	APR	--	--	-21.50%
05/19/2011 07:00	PO	Bank of Portugal Publishes				
05/19/2011 08:30	UK	Retail Sales Ex Auto Fuel(MoM)	APR	0.80%	--	0.20%

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05/19/2011 08:30	UK	Retail Sales Ex Auto Fuel(YoY)	APR	2.20%	--	0.90%
05/19/2011 08:30	UK	Retail Sales w/Auto Fuel (MoM)	APR	0.80%	--	0.20%
05/19/2011 08:30	UK	Retail Sales w/Auto Fuel (YoY)	APR	2.50%	--	1.30%
05/19/2011 10:00	UK	CBI Trends Total Orders	MAY	-9	--	-11
05/19/2011 10:00	UK	CBI Trends Selling Prices	MAY	--	--	36
05/19/2011 12:30	US	Initial Jobless Claims	14-	420K	--	434K
05/19/2011 12:30	US	Continuing Claims	7-	3723K	--	3756K
05/19/2011 12:30	US	Fed's Dudley to Speak in New Paltz,				
05/19/2011 13:00	EC	ECB's Trichet, Tumpel-Gugerell				
05/19/2011 13:45	US	Bloomberg Economic Expectations	MAY	--	--	-16
05/19/2011 13:45	US	Bloomberg Consumer Comfort	15-	--	--	-46.9
05/19/2011 14:00	US	Fed's Dudley to Tour Manufacturer				
05/19/2011 14:00	US	Existing Home Sales	APR	5.20M	--	5.10M
05/19/2011 14:00	US	Existing Home Sales MoM	APR	2.00%	--	3.70%
05/19/2011 14:00	US	Leading Indicators	APR	0.10%	--	0.40%
05/19/2011 14:00	US	Philadelphia Fed.	MAY	20	--	18.5
05/19/2011 14:30	US	EIA Natural Gas Storage Change	13-	--	--	70
05/19/2011 15:00	US	U.S. Fed to Purchase USD1.5-2.5				
05/19/2011 16:00	US	Fed's Dudley to Speak in				
05/19/2011 17:00	US	U.S. to Sell USD11 Bln 10-Year TIPS				
05/19/2011 17:30	US	Fed's Fisher Speaks on Economy in				
05/19/2011 17:40	US	Fed's Evans Speaks at Forum in				
05/19/2011 18:15	US	Fed's Dudley to Visit Packaging				
05/19/2011 19:05	US	Fed's Dudley to Visit Container				
19-24 MAY	CH	HSBC Flash China Manufacturing	MAY	--	--	51.8
05/20/2011 04:30	JN	All Industry Activity Index (MoM)	MAR	-6.10%	--	0.70%
05/20/2011 06:00	GE	Producer Prices (MoM)	APR	0.60%	--	0.40%
05/20/2011 06:00	GE	Producer Prices (YoY)	APR	6.00%	--	6.20%
05/20/2011 07:00	JN	Convenience Store Sales YoY	APR	--	--	7.70%
05/20/2011 07:00	GE	German Finance Minister				
05/20/2011 07:30	LX	Mersch, Regling, Frieden Speak at				
05/20/2011 07:30	EC	ECB's Mersch, EFSF's Regling Speak				
05/20/2011 08:00	EC	Euro-Zone Current Account nsa	MAR	--	--	-9.5B
05/20/2011 08:00	EC	ECB Euro-Zone Current Account SA	MAR	--	--	-7.2B
05/20/2011 10:00	PO	Bank of Portugal Releases Monthly				
05/20/2011 12:00	US	Fed's Dudley to Speak in Fishkill,				
05/20/2011 13:45	EC	Bundesbank's Weidmann Speaks at				
05/20/2011 14:00	EC	Euro-Zone Consumer Confidence	MAY	-12	--	-11.6
05/20/2011 15:00	US	U.S. Fed to Purchase USD6-8 Bln				
05/20/2011 17:00	US	Baker Hughes U.S. Rig Count	20-	--	--	1830
05/20/2011	EC	ECB's Mersch Speaks At				
05/20/2011	JN	BOJ Target Rate	20-	0.10%	--	0.10%
05/23/2011 05:00	JN	Coincident Index CI	MAR	--	--	103.6

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05/23/2011 05:00	JN	Leading Index CI	MAR	--	--	99.5
05/23/2011 08:50	EC	ECB's Tumpel-Gugerell Speaks at				
05/23/2011 09:30	SP	ECB's Ordonez Speaks in Madrid				
05/23/2011 12:30	US	Chicago Fed Nat Activity Index	APR	--	--	0.26
05/23/2011 13:00	EC	ECB's Bini Smaghi Speaks at				
05/23/2011 13:30	EC	ECB Calls for Bids in 7-Day Main				
05/23/2011 13:30	EC	ECB Announces Bond Purchases				
05/23/2011 15:00	US	U.S. Fed to Purchase USD6-8 Bln				
05/23/2011 15:30	US	U.S. to Sell 3-Month Bills				
05/23/2011 15:30	US	U.S. to Sell 6-Month Bills				
23-27 MAY	JN	Small Business Confidence	MAY	--	--	36.1
23-27 MAY	JN	Supermarket Sales (YoY)	APR	--	--	0.30%
23-24 MAY	AS	Austrian Central Bank Economics				
05/24/2011 00:10	US	Fed's Bullard Speaks on Economy in				
05/24/2011 06:00	GE	GDP nsa (YoY)	1Q F	--	--	--
05/24/2011 06:00	GE	Domestic Demand	1Q	--	--	-0.40%
05/24/2011 06:00	GE	Exports	1Q	--	--	2.50%
05/24/2011 06:00	GE	Capital Investment	1Q	--	--	-1.10%
05/24/2011 06:00	GE	Government Spending	1Q	--	--	0.60%
05/24/2011 06:00	GE	Construction Investment	1Q	--	--	-3.90%
05/24/2011 06:00	GE	Imports	1Q	--	--	0.90%
05/24/2011 06:00	GE	Private Consumption	1Q	--	--	0.20%
05/24/2011 06:00	GE	GDP s.a. (QOQ)	1Q F	--	--	1.50%
05/24/2011 06:00	GE	GDP wda (YoY)	1Q F	--	--	--
05/24/2011 08:00	GE	IFO - Business Climate	MAY	--	--	110.4
05/24/2011 08:00	GE	IFO - Current Assessment	MAY	--	--	116.3
05/24/2011 08:00	GE	IFO - Expectations	MAY	--	--	104.7
05/24/2011 08:30	UK	Public Finances (PSNCR)	APR	--	--	24.8B
05/24/2011 08:30	UK	PSNB ex Interventions	APR	--	--	18.6B
05/24/2011 08:30	UK	Public Sector Net Borrowing	APR	--	--	16.4B
05/24/2011 09:00	EC	Industrial New Orders NSA (YoY)	MAR	--	--	21.30%
05/24/2011 09:00	EC	Industrial New Orders SA (MoM)	MAR	--	--	0.90%
05/24/2011 09:15	EC	ECB Announces Allotment in 7-Day				
05/24/2011 10:00	UK	CBI Reported Sales	MAY	--	--	21
05/24/2011 11:00	EC	ECB Announces Allotment in 7-Day				
05/24/2011 13:30	EC	ECB Calls for Bids in 3-Month				
05/24/2011 13:50	US	Fed's Hoenig Speaks in Philadelphia				
05/24/2011 14:00	US	New Home Sales	APR	300K	--	300K
05/24/2011 14:00	US	New Home Sales MoM	APR	0.00%	--	11.10%
05/24/2011 14:00	US	Richmond Fed Manufact. Index	MAY	--	--	10
05/24/2011 15:00	US	U.S. Fed to Purchase USD5-7 Bln				
05/24/2011 15:30	US	U.S. to Sell 4-Week Bills				
05/24/2011 17:00	US	U.S. to Sell 2-Year Notes				

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05/24/2011 17:20	US	Fed's Bullard Speaks in Cape				
05/24/2011 20:30	US	API U.S. Crude Oil Inventories	20-	--	--	--
05/24/2011 20:30	US	API Cushing Crude OK Inventory	20-	--	--	--
05/24/2011 20:30	US	API U.S. Distillate Inventory	20-	--	--	582K
05/24/2011 20:30	US	API U.S. Gasoline Inventories	20-	--	--	-1835K
05/24/2011 23:50	JN	Merchnds Trade Balance Total	APR	--	--	¥196.5B
05/24/2011 23:50	JN	Adjusted Merchnds Trade Bal.	APR	--	--	¥96.3B
05/24/2011 23:50	JN	Merchnds Trade Exports YoY	APR	--	--	-2.2
05/24/2011 23:50	JN	Merchnds Trade Imports YoY	APR	--	--	11.9
24-28 MAY	EC	PMI Composite	MAY	--	--	57.8
24-28 MAY	EC	PMI Manufacturing	MAY	--	--	58
24-28 MAY	GE	PMI Manufacturing	MAY	--	--	62
24-28 MAY	EC	PMI Services	MAY	--	--	56.7
24-28 MAY	GE	PMI Services	MAY	--	--	56.8
05/25/2011 07:15	EC	ECB Calls for Bids in 7-Day Dollar				
05/25/2011 08:30	UK	Total Business Investment(QoQ)	1Q P	--	--	0.00%
05/25/2011 08:30	UK	Total Business Investment(YoY)	1Q P	--	--	12.20%
05/25/2011 08:30	UK	Private Consumption	1Q P	--	--	-0.30%
05/25/2011 08:30	UK	Exports	1Q P	--	--	1.70%
05/25/2011 08:30	UK	Imports	1Q P	--	--	3.20%
05/25/2011 08:30	UK	Government Spending	1Q P	--	--	0.40%
05/25/2011 08:30	UK	Gross Fixed Capital Formation	1Q P	--	--	-1.80%
05/25/2011 08:30	UK	GDP (QoQ)	1Q P	--	--	0.50%
05/25/2011 08:30	UK	GDP (YoY)	1Q P	--	--	1.80%
05/25/2011 08:30	UK	Index of Services (3mth/3mth)	MAR	--	--	-0.30%
05/25/2011 08:30	UK	Index of Services (MoM)	MAR	--	--	0.60%
05/25/2011 08:30	UK	BBA Loans for House Purchase	APR	--	--	31660
05/25/2011 09:00	EC	ECB Announces Allotment in 7-Day				
05/25/2011 09:15	EC	ECB Announces Allotment in 3-				
05/25/2011 11:00	US	MBA Mortgage Applications	20-	--	--	--
05/25/2011 12:30	US	Durable Goods Orders	APR	-0.80%	--	2.50%
05/25/2011 12:30	US	Durables Ex Transportation	APR	-0.50%	--	1.30%
05/25/2011 12:30	US	Cap Goods Orders Nondef Ex Air	APR	--	--	3.70%
05/25/2011 12:30	US	Cap Goods Ship Nondef Ex Air	APR	--	--	2.20%
05/25/2011 14:00	US	House Price Index MoM	MAR	--	--	-1.60%
05/25/2011 14:00	US	House Price Purchase Index QoQ	1Q	--	--	-0.80%
05/25/2011 14:30	US	DOE U.S. Crude Oil Inventories	20-	--	--	--
05/25/2011 14:30	US	DOE Cushing OK Crude Inventory	20-	--	--	--
05/25/2011 14:30	US	DOE U.S. Distillate Inventory	20-	--	--	--
05/25/2011 14:30	US	DOE U.S. Gasoline Inventories	20-	--	--	1275K
05/25/2011 14:30	US	DOE U.S. Refinery Utilization	20-	--	--	--
05/25/2011 14:30	US	DOE Crude Oil Implied Demand	20-	--	--	--
05/25/2011 14:30	US	DOE Distillate Implied Demand	20-	--	--	--

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05/25/2011 14:30	US	DOE Gasoline Implied Demand	20-	--	--	--
05/25/2011 14:30	EC	ECB's Stark Speaks at Event in				
05/25/2011 15:00	US	U.S. Fed to Purchase USD4-6 Bln				
05/25/2011 17:00	US	U.S. to Sell 5-Year Notes				
05/25/2011 17:30	US	Fed's Kocherlakota Speaks in				
05/25/2011 23:50	JN	Corp Service Price Index (YoY)	APR	--	--	-1.20%
05/26/2011 06:00	GE	GfK Consumer Confidence Survey	JUN	--	--	5.7
05/26/2011 09:15	EC	ECB's Ewald Nowotny Speaks in				
05/26/2011 09:20	EC	ECB's Trichet Speaks at Event in				
05/26/2011 12:00	EC	ECB's Bini Smaghi Speaks at Event				
05/26/2011 12:30	US	GDP QoQ (Annualized)	1Q S	2.20%	--	1.80%
05/26/2011 12:30	US	Personal Consumption	1Q S	--	--	2.70%
05/26/2011 12:30	US	GDP Price Index	1Q S	1.90%	--	1.90%
05/26/2011 12:30	US	Core PCE QoQ	1Q S	--	--	1.50%
05/26/2011 12:30	US	Initial Jobless Claims	21-	--	--	--
05/26/2011 12:30	US	Continuing Claims	14-	--	--	--
05/26/2011 13:45	US	Bloomberg Consumer Comfort	22-	--	--	--
05/26/2011 14:30	US	EIA Natural Gas Storage Change	20-	--	--	70
05/26/2011 15:00	US	U.S. Fed to Purchase USD5-7 Bln				
05/26/2011 17:00	US	U.S. to Sell 7-Year Notes				
05/26/2011 20:00	US	RPX Composite 28dy YoY	MAR	--	--	-4.27%
05/26/2011 20:00	US	RPX Composite 28dy Index	31-	--	--	178.63
05/26/2011 23:01	UK	GfK Consumer Confidence Survey	MAY	--	--	-31
05/26/2011 23:30	JN	Tokyo CPI YoY	MAY	--	--	-0.10%
05/26/2011 23:30	JN	Tokyo CPI Ex-Fresh Food YoY	MAY	--	--	0.20%
05/26/2011 23:30	JN	Tokyo CPI Ex Food, Energy YoY	MAY	--	--	0.00%
05/26/2011 23:30	JN	Natl CPI YoY	APR	--	--	0.00%
05/26/2011 23:30	JN	Natl CPI Ex-Fresh Food YoY	APR	--	--	-0.10%
05/26/2011 23:30	JN	Natl CPI Ex Food, Energy YoY	APR	--	--	-0.70%
05/26/2011 23:50	JN	Retail Trade YoY	APR	--	--	-8.50%
05/26/2011 23:50	JN	Retail Trade MoM SA	APR	--	--	-7.80%
05/26/2011 23:50	JN	Large Retailers' Sales	APR	--	--	-7.70%
05/27/2011 01:35	CH	MNI Business Condition Survey	MAY	--	--	69.28
05/27/2011 02:00	CH	Industrial Profits YTD YoY	APR	--	--	32.00%
05/27/2011 08:00	EC	Euro-Zone M3 s.a. 3 mth ave.	APR	--	--	2.00%
05/27/2011 08:00	EC	Euro-Zone M3 s.a. (YoY)	APR	--	--	2.30%
05/27/2011 09:00	EC	Business Climate Indicator	MAY	--	--	1.28
05/27/2011 09:00	EC	Euro-Zone Consumer Confidence	MAY	--	--	--
05/27/2011 09:00	EC	Euro-Zone Economic Confidence	MAY	--	--	106.2
05/27/2011 09:00	EC	Euro-Zone Indust. Confidence	MAY	--	--	5.8
05/27/2011 09:00	EC	Euro-zone Services Confidence	MAY	--	--	10.4
05/27/2011 12:30	US	Personal Income	APR	0.50%	--	0.50%
05/27/2011 12:30	US	Personal Spending	APR	0.50%	--	0.60%

Ежедневный обзор

05/27/2011 12:30	US	PCE Deflator (YoY)	APR	--	--	1.80%
05/27/2011 12:30	US	PCE Core (MoM)	APR	0.10%	--	0.10%
05/27/2011 12:30	US	PCE Core (YoY)	APR	--	--	0.90%
05/27/2011 13:55	US	U. of Michigan Confidence	MAY	--	--	72.4
05/27/2011 14:00	US	Pending Home Sales MoM	APR	-1.30%	--	5.10%
05/27/2011 14:00	US	Pending Home Sales YoY	APR	--	--	-11.50%
05/27/2011 17:00	US	Baker Hughes U.S. Rig Count	27-	--	--	--
05/27/2011	GE	Consumer Price Index (MoM)	MAY	--	--	0.20%
05/27/2011	GE	Consumer Price Index (YoY)	MAY	--	--	2.40%
05/27/2011	GE	CPI - Brandenburg (MoM)	MAY	--	--	0.20%
05/27/2011	GE	CPI - Brandenburg (YoY)	MAY	--	--	2.20%
05/27/2011	GE	CPI - Bavaria (MoM)	MAY	--	--	0.30%
05/27/2011	GE	CPI - Bavaria (YoY)	MAY	--	--	2.50%
05/27/2011	GE	CPI - Baden Wuerttemberg (MoM)	MAY	--	--	0.30%
05/27/2011	GE	CPI - Baden Wuerttemberg (YoY)	MAY	--	--	2.60%
05/27/2011	GE	CPI - Hesse (MoM)	MAY	--	--	0.30%
05/27/2011	GE	CPI - Hesse (YoY)	MAY	--	--	2.10%
05/27/2011	GE	CPI - EU Harmonised (MoM)	MAY	--	--	0.30%
05/27/2011	GE	CPI - EU Harmonised (YoY)	MAY	--	--	2.70%
05/27/2011	GE	CPI - North Rhine-West. (MoM)	MAY	--	--	0.30%
05/27/2011	GE	CPI - North Rhine-West. (YoY)	MAY	--	--	2.50%
05/27/2011	GE	CPI - Saxony (MoM)	MAY	--	--	0.40%
05/27/2011	GE	CPI - Saxony (YoY)	MAY	--	--	2.50%
27-28 MAY	PD	U.S. President Visits Poland				
05/30/2011 05:00	JN	Construction Orders (YoY)	APR	--	--	-11.00%
05/30/2011 05:00	JN	Annualized Housing Starts	APR	--	--	0.807M
05/30/2011 05:00	JN	Housing Starts (YoY)	APR	--	--	-2.40%
05/30/2011 13:30	EC	ECB Calls for Bids in 7-Day Main				
05/30/2011 13:30	EC	ECB Announces Bond Purchases				
05/30/2011 23:01	UK	Lloyds Business Barometer	MAY	--	--	30
05/30/2011 23:30	JN	Job-To-Applicant Ratio	APR	--	--	0.63
05/30/2011 23:30	JN	Overall Hhold Spending (YoY)	APR	--	--	-8.50%
05/30/2011 23:30	JN	Jobless Rate	APR	--	--	4.60%
05/30/2011 23:50	JN	Industrial Production (MoM)	APR P	--	--	--
05/30/2011 23:50	JN	Industrial Production YOY%	APR P	--	--	--

Календарь отчетности компаний индекса S&P 500

Company Name	Company	Date	Time	Actual	Estimate	Surprise
Lowe's Cos Inc	LOW US	5/16/2011	10:00		0.362	

Ежедневный обзор

JC Penney Co Inc	JCP US	5/16/2011	11:50	0.243
Urban Outfitters Inc	URBN US	5/16/2011	20:00	0.242
Wal-Mart Stores Inc	WMT US	5/17/2011	11:00	0.952
TJX Cos Inc	TJX US	5/17/2011	13:30	0.804
Analog Devices Inc	ADI US	5/17/2011	20:00	0.679
Dell Inc	DELL US	5/17/2011	Aft-mkt	0.432
Home Depot Inc	HD US	5/17/2011		0.496
Abercrombie & Fitch Co	ANF US	5/18/2011	11:00	0.12
Ltd Brands Inc	LTD US	5/18/2011	Aft-mkt	0.393
Hewlett-Packard Co	HPQ US	5/18/2011	Aft-mkt	1.21
Deere & Co	DE US	5/18/2011		2.062
Staples Inc	SPLS US	5/18/2011		0.317
Target Corp	TGT US	5/18/2011		0.938
Sears Holdings Corp	SHLD US	5/19/2011	Bef-mkt	-1.117
Ross Stores Inc	ROST US	5/19/2011	12:30	1.469
Gap Inc/The	GPS US	5/19/2011	20:00	0.39
Salesforce.com Inc	CRM US	5/19/2011	Aft-mkt	0.271
Intuit Inc	INTU US	5/19/2011	Aft-mkt	2.276
GameStop Corp	GME US	5/19/2011		0.542
Autodesk Inc	ADSK US	5/19/2011		0.372
Campbell Soup Co	CPB US	5/23/2011	Bef-mkt	0.527
AutoZone Inc	AZO US	5/24/2011	Bef-mkt	4.975
Medtronic Inc	MDT US	5/24/2011	11:15	0.928
Compuware Corp	CPWR US	5/24/2011		0.156
Applied Materials Inc	AMAT US	5/24/2011		0.367
Hormel Foods Corp	HRL US	5/25/2011	Bef-mkt	0.403
Polo Ralph Lauren Corp	RL US	5/25/2011	12:00	0.739
NetApp Inc	NTAP US	5/25/2011	20:01	0.525
Computer Sciences Corp	CSC US	5/25/2011	20:15	1.295
Costco Wholesale Corp	COST US	5/25/2011		0.766
Patterson Cos Inc	PDCO US	5/26/2011	Bef-mkt	0.509
Tiffany & Co	TIF US	5/26/2011		0.564
HJ Heinz Co	HNZ US	5/26/2011		0.718
Big Lots Inc	BIG US	5/26/2011		0.699

Календарь отчетности компаний индекса Dow Jones Eurostoxx 600

Company Name	Company Ticker	Date	Time	Actual	Estimate	Surprise
Hochtief AG	HOT GR	5/16/2011	5:00	-2.304	-2.575	10.52%
Unione di Banche Italiane SCPA	UBI IM	5/16/2011	5:33	0.101	0.126	-19.84%
Bouygues SA	EN FP	5/16/2011	15:45			
Dufry Group	DUFN SW	5/17/2011	5:00			
Vienna Insurance Group AG Wiener Versicherung Gruppe	VIG AV	5/17/2011	5:30		1.18	
Vodafone Group PLC	VOD LN	5/17/2011			0.163	
Babcock International Group PLC	BAB LN	5/17/2011			0.522	
Suedzucker AG	SZU GR	5/18/2011	5:00		1.241	
Ageas	AGS BB	5/18/2011	5:30			
Experian PLC	EXPN LN	5/18/2011	6:00		0.679	
Great Portland Estates PLC	GPOR LN	5/18/2011	6:00		0.092	
Land Securities Group PLC	LAND LN	5/18/2011	6:00		0.348	
Compass Group PLC	CPG LN	5/18/2011			0.199	
ICAP PLC	IAP LN	5/18/2011			0.395	
Pandora A/S	PNDORA DC	5/19/2011	Bef-mkt		4.023	
Air France-KLM	AF FP	5/19/2011	5:15		-0.253	
Cie Financiere Richemont SA	CFR VX	5/19/2011	5:30		2.125	
Invensys PLC	ISYS LN	5/19/2011	6:00		0.216	
SABMiller PLC	SAB LN	5/19/2011	6:00		1.875	
National Grid PLC	NG/ LN	5/19/2011	8:15		0.495	
Bureau Veritas SA	BVI FP	5/19/2011	Aft-mkt			
Public Power Corp SA	PPC GA	5/19/2011				
C&C Group PLC	GCC ID	5/19/2011			0.265	
Scottish & Southern Energy PLC	SSE LN	5/19/2011			1.079	
Investec PLC	INVP LN	5/19/2011			0.471	
Daily Mail & General Trust PLC	DMGT LN	5/19/2011			0.216	
Mitchells & Butlers PLC	MAB LN	5/20/2011				

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British Land Co PLC	BLND LN	5/23/2011	7:00	0.286
OPAP SA	OPAP GA	5/23/2011		
Ryanair Holdings PLC	RYA ID	5/23/2011		0.257
Mitie Group PLC	MTO LN	5/23/2011		0.205
Pennon Group PLC	PNN LN	5/24/2011	6:00	0.365
Topdanmark A/S	TOP DC	5/24/2011	10:00	18.84
Alpha Bank AE	ALPHA GA	5/24/2011	15:20	0.085
Sonova Holding AG	SOON VX	5/24/2011		4.35
Homeserve PLC	HSV LN	5/24/2011		0.248
Victrex PLC	VCT LN	5/24/2011		0.394
Marks & Spencer Group PLC	MKS LN	5/24/2011		0.327
Cable & Wireless Worldwide PLC	CW/ LN	5/24/2011		0.068
Britvic PLC	BVIC LN	5/25/2011	6:00	0.084
EFG Eurobank Ergasias SA	EUROB GA	5/25/2011		0.07
Cable & Wireless Communications PLC	CWC LN	5/25/2011		0.07
Portugal Telecom SGPS SA	PTC PL	5/26/2011	Bef-mkt	
Raiffeisen Bank International AG	RBI AV	5/26/2011	5:30	1.31
United Utilities Group PLC	UU/ LN	5/26/2011	6:00	0.35
Man Group PLC	EMG LN	5/26/2011	6:00	0.238
Antofagasta PLC	ANTO LN	5/26/2011	6:00	
National Bank of Greece SA	ETE GA	5/26/2011		0.335
Burberry Group PLC	BRBY LN	5/26/2011		0.474
Seadrill Ltd	SDRL NO	5/27/2011	Bef-mkt	0.692
Piraeus Bank SA	TPEIR GA	5/27/2011		0.07
Severn Trent PLC	SVT LN	5/27/2011		0.894
Electrocomponents PLC	ECM LN	5/27/2011		0.178
Tate & Lyle PLC	TATE LN	5/27/2011		0.431

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www.russ-invest.com**Москва**

Тел: +7(495) 363-93-80
Факс: +7(495) 363-93-90
E-mail: mail@russ-invest.com
Адрес: Москва, 119019, 5-3/12
Нащокинский переулок

Санкт-Петербург

Тел: +7(812) 337-55-37
Факс: +7(812) 337-55-37
E-mail: spb@russ-invest.com
Адрес: 190002, СПб, Набережная р.
Фонтанки, 52

Самара

Телефон: +7 (846) 262-75-52
Факс: +7 (846) 262-75-52
E-mail: sam@russ-invest.com
Адрес: 443067, Самара, ул. Гагарина,
дом 95

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