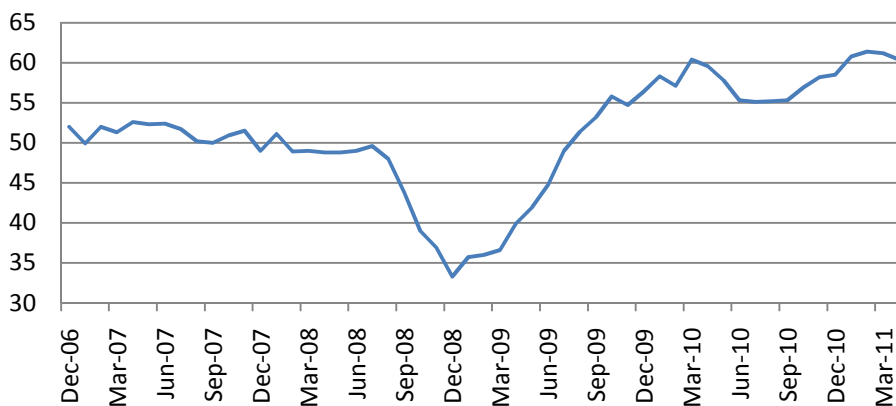


## Ежедневный обзор мирового рынка акций

3 мая 2011 г.

На фондовых биржах США в первый торговый день мая преобладало снижение котировок. Фондовые индексы в среднем потеряли в пределах 0.18%. Индекс акций малой капитализации Russell 2000 потерял 1.22%. Лучше рынка были акции сектора здравоохранения (+1.03%) и потребительского (+0.27%) секторов, в аутсайдерах – акции нефтегазового сектора (-1.33%). Статистика носила нейтральный характер. Расходы на строительство в марте увеличились на 1.4% м/м против прогноза 0.4%, но предыдущее значение было пересмотрено в сторону снижения до -2.4% с -1.4%.

Индекс активности ISM Manufacturing сократился до 60.4 п. с 61.2 п, чуть выше прогноза 59.5 п.



Латиноамериканские рынки в среднем снизились – бразильский индекс Bovespa потерял 1.01%. Ситуация на валютном рынке оставалась без особой динамики – пара евродоллар консолидировалась в районе 1.485.

В ходе торгов в Азии наблюдалась смешанная динамика котировок. Индексы шанхайской биржи в среднем прибавили в пределах 1.5%. Индекс активности в секторе услуг HSBC PMI в апреле вырос до 62.5 п. с 60.2 п. На японских биржах преобладал оптимизм – Nikkei вырос по итогам дня на 1.54%. Гонконгский Hang Seng прибавил 0.29%. В то же время, корейский KOSPI потерял 1.27%. Австралийский S&P/ASX 200 потерял 0.84%. Банк Австралии принял решение оставить ставку без изменений по итогам очередного заседания, но заявление регулятора в целом носило достаточно

Основные индикаторы рынка		
CDS HY 5Y	424.35	+0.76%
ITX Crossover Euro	260.20	-0.14%
CDS Japan 5Y	77.36	-1.45%
CDS EM 5Y	114.11	+0.03%
CDS Russia 5Y	128.80	+0.61%
US Tsys 10Y	3.45%	+0.12%
US Tsys 5Y	2.07%	+0.07%
Brazil 10Y	4.07%	-0.19%
Germany 10Y	3.07%	-0.01%
EUR/USD	1.4843	-0.21%
USD/JPY	80.91	+0.36%
EUR/GBP	0.8924	-0.11%
Oil Brent	124.75	-0.30%
Gold	1550.5	-0.42%
Copper	#N/A N/A	-0.01%
Nickel	#N/A N/A	+0.85%
S&P 500	1354.25	-0.26%
Russell 2000	854.77	-1.22%
Bovespa	65462.75	-1.01%
Topix	865	-0.35%
Shanghai Comp	2,917.81	+0.22%
S&P/ASX 300	4,784.60	-0.84%
Sensex 30	18,972.97	-0.13%
Bovespa	65,462.75	-1.01%
DJ Euro Stoxx 50 Fu	2954	+0.24%
CAC Futures	4053	-0.02%
DAX Futures	7555	+0.34%
CBOE Put/Call	0.51	-12.07%
CBOE Buy/Write M	840.46	-0.03%
VIX	15.99	+8.41%
VSTOXX	19.6212	+6.18%

\* На 10:00 мск, по данным Bloomberg

жесткий характер. Большинство наблюдателей ожидают дальнейшего повышения ставок в середине года.

В Европе в начале дня преобладает снижение котировок. Фьючерс на индекс Dow Jones Stoxx 50 потерял 0.44%, на DAX – 0.35%. Фьючерс на индекс S&P 500 потерял к закрытию 0.17%.

**Участники европейского рынка сегодня будут ожидать данных по индексу PPI за март в 13:00.**

**В 18:00 мск в США будут опубликованы данные по фабричным заказам за март. Поздно ночью будут опубликованы данные по продажам автомобилей в апреле.**

**ФРС приобретет казначейских облигаций на \$6-88 млрд.**

**В 0:00 мск начнется выступление Министра финансов США Тима Гейтнера.**

## Ежедневный обзор

## Сезон отчетности в США

Сектор	Опубл.	Всего	Усредн.рост	Сравн. с	Лучше	Хуже
Всего	312	498	22.58%	8.18%	237	70
Нефть и Газ	26	38	42.31%	4.22%	15	9
Горнодобыча	22	26	60.28%	12.70%	20	2
Промышленность	54	72	33.74%	9.24%	43	11
Потр.товары	30	54	10.63%	5.39%	22	7
Здравохранение	37	46	6.32%	8.86%	34	3
Потр.услуги	30	75	16.50%	4.93%	22	7
Телеком	3	9	3.78%	5.29%	2	0
ЖКХ	13	34	-1.26%	1.49%	6	7
Финансовые	64	84	17.51%	12.70%	48	16
Технологии	33	60	28.75%	8.60%	25	8

## Наиболее активные акции в Европе\*

NESTE OIL OYJ	12.45	-7.43%
TELEPERFORMANCI	25.75	-7.07%
BARCLAYS PLC	282.3	-6.48%
IRISH LIFE & PER	0.15	-6.25%
YIT OYJ	20.02	-5.79%
BRISA	4.211	-5.69%
ASSOC BRIT FOODS	1007	-3.64%
CENTRICA PLC	320.9	-3.63%
DANISCO AS	696.5	+6.42%
NOVOZYMES-B SHS	875	+6.58%
RENEWABLE ENERG	18.34	+6.88%
KESA ELECTRICALS	129	+7.50%
EFG EUROBANK ERC	3.77	+9.91%
SSAB-A	108.4	+10.11%
BANK IRELAND	0.28	+12.00%

## Сезон отчетности в Европе

Сектор	Опубл.	Всего	Усредн.рост	Сравн. с	Лучше	Хуже
Всего	120	325	12.65%	3.03%	71	41
Нефть и Газ	8	22	12.78%	4.22%	4	4
Горнодобыча	11	32	49.72%	12.14%	7	3
Промышленность	24	62	73.66%	-0.06%	15	9
Потр.товары	12	31	92.62%	-7.80%	4	6
Здравохранение	15	23	5.49%	3.70%	13	2
Потр.услуги	4	27	53.34%	8.97%	4	0
Телеком	5	16	10.36%	9.96%	3	2
ЖКХ	4	17	15.00%	14.64%	2	1
Финансовые	25	78	-13.09%	0.47%	12	9
Технологии	12	17	41.19%	11.31%	7	5

## Подиндекс

Eurostoxx 600		Изм.
SX3P	360.3	+0.17%
SX4P	616	+3.01%
SX6P	328.22	+2.21%
SX7P	202.22	+0.80%
SX86P	125	+1.94%
SX8P	233.75	+2.52%
SXAP	365.18	+5.92%
SXDP	395.32	+1.12%
SXEP	349.91	+0.59%
SXFP	278.63	+1.61%
SXIP	172.54	+2.32%
SXKP	276.16	+1.59%
SXMP	182.51	+1.97%
SXNP	343.01	+1.54%
SXOP	302.04	+1.35%
SXPP	596.52	-2.04%
SXQP	414.98	+0.52%
SXRP	263.83	+0.85%
SXTP	126.57	+1.18%
SXXP	283.93	+1.23%

## Ежедневный обзор

Календарь макроэкономической статистики*						
Время, GMT	Стран	Данные	Пери	Прогн	Значени	Прошл.
05/03/2011 01:00	CH	China Non-manufacturing PMI	APR	--	62.5	60.2
05/03/2011 02:30	CH	Leading Index	MAR	--	101.71	101.05
05/03/2011 08:30	UK	PMI Manufacturing	APR	57	--	57.1
05/03/2011 09:00	EC	Euro-Zone PPI (MoM)	MAR	0.70%	--	0.80%
05/03/2011 09:00	EC	Euro-Zone PPI (YoY)	MAR	6.60%	--	6.60%
05/03/2011 10:00	UK	CBI Reported Sales	APR	15	--	15
05/03/2011 12:30	US	Fed's Hoenig Speaks to Community				
05/03/2011 14:00	US	Factory Orders	MAR	2.00%	--	-0.10%
05/03/2011 15:00	US	U.S. Fed to Purchase USD6-8 Bln				
05/03/2011 15:30	US	U.S. to Sell USD24 Bln 52-Week				
05/03/2011 15:30	US	U.S. to Sell USD28 Bln 4-Week Bills				
05/03/2011 20:00	US	Treasury's Geithner at U.S.-China				
05/03/2011 20:30	US	API U.S. Crude Oil Inventories	29-	--	--	4911K
05/03/2011 20:30	US	API Cushing Crude OK Inventory	29-	--	--	-683K
05/03/2011 20:30	US	API U.S. Distillate Inventory	29-	--	--	1525K
05/03/2011 20:30	US	API U.S. Gasoline Inventories	29-	--	--	-2088K
05/03/2011 21:00	US	Total Vehicle Sales	APR	13.00	--	13.06M
05/03/2011 21:00	US	Domestic Vehicle Sales	APR	9.90M	--	9.94M
05/03/2011 23:01	UK	BRC Shop Price Index YoY	APR	--	--	2.40%
03-06 MAY	UK	Halifax House Price 3Mths/Year	APR	-3.00%	--	-2.90%
03-06 MAY	UK	Halifax House Prices sa (MoM)	APR	0.10%	--	0.10%
05/04/2011 06:00	UK	Nat'wide House prices sa (MoM)	APR	0.10%	--	0.50%
05/04/2011 06:00	UK	Nat'wide House prices nsa(YoY)	APR	-0.70%	--	0.10%
05/04/2011 07:55	GE	PMI Services	APR F	57.7	--	57.7
05/04/2011 08:00	EC	PMI Composite	APR F	57.8	--	57.8
05/04/2011 08:00	EC	PMI Services	APR F	56.9	--	56.9
05/04/2011 08:30	UK	PMI Construction	APR	55.9	--	56.4
05/04/2011 08:30	UK	Net Consumer Credit	MAR	0.6B	--	0.8B
05/04/2011 08:30	UK	Net Lending Sec. on Dwellings	MAR	1.3B	--	1.2B
05/04/2011 08:30	UK	Mortgage Approvals	MAR	48.0K	--	47.0K
05/04/2011 08:30	UK	M4 Ex OFCs 3M Annualised	MAR	--	--	0.50%
05/04/2011 08:30	UK	M4 Money Supply (MoM)	MAR	--	--	-0.30%
05/04/2011 08:30	UK	M4 Money Supply (YoY)	MAR	--	--	-1.50%
05/04/2011 09:00	EC	Euro-Zone Retail Sales (MoM)	MAR	-0.10%	--	-0.10%
05/04/2011 09:00	EC	Euro-Zone Retail Sales (YoY)	MAR	0.00%	--	0.10%
05/04/2011 11:00	US	MBA Mortgage Applications	29-	--	--	-5.60%
05/04/2011 11:30	US	Challenger Job Cuts YoY	APR	--	--	-38.60%
05/04/2011 12:00	US	Fed's Rosengren to Speak at Real				
05/04/2011 12:15	US	ADP Employment Change	APR	195K	--	201K
05/04/2011 14:00	US	ISM Non-Manf. Composite	APR	57.5	--	57.3
05/04/2011 14:30	US	DOE U.S. Crude Oil Inventories	29-	3000K	--	6156K

Наиболее активные акции в США*		
WEYERHAEUSER CO	22.6	-5.79%
MONSTER WORLDW	16.77	-5.73%
CLIFFS NATURAL R	91.28	-5.48%
PITNEY BOWES INC	24.75	-5.46%
NEWELL RUBBERMA	18.66	-5.42%
BAKER HUGHES INC	74.3	-4.74%
WHOLE FOODS MKT	59.64	-4.48%
TELLABS INC	4.7	-4.47%
EQT CORP	52.68	+5.68%
INTL PAPER CO	32.29	+5.94%
LEGGETT & PLATT	26.17	+6.64%
CERNER CORP	121.24	+8.16%
GOODYEAR TIRE	17.75	+9.57%
OCCIDENTAL PETE	115.74	+10.09%
NOVELL INC	6.1	#N/A N/A

Подиндекс		
S&P 500	I/вм	
CONSDISCRE	321.38	+2.11%
CONSTAPLE	324.95	+2.25%
ENERGY	590.20	+1.17%
FINANCIALS	219.67	+1.44%
HEALTHCAR	411.75	+3.80%
INDUSTRIAL	334.18	+2.97%
INFOTECH	428.08	+0.90%
MATERIALS	252.88	+1.07%
TELECOMSER	133.94	+2.19%
UTILITIES	168.24	+2.68%

## Ежедневный обзор

05/04/2011 14:30	US	DOE Cushing OK Crude Inventory	29-	--	--	-738K
05/04/2011 14:30	US	DOE U.S. Distillate Inventory	29-	500K	--	-1805K
05/04/2011 14:30	US	DOE U.S. Gasoline Inventories	29-	0K	--	-2508K
05/04/2011 14:30	US	DOE U.S. Refinery Utilization	29-	0.50%	--	0.20%
05/04/2011 14:30	US	DOE Crude Oil Implied Demand	29-	--	--	13997
05/04/2011 14:30	US	DOE Distillate Implied Demand	29-	--	--	4436.9
05/04/2011 14:30	US	DOE Gasoline Implied Demand	29-	--	--	9409.7
05/04/2011 15:00	US	U.S. Fed to Purchase USD1-2 Bln				
05/04/2011 19:30	US	Fed's Williams Makes First Policy				
05/04/2011 20:00	US	Fed's Fisher Speaks in New Mexico				
05/04/2011 20:15	US	Treasury's Geithner at ICI Annual				
05/04/2011 22:00	IT	Contact Group on Libya Meets in				
05/04/2011 23:00	US	Fed's Lockhart Speaks on U.S.				
05/05/2011 02:30	CH	China HSBC Services PMI	APR	--	--	51.7
05/05/2011 08:30	UK	PMI Services	APR	56	--	57.1
05/05/2011 08:30	UK	Official Reserves (Changes)	APR	--	--	\$2253M
05/05/2011 10:00	GE	Factory Orders YoY (nsa)	MAR	15.40	--	20.10%
05/05/2011 10:00	GE	Factory Orders MoM (sa)	MAR	0.40%	--	2.40%
05/05/2011 11:00	UK	BOE Asset Purchase Target	MAY	200B	--	200B
05/05/2011 11:00	UK	BOE ANNOUNCES RATES	5-	0.50%	--	0.50%
05/05/2011 11:45	EC	ECB Announces Interest Rates	5-	1.25%	--	1.25%
05/05/2011 12:30	EC	Trichet Speaks at ECB Monthly				
05/05/2011 12:30	EC	Trichet Speaks at ECB Monthly				
05/05/2011 12:30	EC	Trichet Speaks at ECB Monthly				
05/05/2011 12:30	US	Nonfarm Productivity	1Q P	1.10%	--	2.60%
05/05/2011 12:30	US	Unit Labor Costs	1Q P	0.80%	--	-0.60%
05/05/2011 12:30	US	Initial Jobless Claims	30-	410K	--	429K
05/05/2011 12:30	US	Continuing Claims	23-	3650K	--	3641K
05/05/2011 13:15	US	Fed's Evans Gives Welcome				
05/05/2011 13:30	US	Bernanke Speaks at Chicago Fed				
05/05/2011 13:45	US	Bloomberg Consumer Comfort	1-	-45	--	-45.1
05/05/2011 14:30	US	EIA Natural Gas Storage Change	29-	--	--	31
05/05/2011 15:00	US	U.S. Fed to Purchase USD1.5-2.5				
05/05/2011 17:15	US	Fed's Kocherlakota Speaks on				
05/05/2011 23:50	JN	Monetary Base (YoY)	APR	--	--	16.90%
05/05/2011	US	ICSC Chain Store Sales YoY	APR	--	--	2.00%
05-07 MAY	US	ABA Tax Section Annual Meeting				
05-06 MAY	EC	EU's Rehn Attends ECB Meeting,				
05-06 MAY	FI	Trichet, Shirakawa, Yellen Speat at				
05-06 MAY	EC	ECB's Trichet Attends Bank of				
05/06/2011 08:30	UK	PPI Input NSA (MoM)	APR	1.60%	--	3.70%
05/06/2011 08:30	UK	PPI Input NSA (YoY)	APR	16.40	--	14.60%
05/06/2011 08:30	UK	PPI Output n.s.a. (MoM)	APR	0.70%	--	0.90%

## Ежедневный обзор

05/06/2011 08:30	UK	PPI Output n.s.a. (YoY)	APR	5.10%	--	5.40%
05/06/2011 08:30	UK	PPI Output Core NSA (MoM)	APR	0.30%	--	0.40%
05/06/2011 08:30	UK	PPI Output Core NSA (YoY)	APR	3.00%	--	3.00%
05/06/2011 10:00	GE	Industrial Prod. YoY (nsa wda)	MAR	10.30	--	14.80%
05/06/2011 10:00	GE	Industrial Production MoM (sa)	MAR	0.50%	--	1.60%
05/06/2011 11:30	US	Fed's Yellen Speaks on Economic				
05/06/2011 12:30	US	Change in Nonfarm Payrolls	APR	185K	--	216K
05/06/2011 12:30	US	Change in Private Payrolls	APR	200K	--	230K
05/06/2011 12:30	US	Change in Manufact. Payrolls	APR	20K	--	17K
05/06/2011 12:30	US	Avg Hourly Earning MOM All Emp	APR	0.20%	--	0.00%
05/06/2011 12:30	US	Avg Hourly Earning YOY All Emp	APR	1.80%	--	1.70%
05/06/2011 12:30	US	Avg Weekly Hours All Employees	APR	34.3	--	34.3
05/06/2011 12:30	US	Unemployment Rate	APR	8.80%	--	8.80%
05/06/2011 12:30	US	Chg in Household Survey Empl	APR	--	--	291
05/06/2011 14:00	US	Fed's Dudley to Speak at Regional				
05/06/2011 15:00	US	U.S. Fed to Purchase USD5-7 Bln				
05/06/2011 15:45	US	Fed's Bullard to Speak to Bankers in				
05/06/2011 17:00	US	Baker Hughes U.S. Rig Count	6-	--	--	1818
05/06/2011 19:00	US	Consumer Credit	MAR	\$5.000	--	\$7.617B
05/06/2011	UK	New Car Registrations (YoY)	APR	--	--	-7.90%
05/08/2011 22:00	SZ	Bimonthly Meeting of Bank for				
05/08/2011 23:01	UK	Lloyds Employment Confidence	APR	--	--	--
05/09/2011 04:00	US	U.S.-China Strategic and Economic				
05/09/2011 06:00	GE	Exports SA (MoM)	MAR	--	--	2.70%
05/09/2011 06:00	GE	Imports SA (MoM)	MAR	--	--	3.70%
05/09/2011 06:00	GE	Current Account (EURO)	MAR	--	--	8.9B
05/09/2011 06:00	GE	Trade Balance	MAR	--	--	12.1B
05/09/2011 08:30	EC	Sentix Investor Confidence	MAY	--	--	14.2
05/09/2011 15:00	US	U.S. Fed to Purchase USD6-8 Bln				
05/09/2011 15:30	US	U.S. to Sell 3-Month Bills				
05/09/2011 15:30	US	U.S. to Sell 6-Month Bills				
05/09/2011 23:01	UK	BRC Sales Like-For-Like YoY	APR	--	--	-3.50%
05/09/2011 23:01	UK	RICS House Price Balance	APR	--	--	-23%
09-13 MAY	JN	Bankruptcies (YoY)	APR	--	--	-10.00%
09-13 MAY	JN	Tokyo Avg Office Vacancies (%)	APR	--	--	9.19
05/10/2011 02:00	CH	Trade Balance (USD)	APR	--	--	\$0.14B
05/10/2011 02:00	CH	Exports YoY%	APR	--	--	35.80%
05/10/2011 02:00	CH	Imports YoY%	APR	--	--	27.30%
05/10/2011 04:00	US	U.S.-China Strategic and Economic				
05/10/2011 08:15	IT	ECB's Bini Smaghi Speaks at Festival				
05/10/2011 11:30	US	NFIB Small Business Optimism	APR	--	--	91.9
05/10/2011 12:30	US	Import Price Index (MoM)	APR	1.80%	--	2.70%
05/10/2011 12:30	US	Import Price Index (YoY)	APR	--	--	9.70%

## Ежедневный обзор

05/10/2011 13:30	US	Fed's Duke Speaks on Community				
05/10/2011 14:00	US	IBD/TIPP Economic Optimism	MAY	--	--	40.8
05/10/2011 14:00	US	Wholesale Inventories	MAR	1.00%	--	1.00%
05/10/2011 15:00	US	U.S. Fed to Purchase USD5-7 Bln				
05/10/2011 15:30	US	U.S. to Sell 4-Week Bills				
05/10/2011 16:00	US	DOE Short-Term Crude Outlook	MAY	--	--	113.5
05/10/2011 16:00	US	DOE Short-Term Mogas Outlook	MAY	--	--	3.8
05/10/2011 16:00	US	DOE Short-Term Diesel Outlook	MAY	--	--	4.07
05/10/2011 16:00	US	DOE Short-Term Ht Oil Outlook	MAY	--	--	4.15
05/10/2011 16:00	US	DOE Short-Term NatGas Outlook	MAY	--	--	12.08
05/10/2011 16:45	US	Fed's Lacker Speaks on Economic				
05/10/2011 17:00	US	U.S. to Sell 3-Year Notes				
05/10/2011 17:00	US	U.S. to Sell 3-Year Notes				
05/10/2011 20:30	US	API U.S. Crude Oil Inventories	6-	--	--	--
05/10/2011 20:30	US	API Cushing Crude OK Inventory	6-	--	--	-683K
05/10/2011 20:30	US	API U.S. Distillate Inventory	6-	--	--	--
05/10/2011 20:30	US	API U.S. Gasoline Inventories	6-	--	--	--
05/10/2011 23:50	JN	Official Reserve Assets	APR	--	--	\$1116.0
05/10/2011	EC	ECB's Reserve Maintenance Period				
05/11/2011 02:00	CH	Producer Price Index (YoY)	APR	--	--	7.30%
05/11/2011 02:00	CH	Industrial Production YTD YoY	APR	--	--	14.40%
05/11/2011 02:00	CH	Industrial Production (YoY)	APR	--	--	14.80%
05/11/2011 02:00	CH	Consumer Price Index (YoY)	APR	--	--	5.40%
05/11/2011 02:00	CH	Fixed Assets Inv Excl. Rural YTD YoY	APR	--	--	25.00%
05/11/2011 02:00	CH	Retail Sales YTD YoY	APR	--	--	16.30%
05/11/2011 02:00	CH	Retail Sales (YoY)	APR	--	--	17.40%
05/11/2011 05:00	JN	Coincident Index CI	MAR	103.6	--	106.8
05/11/2011 05:00	JN	Leading Index CI	MAR	99.8	--	104.2
05/11/2011 06:00	GE	Consumer Price Index (MoM)	APR F	--	--	0.20%
05/11/2011 06:00	GE	Consumer Price Index (YoY)	APR F	--	--	2.40%
05/11/2011 06:00	GE	CPI - EU Harmonised (MoM)	APR F	--	--	0.20%
05/11/2011 06:00	GE	CPI - EU Harmonised (YoY)	APR F	--	--	2.60%
05/11/2011 08:15	EC	ECB's Coene Speaks at Brussels				
05/11/2011 08:30	UK	Visible Trade Balance GBP/Mn	MAR	--	--	-£6776
05/11/2011 08:30	UK	Trade Balance Non EU GBP/Mn	MAR	--	--	-£2849
05/11/2011 08:30	UK	Total Trade Balance (GBP/Mln)	MAR	--	--	-£2443
05/11/2011 09:30	UK	Bank of England Inflation Report				
05/11/2011 10:30	EC	ECB's Stark Speaking in London				
05/11/2011 11:00	US	MBA Mortgage Applications	6-	--	--	--
05/11/2011 12:30	US	Trade Balance	MAR	-	--	-\$45.8B
05/11/2011 14:00	US	JOLTs Job Openings	MAR	--	--	3093
05/11/2011 14:30	US	DOE U.S. Crude Oil Inventories	6-	--	--	6156K
05/11/2011 14:30	US	DOE Cushing OK Crude Inventory	6-	--	--	--

## Ежедневный обзор

05/11/2011 14:30	US	DOE U.S. Distillate Inventory	6-	--	--	--
05/11/2011 14:30	US	DOE U.S. Gasoline Inventories	6-	--	--	-2508K
05/11/2011 14:30	US	DOE U.S. Refinery Utilization	6-	--	--	0.20%
05/11/2011 14:30	US	DOE Crude Oil Implied Demand	6-	--	--	13997
05/11/2011 14:30	US	DOE Distillate Implied Demand	6-	--	--	4436.9
05/11/2011 14:30	US	DOE Gasoline Implied Demand	6-	--	--	--
05/11/2011 15:00	US	U.S. Fed to Purchase USD6-8 Bln				
05/11/2011 15:15	EC	ECB's Orphanides Speaks at				
05/11/2011 16:15	US	Fed's Lockhart Speaks on U.S.				
05/11/2011 17:00	US	U.S. to Sell 10-Year Notes				
05/11/2011 17:00	US	Fed's Kocherlakota Speaks on				
05/11/2011 18:00	US	Monthly Budget Statement	APR	--	--	-
05/11/2011 22:00	EC	Luxembourg Prime Minister				
05/11/2011 23:50	JN	Japan Money Stock M2 YoY	APR	2.80%	--	2.70%
05/11/2011 23:50	JN	Japan Money Stock M3 YoY	APR	2.10%	--	2.00%
05/11/2011 23:50	JN	Bank Lending Banks Adjust YoY	APR	--	--	-1.60%
05/11/2011 23:50	JN	Bank Lending Ex-Trusts YoY	APR	--	--	-1.80%
05/11/2011 23:50	JN	Bank Lending incl Trusts (YoY)	APR	--	--	-1.70%
05/11/2011 23:50	JN	Current Account Total	MAR	¥1737.	--	¥1641.0
05/11/2011 23:50	JN	Adjusted Current Account Total	MAR	¥972.2	--	¥1209.8
05/11/2011 23:50	JN	Current Account Balance YOY%	MAR	-	--	3.00%
05/11/2011 23:50	JN	Trade Balance - BOP Basis	MAR	¥303.4	--	¥723.3B
05/12/2011 05:00	JN	Eco Watchers Survey: Current	APR	--	--	27.7
05/12/2011 05:00	JN	Eco Watchers Survey: Outlook	APR	--	--	26.6
05/12/2011 06:00	JN	Machine Tool Orders (YoY)	APR P	--	--	49.60%
05/12/2011 08:00	EC	ECB Publishes May Monthly Report				
05/12/2011 08:30	UK	Industrial Production (MoM)	MAR	--	--	-1.20%
05/12/2011 08:30	UK	Industrial Production (YoY)	MAR	--	--	2.40%
05/12/2011 08:30	UK	Manufacturing Production (MoM)	MAR	--	--	0.00%
05/12/2011 08:30	UK	Manufacturing Production (YoY)	MAR	--	--	4.90%
05/12/2011 09:00	EC	Euro-Zone Ind. Prod. wda (YoY)	MAR	--	--	7.30%
05/12/2011 09:00	EC	Euro-Zone Ind. Prod. sa (MoM)	MAR	--	--	0.40%
05/12/2011 09:00	EC	ECB Publishes May Monthly Report				
05/12/2011 12:30	US	Fed's Plosser Speaks on Economic				
05/12/2011 12:30	US	Initial Jobless Claims	7-	--	--	--
05/12/2011 12:30	US	Continuing Claims	30-	--	--	--
05/12/2011 12:30	US	Producer Price Index (MoM)	APR	0.60%	--	0.70%
05/12/2011 12:30	US	PPI Ex Food & Energy (MoM)	APR	0.20%	--	0.30%
05/12/2011 12:30	US	Producer Price Index (YoY)	APR	--	--	5.80%
05/12/2011 12:30	US	PPI Ex Food & Energy (YoY)	APR	--	--	1.90%
05/12/2011 12:30	US	Advance Retail Sales	APR	0.50%	--	0.40%
05/12/2011 12:30	US	Retail Sales Less Autos	APR	0.60%	--	0.80%
05/12/2011 12:30	US	Retail Sales Ex Auto & Gas	APR	--	--	0.60%

## Ежедневный обзор

05/12/2011 13:45	US	Bloomberg Consumer Comfort	8-	--	--	--
05/12/2011 14:00	US	Annual Revisions: Business				
05/12/2011 14:00	US	Business Inventories	MAR	1.00%	--	0.50%
05/12/2011 14:30	US	EIA Natural Gas Storage Change	6-	--	--	31
05/12/2011 17:00	US	U.S. to Sell 30-Year Bonds				
05/12/2011	UK	NIESR GDP Estimate	APR	--	--	0.70%
05/13/2011 02:00	CH	Conference Board China March				
05/13/2011 06:00	GE	GDP nsa (YoY)	1Q P	--	--	4.00%
05/13/2011 06:00	GE	GDP s.a. (QOQ)	1Q P	--	--	0.40%
05/13/2011 06:00	GE	GDP wda (YoY)	1Q P	--	--	4.00%
05/13/2011 09:00	EC	Euro-Zone GDP s.a. (QoQ)	1Q A	--	--	0.30%
05/13/2011 09:00	EC	Euro-Zone GDP s.a. (YoY)	1Q A	--	--	2.00%
05/13/2011 12:30	US	Consumer Price Index (MoM)	APR	0.40%	--	0.50%
05/13/2011 12:30	US	CPI Ex Food & Energy (MoM)	APR	0.20%	--	0.10%
05/13/2011 12:30	US	Consumer Price Index (YoY)	APR	--	--	2.70%
05/13/2011 12:30	US	CPI Ex Food & Energy (YoY)	APR	--	--	1.20%
05/13/2011 12:30	US	CPI Core Index SA	APR	--	--	223.331
05/13/2011 12:30	US	Consumer Price Index NSA	APR	--	--	223.467
05/13/2011 13:55	US	U. of Michigan Confidence	MAY	70	--	69.8
05/13/2011 14:00	US	Annual Revisions: Durable Goods				
05/13/2011 17:00	US	Baker Hughes U.S. Rig Count	13-	--	--	--

## Календарь отчетности компаний индекса S&amp;P 500

Company Name	Company	Date	Time	Actual	Estimate	Surprise
HCP Inc	HCP US	5/3/2011	Bef-mkt		0.457	
Rowan Cos Inc	RDC US	5/3/2011	Bef-mkt		0.293	
Emerson Electric Co	EMR US	5/3/2011	Bef-mkt		0.743	
Mylan Inc/PA	MYL US	5/3/2011	Bef-mkt		0.435	
Fidelity National Information	FIS US	5/3/2011	Bef-mkt		0.446	
Archer-Daniels-Midland Co	ADM US	5/3/2011	Bef-mkt		0.854	
Health Care REIT Inc	HCN US	5/3/2011	Bef-mkt		0.73	
Cognizant Technology Solutions	CTSH US	5/3/2011	Bef-mkt		0.659	
Wisconsin Energy Corp	WEC US	5/3/2011	Bef-mkt		0.665	
Spectra Energy Corp	SE US	5/3/2011	Bef-mkt		0.528	

## Ежедневный обзор

NiSource Inc	NI US	5/3/2011	Bef-mkt	0.72
American Tower Corp	AMT US	5/3/2011	11:00	0.233
Legg Mason Inc	LM US	5/3/2011	11:00	0.45
Duke Energy Corp	DUK US	5/3/2011	11:00	0.35
Tenet Healthcare Corp	THC US	5/3/2011	11:30	0.135
Unum Group	UNM US	5/3/2011	20:00	0.697
Molex Inc	MOLX US	5/3/2011	20:00	0.422
Harris Corp	HRS US	5/3/2011	20:00	1.152
McKesson Corp	MCK US	5/3/2011	20:00	1.603
Cephalon Inc	CEPH US	5/3/2011	20:10	2.049
Comcast Corp	CMCSA	5/3/2011	Aft-mkt	0.343
XL Group Plc	XL US	5/3/2011	Aft-mkt	-0.459
Genworth Financial Inc	GNW US	5/3/2011	Aft-mkt	0.209
Oneok Inc	OKE US	5/3/2011	Aft-mkt	1.319
Pioneer Natural Resources Co	PXD US	5/3/2011	Aft-mkt	0.514
First Solar Inc	FSLR US	5/3/2011	Aft-mkt	1.165
TECO Energy Inc	TE US	5/3/2011	Aft-mkt	0.297
PG&E Corp	PCG US	5/3/2011		0.803
Avon Products Inc	AVP US	5/3/2011		0.315
MetroPCS Communications Inc	PCS US	5/3/2011		0.195
Marathon Oil Corp	MRO US	5/3/2011		1.413
Pfizer Inc	PFE US	5/3/2011		0.578
Molson Coors Brewing Co	TAP US	5/3/2011		0.439
CBS Corp	CBS US	5/3/2011		0.191
Clorox Co	CLX US	5/3/2011		1.042
Mastercard Inc	MA US	5/3/2011		4.092
Nicor Inc	GAS US	5/4/2011	Bef-mkt	1
Quanta Services Inc	PWR US	5/4/2011	Bef-mkt	0.049
Time Warner Inc	TWX US	5/4/2011	Bef-mkt	0.563
RR Donnelley & Sons Co	RRD US	5/4/2011	Bef-mkt	0.37
Devon Energy Corp	DVN US	5/4/2011	Bef-mkt	1.312
Marsh & McLennan Cos Inc	MMC US	5/4/2011	Bef-mkt	0.563
IntercontinentalExchange Inc	ICE US	5/4/2011	Bef-mkt	1.691
Kellogg Co	K US	5/4/2011	12:00	1.037
Computer Sciences Corp	CSC US	5/4/2011	12:30	1.563
Whole Foods Market Inc	WFMI US	5/4/2011	20:00	0.463

## Ежедневный обзор

News Corp	NWSA US	5/4/2011	20:00	0.274
Tesoro Corp	TSO US	5/4/2011	Aft-mkt	0.648
MetLife Inc	MET US	5/4/2011	Aft-mkt	1.262
Kimco Realty Corp	KIM US	5/4/2011	Aft-mkt	0.295
Electronic Arts Inc	ERTS US	5/4/2011	Aft-mkt	0.222
JDS Uniphase Corp	JDSU US	5/4/2011	Aft-mkt	0.203
ACE Ltd	ACE US	5/4/2011	Aft-mkt	0.628
Expeditors International of	EXPD US	5/4/2011	Aft-mkt	0.368
Prudential Financial Inc	PRU US	5/4/2011	Aft-mkt	1.47
Integrus Energy Group Inc	TEG US	5/4/2011	Aft-mkt	1.62
Vulcan Materials Co	VMC US	5/4/2011	Aft-mkt	-0.465
MEMC Electronic Materials Inc	WFR US	5/4/2011		0.136
Murphy Oil Corp	MUR US	5/4/2011		0.982
Allergan Inc/United States	AGN US	5/4/2011		0.737
Windstream Corp	WIN US	5/4/2011		0.194
BMC Software Inc	BMC US	5/4/2011		0.773
Ventas Inc	VTR US	5/5/2011	Bef-mkt	0.748
Progress Energy Inc	PGN US	5/5/2011	Bef-mkt	0.669
Teradata Corp	TDC US	5/5/2011	Bef-mkt	0.456
CenturyLink Inc	CTL US	5/5/2011	Bef-mkt	0.703
CVS Caremark Corp	CVS US	5/5/2011	Bef-mkt	0.554
Williams Cos Inc/The	WMB US	5/5/2011	Bef-mkt	0.355
Frontier Communications Corp	FTR US	5/5/2011	Bef-mkt	0.059
Airgas Inc	ARG US	5/5/2011	Bef-mkt	0.852
Scripps Networks Interactive Inc	SNI US	5/5/2011	Bef-mkt	0.585
Denbury Resources Inc	DNR US	5/5/2011	Bef-mkt	0.27
PPL Corp	PPL US	5/5/2011	Bef-mkt	0.721
CIGNA Corp	CI US	5/5/2011	10:30	1.09
Public Service Enterprise Group Inc	PEG US	5/5/2011	12:45	0.763
Kraft Foods Inc	KFT US	5/5/2011	20:00	0.468
PerkinElmer Inc	PKI US	5/5/2011	Aft-mkt	0.307
Sunoco Inc	SUN US	5/5/2011	Aft-mkt	-0.052
CareFusion Corp	CFN US	5/5/2011	Aft-mkt	0.401
American International Group Inc	AIG US	5/5/2011	Aft-mkt	0.122
Fluor Corp	FLR US	5/5/2011	Aft-mkt	0.76
CF Industries Holdings Inc	CF US	5/5/2011	Aft-mkt	3.097

## Ежедневный обзор

Visa Inc	V US	5/5/2011	Aft-mkt	1.202
Sara Lee Corp	SLE US	5/5/2011		0.246
Titanium Metals Corp	TIE US	5/5/2011		0.143
NRG Energy Inc	NRG US	5/5/2011		0.137
El Paso Corp	EP US	5/5/2011		0.28
Ameren Corp	AEE US	5/5/2011		0.373
Fortune Brands Inc	FO US	5/5/2011		0.512
Leucadia National Corp	LUK US	5/5/2011		
Vornado Realty Trust	VNO US	5/5/2011		2.033
Microchip Technology Inc	MCHP US	5/5/2011		0.569
CenterPoint Energy Inc	CNP US	5/5/2011		0.334
priceline.com Inc	PCLN US	5/5/2011		2.445
Consolidated Edison Inc	ED US	5/5/2011		1.007
DIRECTV	DTV US	5/5/2011		0.713
Public Storage	PSA US	5/5/2011		1.319
Cablevision Systems Corp	CVC US	5/5/2011		0.418
Estee Lauder Cos Inc/The	EL US	5/5/2011		0.57
EOG Resources Inc	EOG US	5/5/2011		0.547
Pepco Holdings Inc	POM US	5/6/2011	Bef-mkt	0.197
Constellation Energy Group Inc	CEG US	5/6/2011		0.969
Berkshire Hathaway Inc	BRK/A US	5/6/2011		1148.67
AES Corp/The	AES US	5/6/2011		0.263
Northeast Utilities	NU US	5/6/2011		0.634
Washington Post Co/The	WPO US	5/6/2011		4.35
Sempra Energy	SRE US	5/9/2011	13:00	0.992
Sysco Corp	SYU US	5/9/2011		0.413
Tyson Foods Inc	TSN US	5/9/2011		0.439
International Flavors & Fragrances	IFF US	#####	Bef-mkt	0.94
Dean Foods Co	DF US	#####	Bef-mkt	0.056
Walt Disney Co/The	DIS US	#####	20:15	0.564
Cisco Systems Inc	CSCO US	#####	20:30	0.37
Symantec Corp	SYMC US	#####		0.359
Kohl's Corp	KSS US	#####	11:00	0.726
NVIDIA Corp	NVDA US	#####	20:20	0.196
CA Inc	CA US	#####	20:30	0.499
Nordstrom Inc	JWN US	#####	Aft-mkt	0.653

## Ежедневный обзор

Macy's Inc	M US	#####		0.167
Precision Castparts Corp	PCP US	#####		1.907
Agilent Technologies Inc	A US	#####	12:00	0.651
Urban Outfitters Inc	URBN US	#####		0.247

## Календарь отчетности компаний индекса Dow Jones Eurostoxx 600

Company Name	Company Ticker	Date	Time	Actual	Estimate	Surprise
Geberit AG	GEBN VX	5/3/2011	5:00	3.07	1.7	80.59%
Metro AG	MEO GR	5/3/2011	5:15	-0.01	-0.035	71.43%
Infineon Technologies AG	IFX GR	5/3/2011	5:30	0.18	0.154	16.88%
Hannover Rueckversicherung AG	HNR1 GR	5/3/2011	5:30	0.089	-0.66	113.49%
Skandinaviska Enskilda Banken AB	SEBA SS	5/3/2011	5:30	1.491	1.429	4.34%
Cofinimmo	COFB BB	5/3/2011	5:48	1.862	1.856	0.32%
MTU Aero Engines Holding AG	MTX GR	5/3/2011	6:00		0.848	
MAN SE	MAN GR	5/3/2011	6:00	4.386	4.32	1.53%
Aberdeen Asset Management PLC	ADN LN	5/3/2011	6:01	0.095	0.075	26.67%
Kemira OYJ	KRA1V FH	5/3/2011	6:30	0.241	0.193	24.87%
Sanoma OYJ	SAA1V FH	5/3/2011	8:00		0.13	
Sandvik AB	SAND SS	5/3/2011	10:00		1.816	
Acerinox SA	ACX SM	5/3/2011	15:45		0.224	
Telenet Group Holding NV	TNET BB	5/3/2011	15:45		0.29	
Boliden AB	BOL SS	5/3/2011			4.51	
Red Electrica Corp SA	REE SM	5/4/2011	Bef-mkt		0.95	
Delhaize Group SA	DELB BB	5/4/2011	Bef-mkt		1.268	
EDP Renovaveis SA	EDPR PL	5/4/2011	Bef-mkt		0.06	
BNP Paribas	BNP FP	5/4/2011	5:00		1.78	
Telenor ASA	TEL NO	5/4/2011	5:00		1.737	

## Ежедневный обзор

Anheuser-Busch InBev NV	ABI BB	5/4/2011	5:00	0.716
Renewable Energy Corp ASA	REC NO	5/4/2011	5:00	0.204
Holcim Ltd	HOLN VX	5/4/2011	5:00	0.4
Alstom SA	ALO FP	5/4/2011	5:00	2.828
Fresenius Medical Care AG & Co KGaA	FME GR	5/4/2011	5:00	0.753
Lundin Petroleum AB	LUPE SS	5/4/2011	5:00	0.145
Pohjola Bank PLC	POH1S FH	5/4/2011	5:00	0.223
Oriflame Cosmetics SA	ORI SS	5/4/2011	5:15	0.583
Wacker Chemie AG	WCH GR	5/4/2011	5:15	3.428
Swisscom AG	SCMN VX	5/4/2011	5:30	8.795
Statoil ASA	STL NO	5/4/2011	5:30	4.337
Cie Generale de Geophysique - Veritas	GA FP	5/4/2011	5:30	0.046
TDC A/S	TDC DC	5/4/2011	6:00	0.82
Petroleum Geo-Services ASA	PGS NO	5/4/2011	6:00	0.028
Coloplast A/S	COLOB DC	5/4/2011	6:00	9.49
Swedish Match AB	SWMA SS	5/4/2011	6:00	2.597
Meda AB	MEDAA SS	5/4/2011	6:00	1.103
SCOR SE	SCR FP	5/4/2011	6:30	0.37
Jeronimo Martins SGPS SA	JMT PL	5/4/2011	6:30	0.115
Vestas Wind Systems A/S	VWS DC	5/4/2011	6:30	-0.121
Securitas AB	SECUB SS	5/4/2011	11:00	1.197
Iberdrola Renovables SA	IBR SM	5/4/2011	15:45	0.04
Siemens AG	SIE GR	5/4/2011		2.365
Fresenius SE & Co KGaA	FRE GR	5/4/2011		1.055
Banco Popular Espanol SA	POP SM	5/4/2011		0.1
Pirelli & C SpA	PC IM	5/4/2011		
Bayerische Motoren Werke AG	BMW GR	5/4/2011		1.603
Mapfre SA	MAP SM	5/4/2011		
Linde AG	LIN GR	5/4/2011		1.618
Henkel AG & Co KGaA	HEN3 GR	5/4/2011		0.688

## Ежедневный обзор

Wincor Nixdorf AG	WIN GR	5/4/2011		0.863
Sage Group PLC/The	SGE LN	5/4/2011		0.098
Brisa Auto-Estradas de Portugal SA	BRI PL	5/4/2011		0.03
Gestevisión Telecinco SA	TL5 SM	5/5/2011	Bef-mkt	0.095
Zurich Financial Services AG	ZURN VX	5/5/2011	4:45	6.065
Orkla ASA	ORK NO	5/5/2011	5:00	1.653
Lafarge SA	LG FP	5/5/2011	5:00	-0.115
Societe Generale	GLE FP	5/5/2011	5:00	1.356
Swiss Reinsurance Co Ltd	RUKN VX	5/5/2011	5:00	-2.37
Rhodia SA	RHA FP	5/5/2011	5:00	0.78
ING Groep NV	INGA NA	5/5/2011	5:30	0.343
Adidas AG	ADS GR	5/5/2011	5:30	0.89
Smith & Nephew PLC	SN/ LN	5/5/2011	6:00	0.18
Vedanta Resources PLC	VED LN	5/5/2011	6:00	3.021
Skanska AB	SKAB SS	5/5/2011	6:00	1.38
Beiersdorf AG	BEI GR	5/5/2011	6:00	0.456
GN Store Nord A/S	GN DC	5/5/2011	6:00	0.502
Randgold Resources Ltd	RRS LN	5/5/2011	6:00	0.69
TGS Nopec Geophysical Co ЛСЛ	TGS NO	5/5/2011	6:00	0.294
Sampo OYJ	SAMAS FH	5/5/2011	6:30	0.508
Continental AG	CON GR	5/5/2011	6:30	1.42
Ratos AB	RATOB SS	5/5/2011	6:30	
Abertis Infraestructuras SA	ABE SM	5/5/2011	7:00	0.26
Iberdrola SA	IBE SM	5/5/2011	7:00	0.145
Gas Natural SDG SA	GAS SM	5/5/2011	7:00	0.397
Grifols SA	GRF SM	5/5/2011	11:30	0.19
Groupe Bruxelles Lambert SA	GBLB BB	5/5/2011	15:45	
Wendel SA	MF FP	5/5/2011	Aft-mkt	
Tenaris SA	TEN IM	5/5/2011	Aft-mkt	0.25
EDP - Energias de Portugal SA	EDP PL	5/5/2011	Aft-mkt	0.076

## Ежедневный обзор

ProSiebenSat.1 Media AG	PSM GR	5/5/2011		0.248
HeidelbergCement AG	HEI GR	5/5/2011		-0.616
Telecom Italia SpA	TIT IM	5/5/2011		0.027
Arkema SA	AKE FP	5/5/2011		1.533
Deutsche Lufthansa AG	LHA GR	5/5/2011		-0.57
Banco Bilbao Vizcaya Argentina SA	BBVA SM	5/5/2011		0.237
Legrand SA	LR FP	5/5/2011		0.485
Nokian Renkaat OYJ	NRE1V FH	5/6/2011	5:00	0.406
Clariant AG	CLN VX	5/6/2011	5:00	0.46
Alcatel-Lucent/France	ALU FP	5/6/2011	5:00	-0.031
BASF SE	BAS GR	5/6/2011	5:00	1.683
GEA Group AG	G1A GR	5/6/2011	5:30	0.244
Aker Solutions ASA	AKSO NO	5/6/2011	6:00	2.198
International Consolidated Airlines Group SA	IAG LN	5/6/2011	6:00	-0.072
Hellenic Telecommunications Organization SA	HTO GA	5/6/2011		0.15
Fomento de Construcciones y Contratos SA	FCC SM	5/6/2011		0.44
Holmen AB	HOLMB SS	5/6/2011		4.05
DnB NOR ASA	DNBNOR NO	5/6/2011		2.119
Rheinmetall AG	RHM GR	5/6/2011		0.993
Deutsche Telekom AG	DTE GR	5/6/2011		0.168
Andritz AG	ANDR AV	5/6/2011		0.723
Commerzbank AG	CBK GR	5/6/2011		0.246
Belgacom SA	BELG BB	5/6/2011		0.615
ITV PLC	ITV LN	5/6/2011		
Royal Bank of Scotland Group PLC	RBS LN	5/6/2011		0.007
Rentokil Initial PLC	RTO LN	5/6/2011		
Solvay SA	SOLB BB	5/9/2011	4:00	0.845
Tognum AG	TGM GR	5/9/2011	5:30	0.32
Muenchener Rueckversicherungs AG	MUV2 GR	5/9/2011	5:45	-0.15
Thomas Cook Group PLC	TCG LN	5/9/2011	6:00	

## Ежедневный обзор

Amadeus IT Holding SA	AMS SM	5/9/2011		707.9
Lonmin PLC	LMI LN	5/9/2011		0.41
Adecco SA	ADEN VX	5/10/2011	5:00	0.61
Coca Cola Hellenic Bottling Co с.а	EEEE GA	5/10/2011	5:30	0.075
BG Group PLC	BG/ LN	5/10/2011	6:00	0.357
Intercontinental Hotels Group PLC	IHG LN	5/10/2011	6:00	0.175
Wienerberger AG	WIE AV	5/10/2011	6:00	-0.47
Hexagon AB	HEXAB SS	5/10/2011	6:00	1.873
Mediaset SpA	MS IM	5/10/2011	13:30	
ACS Actividades de Construccion y Servicios SA	ACS SM	5/10/2011		0.835
Danske Bank A/S	DANSKE DC	5/10/2011		1.562
Bulgari SpA	BUL IM	5/10/2011		0.064
Dexia SA	DEXB BB	5/10/2011		
Banca Carige SpA	CRG IM	5/10/2011		
Corio NV	CORA NA	5/10/2011		0.78
Imperial Tobacco Group PLC	IMT LN	5/10/2011		0.887
TUI Travel PLC	TT/ LN	5/10/2011		
DCC PLC	DCC ID	5/10/2011		2.024
Marine Harvest ASA	MHG NO	5/11/2011	5:00	0.198
K+S AG	SDF GR	5/11/2011	5:00	1.099
Lanxess AG	LXS GR	5/11/2011	5:30	1.632
Storebrand ASA	STB NO	5/11/2011	5:30	1.021
OMV AG	OMV AV	5/11/2011	5:30	1.064
E.ON AG	EOAN GR	5/11/2011	5:30	
Inmarsat PLC	ISAT LN	5/11/2011	6:00	
Endesa SA	ELE SM	5/11/2011	7:00	0.5
Tryg A/S	TRYG DC	5/11/2011	15:00	5.358
AP Moller - Maersk A/S	MAERSKB DC	5/11/2011		331.5
Brenntag AG	BNR GR	5/11/2011		
ArcelorMittal	MT NA	5/11/2011		0.503

## Ежедневный обзор

Subsea 7 SA	SUBC NO	5/11/2011		0.229
Carlsberg A/S	CARLB DC	5/11/2011		2.01
PSP Swiss Property AG	PSPN SW	5/11/2011		0.83
Telekom Austria AG	TKA AV	5/11/2011		0.15
Mediobanca SpA	MB IM	5/11/2011		0.175
Symrise AG	SY1 GR	5/11/2011		0.377
Axel Springer AG	SPR GR	5/11/2011		2.035
Deutsche Post AG	DPW GR	5/11/2011		0.285
Kloekner & Co SE	KCO GR	5/11/2011		0.408
J Sainsbury PLC	SBRY LN	5/11/2011		0.255
Portugal Telecom SGPS SA	PTC PL	5/12/2011	Bef-mkt	
KBC Groep NV	KBC BB	5/12/2011	5:00	1.47
RWE AG	RWE GR	5/12/2011	5:00	
Aegon NV	AGN NA	5/12/2011	5:30	0.16
Firstgroup PLC	FGP LN	5/12/2011	6:00	0.41
FLSmidth & Co A/S	FLS DC	5/12/2011	6:00	15.59
Davide Campari-Milano SpA	CPR IM	5/12/2011	9:00	
Vallourec SA	VK FP	5/12/2011	15:45	1.11
Dufry Group	DUFN SW	5/12/2011		
Banca Popolare di Milano Scarl	PMI IM	5/12/2011		0.057
Exor SpA	EXO IM	5/12/2011		
Fraport AG Frankfurt Airport Services Worldwide	FRA GR	5/12/2011		0.185
Banca Monte dei Paschi di Siena SpA	BMPS IM	5/12/2011		0.023
Gamesa Corp Tecnologica SA	GAM SM	5/12/2011		0.04
Allianz SE	ALV GR	5/12/2011		2.325
Repsol YPF SA	REP SM	5/12/2011		0.488
Stada Arzneimittel AG	SAZ GR	5/12/2011		0.533
A2A SpA	A2A IM	5/12/2011		
Societe Television Francaise 1	TFI FP	5/12/2011		
Wereldhave NV	WHA NA	5/12/2011		1.398

## Ежедневный обзор

Indra Sistemas SA	IDR SM	5/12/2011		0.28
Celesio AG	CLS1 GR	5/12/2011		0.37
Bilfinger Berger SE	GBF GR	5/12/2011		0.9
Acciona SA	ANA SM	5/12/2011		2.85
United Internet AG	UTDI GR	5/12/2011		0.198
Natixis	KN FP	5/12/2011		0.125
Parmalat SpA	PLT IM	5/12/2011		0.04
Vivendi SA	VIV FP	5/12/2011		0.643
Enel SpA	ENEL IM	5/12/2011		0.1
3i Group PLC	III LN	5/12/2011		0.263
BT Group PLC	BT/A LN	5/12/2011		0.197
Telefonica SA	TEF SM	5/13/2011	Bef-mkt	0.425
Credit Agricole SA	ACA FP	5/13/2011	5:00	0.452
ThyssenKrupp AG	TKA GR	5/13/2011	5:30	0.4
Schibsted ASA	SCH NO	5/13/2011		1.865
UniCredit SpA	UCG IM	5/13/2011		0.044
Terna Rete Elettrica Nazionale SpA	TRN IM	5/13/2011		0.051
Atlantia SpA	ATL IM	5/13/2011		
European Aeronautic Defence and Space Co. NV	EAD FP	5/13/2011		0.21
Banca Popolare dell'Emilia Romagna SpA	BPE IM	5/13/2011		
Unione di Banche Italiane SpA	UBI IM	5/13/2011		0.133
Eurocommercial Properties NV	ECMPA NA	5/13/2011		0.47
Banco Popolare SC	BP IM	5/13/2011		0.053
Banca Popolare di Sondrio SpA	BPSO IM	5/13/2011		
Tecnicas Reunidas SA	TRE SM	5/13/2011		
Aurubis AG	NDA GR	5/13/2011		
Assicurazioni Generali SpA	G IM	5/13/2011		0.355
Intesa Sanpaolo SpA	ISP IM	5/13/2011		0.054
Wolseley PLC	WOS LN	5/13/2011		
London Stock Exchange Group PLC	LSE LN	5/13/2011		0.647

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