

Company	Sector	Index	Ticker	Beta	PX_LAST	P/E	P/CF	P/S	P/B	V/ EBITD	p/s to AV	p/b to AV	DEBT/ ASSE
DANONE	Consumer, Non-c	SX3P	BN FP	0.73	42.18	18.38	11.29	1.56	2.16	10.48	-13%	-41%	44.99162
LINDE AG	Basic Materials	SX4P	LIN GY	0.81	82.39	23.88	7.62	1.20	1.66	8.47	14%	7%	31.39271
E.ON AG	Utilities	SX6P	EOAN GY	0.96	26.12	11.26	6.57	0.58	1.28	7.01	-45%	-17%	26.1441
EDF	Utilities	SX6P	EDF FP	0.94	39.32	18.35	7.30	1.08	2.75	6.61	-28%	-	22.23898
BNP PARIBAS	Financial	SX7P	BNP FP	1.26	48.00	20.68	0.78	0.64	0.81	-	-29%	-35%	68.3128
ALCATEL-LUCENT	Communications	SX8P	ALU FP	1.43	2.01	-	9.05	0.30	1.26	3.67	-60%	-26%	18.65549
ASML HOLDING NV	Technology	SX8P	ASML NA	0.89	23.06	-	101.90	6.25	5.63	-	87%	25%	17.78947
CAP GEMINI	Technology	SX8P	CAP FP	1.01	30.78	14.87	7.76	0.51	1.12	3.77	-19%	-21%	11.84557
SAP AG	Technology	SX8P	SAP GY	0.85	31.55	20.49	12.33	3.51	4.51	11.77	-18%	-30%	6.398326
DAIMLER AG-REGISTERED SHA	Consumer, Cyclic	SXAP	DAI GY	1.28	32.90	-	4.13	0.41	1.15	32.67	4%	-8%	52.15211
NOVARTIS AG-REG	Consumer, Non-c	SXDP	NOVN VX	0.89	57.95	14.54	10.00	2.75	2.13	9.79	-18%	-24%	14.64635
SANOFI-AVENTIS	Consumer, Non-c	SXDP	SAN FP	0.88	53.76	13.34	7.26	2.40	1.57	5.69	-18%	-16%	8.343173
MERCK KGAA	Consumer, Non-c	SXDP*	MRK GY	0.73	64.17	493.62	11.17	1.82	1.47	7.67	-26%	-51%	8.60547
SONOVA HOLDING AG-REG	Consumer, Non-c	SXDP	SOON V	0.85	130.00	27.08	22.93	6.26	7.43	16.31	30%	16%	0.2587343
TOTAL SA	Energy	SXEP	FP FP	0.96	42.16	11.12	6.46	0.71	1.90	5.57	-17%	-31%	20.3457
ALLIANZ SE-REG	Financial	SXIP	ALV GY	1.16	79.67	8.27	3.89	0.42	0.91	-	-19%	-27%	3.907695
MUENCHENER RUECKVER AG-	Financial	SXIP	MUV2 GY	0.78	109.00	8.41	2.06	0.38	0.94	-	-28%	-12%	3.217481
KONINKLIJKE KPN NV	Communications	SXKP	KPN NA	0.60	11.57	8.70	6.38	1.43	6.62	5.86	-10%	42%	53.80468
VODAFONE GROUP PLC	Communications	SXKP	VOD EU	0.81	139.40	12.71	5.83	1.71	0.84	7.37	-31%	1%	27.09448
SES	Communications	SXMP	SESG FP	0.66	16.80	13.77	7.34	3.91	5.67	9.03	-17%	77%	51.96015
GAMESA CORP TECNOLOGICA	Industrial	SXNP	GAM SQ	1.24	9.87	15.35	-	0.67	1.58	7.99	-64%	-61%	9.750318
SULZER AG-REG	Industrial	SXNP	SUN SE	1.20	91.35	9.59	7.65	0.83	1.87	3.35	-26%	17%	5.317474
TOGNUM AG	Industrial	SXNP	TGM GY	1.04	12.21	15.85	5.10	0.62	2.54	5.75	-	-	12.77504
VINCI SA	Industrial	SXOP	DG FP	1.06	37.71	11.57	4.54	0.53	2.05	6.55	-30%	-36%	40.72872
THYSSENKRUPP AG	Basic Materials	SXPP	TKA GY	1.20	23.38	#N/A N/A	2.45	0.28	1.32	-	3%	-9%	18.04579
WACKER CHEMIE AG	Basic Materials	SXPP	WCH GY	1.23	90.73	#N/A N/A	5.73	1.19	2.38	7.95	-	-	5.889602

PHILIPS ELECTRONICS NV	Industrial	SXQP	PHIA NA	0.94	21.39	47.53	12.83	0.85	1.36	9.17	-16%	-1%	13.97779
CARREFOUR SA	cyclical	SXRP	CA FP	0.93	34.95	51.16	6.92	0.27	2.58	7.11	-24%	-18%	24.31934
DEUTSCHE LUFTHANSA-REG	Cyclical	SXTP	LHA GY	1.00	11.06	276.50	2.95	0.22	0.84	3.28	-32%	-36%	16.2085

Date

25.03.10

High Risk

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DJ Stoxx 600 sub-index	Insuustry	Index Weight 24-02	Index Weight	Index deviation	Portfolio Limit	Portfolio Limit Change, %
SX3P Index	DJS Fd&Bvr € Pr	6.89%	7.08%	-2.00	5.08%	-0.41
SX4P Index	DJS Chem € Pr	3.24%	3.85%	-1.00	2.85%	0.90
SX6P Index	DJS Util € Pr	8.27%	5.82%	+3.00	8.82%	-1.52
SX7P Index	DJS Banks € Pr	15.81%	15.90%	-3.00	12.90%	3.41
SX86P Index	DJS Real Estate €	1.10%	1.06%	-1.00	0.06%	0.06
SX8P Index	DJS Tech € Pr	2.72%	3.28%	+2.00	5.28%	-0.97
SXAP Index	DJS Aut&Prt € Pr	2.07%	1.77%	+1.00	2.77%	0.28
SXDP Index	DJS Hea Care € P	8.20%	9.54%	-3.00	6.54%	-3.63
SXEP Index	DJS Oil&Gas € Pr	9.97%	9.93%	-2.00	7.93%	1.45
SXFP Index	DJS Fin Svcs € Pr	1.67%	1.43%	-1.50	-0.07%	-0.07
SXIP Index	DJS Insur € Pr	5.18%	5.64%	+3.00	8.64%	-0.17
SXKP Index	DJS Telecom € Pr	6.31%	6.22%	+1.00	7.22%	-0.36
SXMP Index	DJS Media € Pr	1.98%	2.15%	+0.00	2.15%	0.07
SXNP Index	DJS Indus Gd € P	8.05%	8.51%	+3.00	11.51%	1.04
SXOP Index	DJS Cns&Mat € P	2.99%	2.78%	+0.00	2.78%	-0.21
SXPP Index	DJS Bas Res € Pr	5.84%	5.48%	+0.00	5.48%	-0.36
SXQP Index	DJS Pr &Ho Gd €	4.97%	4.94%	+0.00	4.94%	-0.03
SXRP Index	DJS Retail € Pr	3.52%	3.37%	+0.00	3.37%	0.20
SXTP Index	DJS Trv&Lsr € Pr	1.21%	1.26%	+0.50	1.76%	0.31

0.00%

